

# Pacific Island Network Vital Signs Monitoring Plan: Phase III Report

## Appendix L: Protocol Development Summaries

Compiled by Jean Franklin and Joan Yoshioka (HPI-CESU)

#### Pacific Island Network (PACN)

#### **Territory of Guam**

War in the Pacific National Historical Park (WAPA)

#### **Commonwealth of the Northern Mariana Islands**

American Memorial Park, Saipan (AMME)

#### **Territory of American Samoa**

National Park of American Samoa (NPSA)

#### State of Hawaii

USS Arizona Memorial, Oahu (USAR)

Kalaupapa National Historical Park, Molokai (KALA)

Haleakala National Park, Maui (HALE)

Ala Kahakai National Historic Trail, Hawaii (ALKA)

Puukohola Heiau National Historic Site, Hawaii (PUHE)

Kaloko-Honokohau National Historical Park, Hawaii (KAHO)

Puuhonua o Honaunau National Historical Park, Hawaii (PUHO)

Hawaii Volcanoes National Park, Hawaii (HAVO)

http://science.nature.nps.gov/im/units/pacn/monitoring/plan/

1

#### Suggested citation:

Franklin, J. and J. Yoshioka. 2005. Appendix L: Protocol Development Summaries. *In*: L. HaySmith, F. L. Klasner, S. H. Stephens, and G. H. Dicus. Pacific Island Network Vital Signs Monitoring Plan: Phase III (draft) report. National Park Service, Pacific Island Network, Hawaii National Park, HI.

Last revision: 28 October 2005

#### Organization contact information:

National Park Service (NPS), Inventory and Monitoring Program, Pacific Island Network, PO Box 52, Hawaii National Park, HI 96718, phone: 808-985-6180, fax: 808-985-6111, http://science.nature.nps.gov/im/units/pacn/monitoring/plan/

Hawaii-Pacific Islands Cooperative Ecosystems Studies Unit (HPI-CESU), University of Hawaii at Manoa, 3190 Maile Way, St. John Hall #408, Honolulu, HI 96822-2279

#### Acknowledgements:

This appendix was prepared with assistance from the Hawaii-Pacific Islands Cooperative Ecosystems Studies Unit (HPI-CESU).

#### **Table of Contents**

Introduction	3
Climate	
Erosion and Deposition	
Groundwater Dynamics	
Water Chemistry	
Status and Trends of Established Invasive Plants	
Early Detection of Invasive Plants and Invertebrates	31
Benthic Marine Community	
Marine Fish	
Freshwater Animals: Perennial Streams	
Freshwater Animals: Intermittent Streams and Pools	52
Cave Community	55
Focal Terrestrial Plant Communities	59
Focal and RTE Plant Species	63
Terrestrial Invertebrate Communities	
Landbirds	73
Seabirds	78
Insectivorous Bats	
Frugivorous Bats	92
Fisheries Harvest	
Land Use Patterns	105

#### INTRODUCTION

This appendix presents protocol development summaries for 20 Vital Signs for which the Pacific Island Network is developing monitoring protocols. These summaries contain brief justifications for monitoring, a list of parks in which monitoring will be implemented, specific monitoring questions, detailed monitoring objectives, an outline of proposed methods, timeline, and budget, a list of individuals responsible for protocol development, and important selected references. Protocol development summaries primarily serve as a communication device to promote collaboration among networks (by letting networks identify who else is working on similar things), but they also serve as a placeholder for protocols yet to be finalized, providing planning guidance for investigators before data collection begins.

These protocol development summaries were drafted prior to the instigation of phased implementation as directed by the PACN Board of Directors in November, 2005. Some of these protocol development summaries will have to be updated starting in January of 2006.

#### **CLIMATE**

Prepared by: Karin Schlappa (last modified 10/21/05)

#### Parks where protocol will be implemented:

AMME, WAPA, NPSA, USAR, KALA, HALE, PUHE, KAHO, PUHO, ALKA, HAVO.

#### Justification/issues being addressed:

Climate is widely recognized as a major driver for terrestrial as well as marine ecosystems, affecting biotic as well as abiotic ecosystem attributes. Island ecosystems are particularly vulnerable to the effects of climate variability and change (Kennedy et al. 2002, Shea et al. 2001). Of particular concern in the PACN are: effects of increasing solar radiation and temperatures on coral reefs (Craig and Basch 2001), the impacts of shifts in the trade wind inversion on montane to sub-alpine habitats (Loope and Giambelluca 1998), the effects of prolonged El Nino-related droughts on the groundwater supplies (Shea et al. 2001), and the spread of vector borne diseases due to changes in precipitation patterns (Benning et al. 2002). In addition, climatic conditions determine the spread of air pollutants which in the Pacific Island region, result primarily from volcanic point sources. Furthermore, the public safety impacts from climatic conditions are of interest to park managers, from the effects of moisture on fires and fuels, the propagation of airborne volcanic hazards, to the impacts of hurricanes (cyclones) on ecosystems and public safety.

All of the islands in the PACN are located in the tropics. However, the interplay of island topography and global wind patterns often produces dramatically different climate zones over short distances. In many of the PACN parks, basic weather/climate data collection is completely lacking or inadequate. Often local meteorological patterns are not documented, therefore, their effect on the natural resources can not be assessed. Furthermore, identification of climate variability and change, and its effect on natural resources are complicated by the lack of baseline data.

Establishment of a climate monitoring network and database will enable us to characterize an important physical part of PACN ecosystems as required by the Natural Resource Challenge. It will also provide valuable information on current weather conditions for park managers. In addition, long term monitoring will allow us to generate reports on trends and patterns of climate parameters to aid in the analysis and interpretation of other vital signs monitoring. The 'Weather/Climate' vital sign was ranked #12 on the final network-wide VS list. Three individual parks (AMME, WAPA, NPSA) listed this VS among their top 10.

#### Specific monitoring questions and objectives to be addressed by the protocol:

#### **OBJECTIVE 1:**

Determine variability and long-term trends in climate for all PACN parks through monthly and annual summaries of descriptive statistics for selected weather parameters.

Question 1a: What are the ranges of average (statistical mean) conditions for monthly, yearly, and seasonal values of core weather parameters (RH, temperature, precipitation, wind speed and direction, cloud cover) on a park-wide, island-wide, network-wide spatial scale? Question 1b: What are the trends for core climate parameters on park-wide, island-wide and network-wide scales?

Question 1c: What are the long-term trends for other parameters (selected based on site-specific needs) such as, trade wind inversion, lifting condensation level, UV radiation, cloud immersion time?

#### **OBJECTIVE 2:**

Determine frequencies and patterns of extreme climatic conditions for selected weather parameters.

Question 2a: What are the limits of extreme conditions for the core weather parameters?

Question 2b: What is the frequency, spatial extent and duration of extreme weather events such as droughts, tropical cyclones, El Nino cycles, PDO, changes in predominant wind patterns?

#### **Basic approach:**

Climate monitoring will rely primarily on historic and active weather monitoring efforts in and nearby PACN parks. If parameters or stations are lacking, additional sensors may be added to existing stations or new long-term stations will be added.

**Existing Weather stations:** A number of networks/agencies with existing protocols are operating weather stations in the PACN, including: USGS, NOAA-COOP, NOAA-ASOS, NOAA-CMDL, RAWS, HaleNet, and the NPS Gaseous Pollutant Network. Protocols for these networks will be reviewed to ensure that they conform to NPS standards and that data are comparable. This review may be performed as part of a MOU between NOAA and NPS (currently in draft form) aimed integrating weather stations in NPS units into NOAA's Environmental Real Time Network (NERON).

New Weather Stations: New long-term stations will meet program standards (which will be determined in the protocol development phase, possibly in the NOAA-NPS Climate MOU) based on specific site purpose and parameters. The protocol will specify standard required parameters and data management methods. Initially new stations will be established at NPSA, and possibly AMME, because these network parks ranked weather and climate monitoring high on their vital signs list. However, both of these parks do not have existing weather stations within park boundaries. At AMME there is possibly a NWS station nearby providing adequate data. Exact site locations for new stations will be determined during protocol development using the networks site criteria, including spatial extent and grain for monitoring stations (to be determined in NOAA-NPS Climate MOU or during protocol development).

Parameters measured: Not all parameters will be included at all monitoring stations, as needs vary by Park and at specific sites within parks. Depending on needs, some combination of the following parameters will be included in the weather/climate monitoring efforts: air temperature, wind speed and direction, standard deviation of the wind direction, wind gusts, relative humidity, precipitation, total solar radiation, photosynthetically active radiation (PAR), UV radiation, barometric pressure, fog immersion time, wetness, soil moisture, soil temperature, fuel moisture. The first phase of protocol development will determine which parameters to include for individual stations based on needs for any given park or park unit, as well as informational needs for network-wide comparisons. Consideration will be given to needs specific to the weather/climate vital sign monitoring (e.g., identifying local weather patterns, producing datasets for comparable locations across the network), as well as needs for weather and climate information for other vital signs monitoring and park management needs.

Data management: A weather/climate station database will be developed including any station that records meteorological parameters in the entire PACN area, including those in close proximity to PACN parks. The database will include maps for easy identification of station locations, as well as metadata for the stations such as: latitude, longitude, elevation, network operating the station, period of record, parameters measured. For some stations, particularly those located within park boundaries, datasets of the climate parameters will be available. For other stations, a link to the website where data can be downloaded will be provided. The database will be helpful in the protocol development phase as a tool for determining monitoring needs. In the long run, the database will be a useful tool for researchers and park managers by providing easy access to historical and current weather observations. This in-house database will be replaced by an online database through WRCC, NCDC or a similar agency. This will also provide a thorough 1st draft of the climate station inventory (http://science.nature.nps.gov/im/inventory/climate/index.htm) for the PACN.

Analysis and Reporting: The protocol will identify analysis and reporting methods and tools for individual parks or park units in the network. These will include evaluation of the data for diurnal, monthly, annual, seasonal and long-term (decadal) trends. In PACN parks that have a sufficient number of stations, spatial analysis will also be included. Furthermore, the range of average (statistical mean) as well as extreme conditions for the various parameters for a particular spatial scale will be identified. Additional reporting criteria will be identified in cooperation with other Vital Sign protocols, and documented as part of this Climate Vital Sign.

#### Principal investigators and NPS lead:

PI: Fritz Klasner (Ecologist - PACN), 808-985-6181, Fritz\_Klasner@nps.gov

CESU Co-PI: Karin Schlappa, 808-985-6183, karin\_schlappa@contractor.nps.gov

NPS Lead: TBD

I&M Contact: TBD

#### Development schedule, budget, and expected interim products:

The schedule presented below reflects the estimated duration of tasks required for protocol development. The investigators' ideal start time is mid 2006; assuming the project starts in July 2006, the protocol will be ready for peer review in July 2007 (FY 2008). Interim products are listed on the schedule below (Table 2).

Climate J F M A M J J A S O N D

Literature/Methodology
Review

Site Visit

Field Test

Refine Methodology

Database Design

Prepare Draft Protocol

Peer Review

Revise Protocol

Produce Final Protocol

2006

Table 1. Timeline of major tasks and products for climate: protocol development.

Table 2. Budget for climate protocol development.

Task Description	Start Date	Duration	Cost	Product
Identify historical and	June 2006	5 months	\$30,000 – CESU	Draft Climate
active weather stations in				database (Access) –
PACN. Including station				approximating the
metadata.				climate station
				inventory
				(http://science.nature.
				nps.gov/im/inventory/
				climate/index.htm)
				for the PACN
Finalize identification of	Oct. 2006	3 months	\$17,000 – CESU +	List of station needs
needs for additional			travel	for PACN parks
stations/additional sensors			\$3,000 – NPS travel	
at existing stations.				
Develop sampling design,	Dec. 2006	6 months	\$20,000 – CESU	Draft protocol
data archiving methods and			\$20,000 – coop	
reporting methods			agreement w/data	
-OR-			partners	
Provide funds for				
development of above via				
NOAA-NPS MOU				
Finalize draft, peer review,	June 2007	6 months	\$10,000 – CESU for	Final protocol
incorporate			review period	
recommendations for			duration	
change, finalize protocol				
TOTALS		16 months	\$100,000	Protocol

Budget total: \$100,000. FY06: \$55,000. FY07: \$45,000.

#### References:

- Benning, T. L., D. LaPointe, C. T. Atkinson, and P. M. Vitousek. 2002. Interactions of climate change with biological invasions and land use in the Hawaiian Islands: Modeling the fate of endemic birds using a geographic information system. PNAS 99:14246-14249.
- Craig, P., and L. Basch. 2001. Developing a coral reef monitoring program for the National Park of American Samoa: a practical, management-driven approach for small marine protected areas. Workshop summary National Park of American Samoa.
- Kennedy, V. S., R. R. Twilley, J. A. Kleypas, J. H. C. Jr., and S. R. Hare. 2002. Coastal and Marine Ecosystems & Global Climate Change. Potential Effects on U.S. Resources. Report Pew Center on Global Climate Change.
- Loope, L. L., and T. W. Giambelluca. 1998. Vulnerability of island tropical montane cloud forests to climate change, with special reference to east Maui, Hawaii. Pages 503 in Climatic Change.
- Shea, E. L., G. Dolcemascolo, C. L. Anderson, A. Barnston, C. P. Guard, M. P. Hamnett, S. T. Kubota, N. Lewis, J. Loschnigg, and G. Meehl. 2001. Preparing for a Changing Climate: The Potential Consequences of Climate Variability and Change for Pacific Islands. Pacific Island Regional Assessment of the Consequences of Climate Change and Variability. A Report of the Pacific Islands Regional Assessment Group for the U.S. Global Change Research Program. East-West Center, Honolulu.

#### **EROSION AND DEPOSITION**

Prepared by: Dwayne Minton (last modified 08/14/05)

#### Parks where protocol will be implemented:

HALE, KALA, NPSA, PUHE, USAR, WAPA

#### Justification/issues being addressed:

Erosion and sedimentation are directly indicative of soil disturbance and movement, and therefore, represent a significant threat to terrestrial, aquatic and marine resources. Soils in the PACN tend to occur in limited quantities (e.g. very thin or no soil in many locations) and have variable quality. Loss of soil through erosion can directly result in the wholesale conversion or entire loss of vegetation communities. When suspended in water, fine sediments increase turbidity, decrease light penetration, and alter primary productivity in aquatic systems. Sediments also settle on the bottom and smother benthic organisms such as corals. Any activity that reduces vegetation cover, disturbs the ground, or increases overland water flow will increase erosion and sedimentation rates. These can include anthropogenic land uses such as agriculture, poorly managed development and urbanization, fire and human-induced climate change, which will likely increase the frequency and severity of storms at some of the PACN parks. This vital sign will be monitored at six PACN parks (HALE, KALA, NPSA, PUHE, USAR, WAPA). The remaining PACN parks (ALKA, AMME, HAVO, KAHO, PUHO) do not have significant erosion or deposition issues (excluding volcanic activity). The appropriateness of this vital sign will be re-visited for ALKA once additional information on the park's location is available.

#### Specific monitoring questions and objectives to be addressed by the protocol:

#### **QUESTION 1:**

What are the changes over time in soil erosion rates and soil quality measurements (e.g., organic matter, pH, infiltration, aggregate stability, soil crusts) at PACN parks?

Objective 1: Annually assess soil depth, quality (e.g. organic matter, pH, infiltration, aggregate stability, soil crusts), and loss/accretion at randomly selected monitoring sites stratified across rainfall and slope gradients in PACN parks.

**Justification:** Soils in PACN parks generally occur as a thin layer overlying inhospitable clays or volcanics. Plant communities are intimately linked to soil quality and quantity and processes (e.g. volcanism, erosion, wildland fire, introduced species) that alter these factors can cause significant community-level changes. Additionally, eroded soils can enter streams, ponds and the ocean and increase sediment loads, potentially adversely affecting these ecosystems. Slope and rainfall are important covariates to consider when selecting sampling sites for this objective.

#### **QUESTION 2:**

What are the changes over time in marine (i.e., coral reefs) and freshwater (i.e., anchialine pond) sedimentation?

Objective 2a: Seasonally (wet vs. dry season) measure water column turbidity at randomly selected marine and/or freshwater monitoring sites. Where applicable, monitoring sites should be stratified to monitor point sources (e.g., river mouths, outfall pipes, etc.) and areas away from point sources.

**Justification:** Suspended sediments can indirectly impact primary producers by reducing light penetration to sessile benthic organisms. This objective will quantify suspended particulate matter in the water column. This parameter is expected to vary seasonally at PACN parks.

Objective 2b: Seasonally (wet vs. dry season) measure the sediment collection rate and determine the percent contribution and total load of the terrestrial soils in marine and/or freshwater sediments at randomly selected, fixed marine and/or freshwater monitoring sites? Where applicable, monitoring sites should be stratified to monitor point sources (e.g., river mouths, outfall pipes, etc.) and areas away from point sources.

**Justification:** Sedimentation rate is a direct measure of the suspended matter (excluding resuspension) settling from the water column onto the benthos. Marine and freshwater sediments are comprised of materials originating from land, freshwater or marine sources. Determining the contribution of terrestrial sources to marine sediments is necessary to assess and manage terrestrial activities. These parameters are expected to vary seasonally at most PACN park.

#### Basic approach:

A number of existing protocols to monitor erosion and sedimentation are readily available in the literature and through appropriate agencies (e.g. NOAA, NRCS, USGS). A comprehensive review and field testing of these methods is necessary to achieve the program's goal of developing protocols with rigorous scientific merit. Where appropriate, the sampling design will collocate the monitoring for each objective. When to co-locate and with which other vital signs, will be determined after appropriate erosion and deposition methods have been selected. The specific sample design will incorporate guidance provided by the I&M Program (Fancy 2000).

Basic Approach for Objective 1: NRCS has standardized, recommended methods to measure soil quality parameters (NRCS 2003). Several standardized methods to measure soil loss/accretion already have been reviewed in the literature (Hicks 2001), ranging from simple, low technology methods such as erosion pins to complex methods that utilize LIDAR and satellite imagery. Measuring erosion/accretion across a large park is likely not feasible. Therefore, efforts will focus on areas of the park that have been identified as sensitive to erosion or of special interest (e.g., certain locations, features, or terrain types). Within these locations, monitoring should be stratified across slope and rainfall gradients as appropriate. Sampling designs and protocols would not be needed for USAR, because the park has no fast land.

Basic Approach for Objective 2a: Turbidity should be monitored continuously to capture intermittent events such as storms. Turbidity can be measured using readily available automated equipment such as optical back scatter or tranmissometer instrument. Sampling design should be stratified to monitor specific point sources of sediments (e.g. river mouths, outfall pipes, etc.). Park specific designs to monitor areas of special concern (e.g. anchialine ponds, popular SCUBA sites) can also be implemented.

Basic Approach for Objective 2b: Sediment load can be measured using sediment tube-traps or automated sampling equipment. Automated methods are problematic and expensive, but yield data that has finer temporal resolution. Considerable evaluation of the currently available methods and technologies is crucial. The goal of the sampling design should be to measure sedimentation across park waters in a stratified method that will allow the park to examine specific point sources as well as non-point source areas.

#### Principal investigators and NPS lead:

Principal investigator: To Be Named. Discussions have been initiated with Dr. Mike Field at USGS to conduct this work. At this time, nothing has been finalized with USGS-GRD to conduct this work.

NPS lead: Dwayne Minton (NPS Lead).

#### Development schedule, budget, and expected interim products:

This monitoring protocol will require 12 months to complete and should be started in January 2007 to insure that field testing occurs during the summer months when ocean conditions are optimal for in water work. Rainfall should be adequate in some areas of all parks during this time period to conduct field trials of the terrestrial methods. Based on work conducted at WAPA, six months should be adequate time to obtain results during field testing. A time line is proposed in the listing of tasks below. The development of this protocol is dependent on the schedulule of the I&M quantitative ecologist who will be assisting with this protocol.

**Erosion and Deposition** J F М М Α S O N D Literature/Methodology Review Site Visit Field Test Refine Methodology **Database Design Prepare Draft Protocol Peer Review** Revise Protocol **Produce Final Protocol** 2007

Table 1. Timeline of major tasks and products for erosion and deposition protocol development.

This project will most likely be conducted by contract, interagency agreement with the USGS-GRD. The PACN does not have the on staff expertise to conduct this work. If USGS is selected for this protocol, we will seek funding early in FY07 for the interagency agreement. If this project is funded through a cooperative agreement, we will seek FY06 to insure that the protocol PIs have funding available at the start of FY07.

The final products will include: 1) Final, peer-reviewed monitoring protocol including sampling methodologies, a sampling design, recommended equipment lists, pilot project study report (if appropriate), and bibliography.

#### References:

- Fancy, S. G. 2000. Guidance for the Design of Sampling Schemes for Inventory and Monitoring of Biological Resources in National Parks. March 24, 2000 version. 10 pp. Available online at: http://science.nature.nps.gov/im/monitor/docs/nps\_sg.doc
- Hicks, D. L. 2001. A Summary of Techniques for Measuring Soil Erosion. Report prepared for the Ministry of the Environment and Regional Council's Lands Monitoring Group. New Zealand. 35 pp. Available online at: http://www.mfe.govt.nz/publications/ser/tech-report-69-land-nov01.pdf.
- Matson, EA. 1986. Terriginous material in coastal zone sediments of Guam and Saipan. Univ. of Guam Water and Energy Res. Inst. of the W. Pac. Tech. Rept. 69:1-33
- NRCS. 2003. Soil Quality Information Sheets. Available online at: <a href="http://soils.usda.gov/sqi/soil\_quality/what\_is/sqiinfo.html">http://soils.usda.gov/sqi/soil\_quality/what\_is/sqiinfo.html</a>

#### **GROUNDWATER DYNAMICS**

Prepared by: Steve Anthony, Jeff Perreault (last modified 08/12/05)

#### Parks where protocol will be implemented:

AMME, KALA, KAHO

#### Justification/issues being addressed:

Groundwater is ecologically important in all Pacific Island National Parks (NPS PACN 2004) and impacts human use resources. In the Pacific Island Network (PACN), groundwater is the significant water source for ecologically significant habitats which includes: wetlands (AMME, NPSA, KAHO, PUHO and PUHE), anchialine pool systems (KAHO and PUHO), springs and seeps (AMME, KAHO, NPSA, KALA, and PUHO), municipal water (drinking water for KALA), and agricultural water supplies. Due to the high permeability of carbonate geological formations on Guam and Saipan, and of volcanic systems in Hawaii, there is high infiltration to groundwater. The potential for seawater intrusion to the freshwater lens is a primary limiting factor of Pacific Island ground-water resources.

There are numerous potential risk factors that could individually and/or collectively result in negative impacts to ground-water-dependent habitat and ecosystems, including:

- increasing salinity and decreasing flow rates due to escalating anthropogenic demands,
- climate changes that result in decreased recharge to the aquifer,
- global sea-level rise resulting in a shift of the freshwater/saltwater transition zone,
- introduced contaminants resulting from land use practices, and
- storm events flushing through drainage systems resulting in contamination.

Long-term groundwater monitoring data are necessary to identify, and determine the magnitude of, the responses of island aquifers and natural ecosystems to such risk factors. These data can be used to establish trends and to develop models that predict future conditions, and potentially detect ground-water-supply problems for ecosystems dependent on groundwater recharge. This information is critical to PACN park resource managers for protecting and managing wetlands and other ground-water-dependent resources. Cooperation with municipal, county and state projects concerning water availability outside of park boundaries will be necessary.

#### Specific monitoring questions and objectives to be addressed by the protocol:

The primary objective of the ground-water protocol is to develop procedures for assessing changes in ground-water levels, salinity and discharge.

#### **QUESTION 1:**

Is sea-level rise affecting the PACN park aquifers, and dependent ecosystems and habitats?

Objective 1a: Measure, with a monthly frequency and dominantly areal distribution, the salinity levels within the PACN park units.

**Justification:** Long-term changes in the areal distribution of near- or at-surface salinity levels could have major impacts on biota in the dependent ecosystems and habitats.

Objective 1b: Measure, with a monthly frequency and dominantly vertical distribution, the salinity levels within the PACN park units.

**Justification**: Long-term changes in the salinity gradient are often a major threat to public drinking-water systems. Often a result of overuse of an aquifer, it is possible that a rise in sealevel would have a similar impact.

#### **QUESTION 2:**

Is climate change affecting the PACN park aquifers, and dependent ecosystems and habitats?

Objective 2a: Measure, with a monthly frequency, ground-water levels in PACN park units and surrounding areas.

**Justification:** Long-term changes in ground-water levels could indicate that recharge is being reduced. Reductions in recharge will result in shrinkage of the associated aquifer, with requisite negative impacts. Reasons could include climate change, but could also be the result of other influences (see question 3 on urbanization).

Objective 2b: Measure, with a monthly frequency, surface-water discharges from streams and springs.

**Justification:** Long-term changes in surface-water discharges could indicate that recharge is being reduced or that excessive withdrawal is occurring. Reasons could include climate change, but could also be the result of other influences (see section on urbanization).

Objective 2c: Measure, with a frequency to be determined, rainfall within the PACN park units and surrounding areas.

**Justification:** Long-term changes in rainfall, and associated ground-water recharge, will result in significant impacts to park aquifers and the dependent ecosystems and habitats, as well as public uses, such as drinking water and agriculture.

#### **QUESTION 3:**

Is urbanization affecting the PACN park aquifers, and dependent ecosystems and habitats?

Objective 3a: Determine, through cooperative information sharing arrangements and access to public record, the current and proposed distribution and rates of ground-water withdrawals in the PACN park units and surrounding areas.

**Justification**: Long-term changes in ground-water levels will result from overuse of area aquifers. Declining ground-water levels will negatively impact ecosystems and habitats dependent on the aquifer, as well as local public uses, such as drinking water and agriculture.

Objective 3b: Determine if land-use changes in the areas adjacent to the park units is affecting infiltration capacity, and by extension the recharge component of the water budget.

**Justification:** Hardening of surface areas results in significant decreases in infiltration rates, and by extension recharge of the aquifer. Reductions in the size and volume of the aquifer will negatively impact dependent habitats and ecosystems.

#### Basic approach:

Groundwater monitoring is well defined and currently in use by the US Geological Survey Pacific Island Water Science Center throughout the PACN. The primary task in this protocol development is to determine appropriate temporal scales and sampling effort for each measurement. Measurements of ground-water elevations and salinity levels will provide a database from which a baseline can be developed, and subsequent divergences can be identified and quantified. McCobb and Weiskel (2003) may provide a useful resource for groundwater monitoring in the PACN parks.

#### Principal investigators and NPS lead:

Principal investigator: Jeff Perreault, USGS-WRD

NPS lead: PACN Aquatic Ecologist, to be announced.

#### Development schedule, budget, and expected interim products:

The schedule presented below reflects the estimated duration of tasks required for protocol development.

Table 1. Schedule of major tasks and products for groundwater dynamics protocol development.

FY 2005 FY 2006 **FY 2007** 3rd 4th 1st 2nd 3rd 4th 1st 2nd 3rd 4th Background research and define measurable objectives, AMME Reconnaissance survey & network design, AMME Write first draft of protocol Background research and define measurable objectives, KALA & KAHO Reconnaissance survey & network design, KALA & **KAHO** Update draft of protocol Define procedures for data collection, management, analysis and reporting Update draft of protocol Define personnel and operational requirements & SOPs Update draft of protocol Review, revise, and publish protocol

Table 2. Budget for groundwater dynamics protocol development.

	FY2005	FY2006	FY2007	Total
Personnel	11,630	27,848	48,606	88,084
Travel	4,310	7,219	2,400	13,929
Subtotal	15,940	35,067	51,006	102,013
Overhead (36%)	9,060	19,933	28,994	57,987
TOTAL	25,000	55,000	80,000	160,000

#### References:

McCobb, Timothy D. and Peter K. Weiskel. 2003. Long-Term Hydrologic Monitoring Protocol for Coastal Ecosystems. USGS Water Resources Open-File Report 02-497 94 p. online at http://water.usgs.gov/pubs/of/2002/ofr02497/.

NPS Pacific Island Network, 2004. Inventory and monitoring program Pacific Islands Network monitoring plan. Appendix A., Geology Report, online at <a href="http://www.nature.nps.gov/im/units/pacn/monitoring/plan/2004/pacn\_p2-appendixA-geology.pdf">http://www.nature.nps.gov/im/units/pacn/monitoring/plan/2004/pacn\_p2-appendixA-geology.pdf</a>.

#### **WATER CHEMISTRY**

Prepared by: Fritz Klasner, Kimber Deverse, Eric Brown (last modified 08/12/05)

#### Parks where protocol will be implemented:

NP All PACN Parks (AMME, WAPA, NPSA, USAR, KALA, HALE, ALKA, PUHE, KAHO, PUHO, and HAVO

#### Justification/issues being addressed:

The quality of surface waters, marine waters, and groundwater is critical to the functioning of aquatic and terrestrial ecosystems across the PACN. Water resources in all National Parks span a range of condition from pristine to highly impaired water bodies. Both point and nonpoint sources impact the waters at various locations (NPS Pacific Island Network 2005b). National Park Service (NPS) management policies mandate that parks will determine the quality of their water resources, strive to avoid anthropogenic pollution occurring within and outside of park boundaries, and "perpetuate surface waters and groundwaters as integral components of park aquatic and terrestrial systems" (NPS 2001). The PACN parks each contain or adjoin marine, freshwater, and groundwater resources. Examples of water body types in the PACN are subalpine lakes, wetlands, coastal and submerged springs, coastal marine waters, shoreline fishponds, anchialine pools, and a saline lake.

All PACN parks are concerned about effects of adjacent land uses and increasing development of watersheds outside park boundaries on park water resources. Water quality core parameters were ranked eighth among vital signs considered by the PACN. The four core parameters chosen for monitoring by the NPS Water Resources Division (WRD) are temperature, pH, conductivity (as salinity for marine waters, as specific conductance for freshwater), and dissolved oxygen. These parameters provide required minimum baseline data for water quality assessment that will be used throughout the NPS (Roman et al, 2003). Turbidity, photosynthetically active radiation (PAR), total nitrogen, total phosphorous, chlorophyll a, and depth were added for the PACN due to their ecological significance in the region and will be collected on a water-resource specific basis in addition to the core parameters.

#### Monitoring Plan, Pacific Island Network

Table 1 lists the water resources associated with PACN parks. This list includes water resources explicitly identified as of concern by park staff for water quality monitoring within authorized park boundaries, as well as those within the designated water quality area of interest which affect park resources (i.e., streams that drain into park embayments). See http://www1.nature.nps.gov/im/units/pacn/monitoring/plan/waterq.htm for maps of the designated water quality area of interest for each park. This list is not the limit of where water quality monitoring will occur however, the basic approach section above specifies that all water resource types (e.g., marine waters, lakes, streams, and groundwater) will be monitored for each park based on a quantitative random approach generated through EMAP sample design parameters.

Park	Name/Resource	Resource Type	Location	Justification
WAPA	Marine waters	Nearshore Marine	Asan and Agat Bays	Sedimentation, temperature, nutrification, and
AMME	American Memorial	Mixohaline Wetland	In park	Unique, water quantity, salinity, contamination
NPSA	Subset of streams	Stream	Tutuila, Olesega, Ofu, Tau	Pristine, erosion/sedimentation
NPSA	Marine waters	Nearshore Marine and Estuarine Marine	Tutuila, Olesega, Ofu, Tau	Nutrification, sedimentation, and runoff
USAR	Halawa	Stream	Adjacent to USAR visitor center	Nutrification, sedimentation, contamination, ar
USAR	Marine waters	Estuarine Marine	Pearl Harbor East Loch	Nutrification, sedimentation, contamination, ar
KALA	Subset of streams	Stream	In park	Water quantity, nutrification, sedimentation, ar
KALA	Lake Kauhako	Saline Lake	In park	Pristine and unique
KALA	Marine waters	Nearshore Marine	In park	Pristine, nitrification, and contamination (SGD)
HALE	Subset of streams	Stream	Kipahulu tract	Pristine, water quantity, erosion/sedimentation
HALE	Waianapanapa or Wai Nene	Subalpine Lakes	Upper Hana	Unique, pristine
ALKA	Anchialine Pools	Mixohaline Groundwater / Surface Water	In park	Unique, pristine, nitrification, sedimentation, a
ALKA	Marine waters	Nearshore Marine	In park	Pristine, nutrification, sedimentation, runoff, ar
PUHE	Makeahua and Pohaukole	Stream/Wetland	In park	Water quantity, nutrification, sedimentation, ar
PUHE	Pelekane	Estuarine Marine	Offshore of park	Nutrification, sedimentation, contamination, ar
PUHE	Groundwater	Groundwater	In park	Upslope development, leachfields, undergrour
KAHO	Kaloko	Pond/Wetland	in park	Water quantity, nutrification, sedimentation, ar
KAHO	Aimakapa	Pond/Wetland	in park	Water quantity, nutrification, sedimentation, ar
КАНО	Anchialine Pools	Mixohaline Groundwater / Surface Water	In park	Unique, pristine, water quantity, nutrification, s (SGD)
KAHO	Groundwater	Groundwater	In park	Upslope development, leachfields, undergrour
KAHO	Marine waters	Nearshore Marine	Honokohau and Kaloko Bays	Nutrification and contaminants (SGD)
PUHO	"Royal Fishpond"	Mixohaline Groundwater / Surface Water	in park	water quantity, nutrification, sedimentation, an
PUHO	Anchialine Pools	Mixohaline Groundwater / Surface Water	in park	Unique, pristine, water quantity, nutrification, s (SGD)
PUHO	Marine waters	Nearshore Marine	Keoneele Cove and boat ramp, Honaunau Bay	Nutrification and contaminants (SGD)
PUHO	Groundwater	Groundwater	In park	Upslope development, leachfields, undergrour
HAVO	Anchialine Pools	Mixohaline Groundwater / Surface Water	Halape	Unique, pristine

#### Specific monitoring questions and objectives to be addressed by the protocol:

#### **QUESTION 1:**

What are the ranges and variances of the network water quality parameters within selected water bodies?

Objective 1: Determine the range and spatial variance on an annual basis of temperature, pH, conductivity, dissolved oxygen, flow/stage/level, PAR, total nitrogen, total phosphorous, and chlorophyll a in coastal marine waters, streams, sub-alpine lakes, rivers, wetlands, a saline lake, and groundwater (with the exceptions of chlorophyll a and PAR in groundwater) in the 11 PACN parks.

**Justification:** The range of values and their variance for each parameter must be known for the appropriate water bodies (e.g. anchialine pools in KAHO) to assess water quality in parks. Pacific island water-resource types can exhibit a high degree of spatial variability, and the amount of sampling required to capture the variability and range must be determined. Therefore multiple samples and a review of existing data for these resources are necessary. In addition to the NPS core parameters, chlorophyll a, PAR, turbidity, and nutrients are needed to evaluate water clarity and nutrification in marine waters, wetlands, anchialine pools, lakes, rivers, and streams.

#### **QUESTION 2:**

What are the temporal and spatial trends of the network core water quality parameters for individual water bodies or water resource types in each park?

Objective 2: Determine the temporal (events, diurnal, seasonal, annual, decadal) and spatial trends, for temperature, pH, conductivity, and dissolved oxygen in coastal marine waters, streams, sub-alpine lakes, rivers, wetlands and groundwater in the 11 PACN parks. If necessary, collect and analyze pilot field data to resolve knowledge gaps.

**Justification:** In order to utilize water quality time series data to identify temporal and spatial trends, the variability for each parameter over time and space must be known. Range and variability of the water quality parameters may correlate with temporal patterns of drivers and stressors and therefore will be necessary to evaluate changes in other ecosystem components. Temporal trends will not be identified for all parameters at all scales, rather a subset will be identified based on known and expected parameter variability and relevance to resource condition.

#### **QUESTION 3:**

How do water quality parameters within park watersheds change with varying land use patterns adjacent to park boundaries?

Objective 3: Determine the temporal water quality trends in individual park water bodies, while documenting changes in land uses within watersheds. Identify specific water quality parameters (core or other) that may be affected by or correlated with specific land uses.

**Justification:** Park managers are concerned about and have been involved in extensive negotiations regarding land use change and its impact on park water quality (e.g., KAHO light-industrial park development, or AMME Garapan Flood Control Project). While land use may affect parameters proposed for monitoring above (e.g., erosion and runoff manifest in higher

turbidity, fertilizers contribute to nitrogen loading), additional contaminants may also be introduced (e.g., heavy metals, toxins, microbial pathogens). Ideally, monitoring for potential contaminants will occur once the contaminants have been identified through this protocol development, a review of expert opinion and past literature, and potentially new sampling by various parties (with other funds).

#### Basic approach:

Water quality sampling is a well developed scientific field. Development of new techniques or protocols is not needed. Rather, this protocol development will utilize a combination of previously defined spatial and temporal sampling designs that are statistically robust with appropriate quality assurance / quality control methods for each of the water resource types of interest to the 11 parks in the PACN. The focus of protocol development will be to tailor the protocol and sampling design to the specific resource type and the individual park. Parks that share a common resource type (e.g. marine waters) will utilize similar protocols allowing for spatial comparisons.

The National Park Service Water Resources Division (NPS WRD) has laid the foundation for water quality monitoring in the PACN. The NPS WRD provides specific guidance on monitoring protocol development, including quality assurance/quality control (Irwin 2004a, Irwin 2004b), and on core water quality parameters for implementation in parks with freshwater, marine, and estuarine resources (NPS 2002, NPS 2003). Characterizations of water resources in PACN park units are described in Appendix I, Water Quality Report, of the PACN Monitoring Plan (NPS Pacific Island Network 2005b). Other national monitoring programs also provide detailed methodologies, statistical sampling protocols, and quality control protocols that will be followed by the PACN. For example, the United States Environmental Protection Agency's (USEPA), Environmental Monitoring and Assessment Program (EMAP) provides basic sample design, methodological, analytical, and reporting guidelines for all water body types. The EMAP design focuses on the condition of ecological resources at spatial scales larger than park units, therefore, existing programs for specific water body types will be used to customize these more general protocols. Guidelines for monitoring marine waters are given by the USEPA National Coastal Assessment Program (2001). For freshwater sampling, the US Geological Survey (2004) water quality field manual provides data collection and quality control protocols. Additional USEPA sources for surface and coastal water monitoring methodologies are available online. The National Oceanographic and Atmospheric Administration's (NOAA) National Estuarine Research Reserve Program also provides water quality monitoring protocols. Other monitoring programs under the guidance of the USEPA Office of Wetlands, Oceans, and Watersheds (OWOW) provide procedures for Total Maximum Daily Load (TMDL) and Beach and Recreational Water Quality monitoring programs.

Review of Water Body and Issue Identification: Park managers need to be aware of the impacts to water quality from neighboring land uses and ecosystem processes. It will be necessary to identify drivers that change water quality for each water body and/or water resource type (e.g., marine waters, lakes, streams, and groundwaters) for each park. For this reason, monitoring the water quality of areas outside of the parks is important to the successful management of resources inside the parks. Potential monitoring boundaries were discussed at a planning meeting to consider water quality components of the PACN monitoring plan and its purpose (NPS Pacific Island Network 2003). Proposed maps of boundaries for water quality monitoring within each PACN park can be found at:

http://www1.nature.nps.gov/im/units/pacn/monitoring/plan/2003-pre/waterq/index.htm. Detailed descriptions of each park's water resources and recommendations for specific water body monitoring can be found in Appendix I, Water Quality Report, of the PACN Monitoring Plan (NPS Pacific Island Network 2005b). Protocol development will require parks to implement these specific recommendations.

Review of Parameters to be Measured: Parameters currently identified (NPS Pacific Island Network 2005a) are temperature, pH, conductivity, dissolved oxygen, flow/stage/level, PAR (except in groundwater), total nitrogen, total phosphorous and chlorophyll a (except in groundwater). Protocol development will require parks to implement these specific recommendations.

Sample Design: The USEPA's EMAP is a recommended approach for establishing a sampling design, and is particularly well-suited for spatial components within the PACN. This design allows for inclusion of specific water bodies of interest (or past-present monitoring sites), as well as random placement of discrete samples for overall resource assessment. Consultation with statistical experts or EMAP personnel will be required, for example, in some selected water bodies (e.g., KAHO's Aimakapa and Kaloko fishponds) where sampling stations have already been chosen for a current monitoring program. The temporal revisit design will utilize a "never revisit" scheme to estimate status of water resources over the greatest number of sites.

At a smaller spatial scale within water quality areas of interest, additional sites will be selected that are co-located with protocols surveying the benthic community, marine fish, groundwater dynamics, and freshwater animals. These sites will be randomly chosen at the onset within the strata of interest and subsequently monitored to collect time-series data at this fixed location. For example in the marine protocols, the sampling frame of the spatial component will be hard substrates on the reef slope along the 10-20m isobath. The temporal revisit design at the sites of interest will coincide with the other protocols listed above and will most likely utilize a split panel scheme. Consequently, some sites will be monitored continuously using in situ instrumentation while other sites will be sampled on a rotating schedule at intervals of 3-5 years. The resulting water quality protocol would incorporate a two-tiered design using the EMAP approach at random locations within a large regional area and the stratified approach for sites of interest at a smaller spatial scale within the park boundaries.

Methods and Measurements: Current monitoring methods will be evaluated to ensure they meet QA/QC standards at least as stringent as USEPA EMAP or NOAA, are considered acceptable by the State, Territory, or Commonwealth, and address monitoring needs. Additional protocols are proposed for current and future monitoring programs to enable comparisons of water quality metrics among the parks. At the randomly selected EMAP sites, it is anticipated that discrete sampling of water column parameters and subsequent laboratory analysis will be standardized across the PACN. Collection of water samples (e.g., nutrients) will follow a rigorous quality assurance/quality control protocol that includes chain of custody records for samples. Laboratory analyses and reporting will also follow a QA/QC plan.

At sites of interest within a park, in-situ water quality core parameters will be sampled using instrumentation known as data sondes. These instruments incorporate multiple sensors integrated into a single instrument. Discrete or continuous measurements can be made with the appropriate sonde type. Performance evaluation of several water quality instruments was performed by the NPS-WRD in 2003 (NPS Water Resources Division 2003). The YSI sondes had a slight

advantage over the Hydrolab and In-Situ instruments in terms of accuracy, reliability, and servicing (Pete Penoyer, personal communication). Therefore, the initial recommendation is that the PACN parks use the YSI sondes to collect time series data on the four water quality core parameters.

Visual comparisons of aerial imagery before, during, and after land use changes will be used to develop event timelines that can be correlated with temporal trends in the water quality core parameters. GIS analysis of the aerial images will also be used to map and measure the spatial extent of the changes in the adjacent land use.

Initially, the level of sampling effort required to capture any trends in these parameters must be determined from the literature and preliminary field work. The sampling protocol will require the advance purchase of an instrument to collect pilot data for time-series analysis. Evaluation of the field methods will be conducted at a centralized location with personnel from PACN parks to ensure standardization of data collection and interpretation of preliminary results. It is anticipated that this evaluation will take approximately one month.

Data Analysis: Spatial analysis of data from the EMAP sites will follow the USEPA protocol. At the sites of interest, time-series analysis will be utilized for the in-situ measurements of the water quality core parameters. Trend analysis using route regression or period mean regression will be employed when analyzing the water quality data sets with other data sets (e.g. benthic marine community) that are co-located and sampled less frequently. The relationship between temporal trends in water quality core parameters and changes in adjacent land use patterns will be analyzed using correlations.

Prepare budget and cost estimates: Review scientific literature and consult with outside institutions and agencies to estimate the cost per unit sample for these parameters by resource type and park. Sample size will be estimated using both a cost-benefit analysis and statistical power required to detect trends for water bodies or water resource type in individual parks. Included in the cost-benefit analysis will be an estimate of how many and what type of instruments will be needed to accomplish the spatial and temporal sampling in all parks. This estimate will be compared to the present inventory of instruments already within the PACN to arrive at a budget for acquiring the necessary sondes. The ultimate limitation on water quality sampling studies is the number of samples required by the statistical design and the cost of analyses for water samples. Instrumentation devised to collect a suite of parameters at once can keep costs low; however, water sample analyses can be costly.

Review with Statistician: A review of methods, QA/QC, sample design, and preliminary results with a statistician will permit the network to ensure quantitative data needs are met and qualitative standards are addressed. While this is an ongoing need, obtaining thorough input will also require a discrete review.

Coordination with other Vital Signs: Coordination and co-location with land use vital signs will be necessary to address correlation of land-uses with changes in water quality. In addition, freshwater biota and marine benthic vital signs also have strong needs for related water quality data. While much of this is addressed in a coordinated spatial sampling design, communication regarding other aspects of this vital sign is required.

#### Principal investigators and NPS lead:

Principal investigator (UH): David Duffy (HPI-CESU Unit Leader, University of Hawaii)

Interim Principal Investigator (NPS): Eric Brown (Ecologist, Kalaupapa National Historical Park)

NPS lead: Eric Brown (Ecologist, Kalaupapa National Historical Park)

Dr. Duffy will oversee the project deadlines and review the deliverables. Dr. Brown will serve as the interim lead investigator for the water quality protocol development until the network aquatic ecologist is hired. He will be responsible for initiating the water quality protocol with guidance and input from the aquatic ecologist as well as other investigators that are co-locating their sites with this protocol. Dr. Brown will work closely with the aquatic ecologist (TBD) to bring the investigator up to speed on the protocol development. He will also be conducting periodic reviews with the aquatic ecologist, I&M project manager, and CESU cooperator to ensure that goals are being met on schedule and fall within the I&M program guidelines.

#### Development schedule, budget, and expected interim products:

This monitoring protocol will require 22 months to complete and should be started in October (2005). This schedule insures that field testing is conducted after a suitable protocol has been reviewed and selected. A time line is included with the listing of tasks above.

Table 2. Schedule of major tasks and products for water quality protocol development.

Table 2. Schedule of major tasks and p	ro	du					te	r q	ua	ility	/ p	ro					elo	pn	nei	nt.
					05										06					
Task	M	J	J	Α	S	0	N	D	J	F	M	A	M	J	J	Α	S	0	N	D
Protocol Study Plan																				
Submit Draft			X																	
Submit for Peer Review				X																
Site Visit - WAPA					X															
Receive Peer Comments					X															
Finalize					X															
Hire I&M Aquatic Ecologist						X														
Annual Performance Report					X												X			
Study Design																				
PI & NPS Concept Mtg	X																			
PI Draft Study Design - Phase I				X																
I&M & Statistician Review I						X														
PI Draft Study Design - Phase II									X											
I&M & Statistician Review II									X											
Receive I&M Comments										X					П				$\neg$	
Finalize											X								T	
Database Preparation																				
Design Completed						X													T	
Receive Comments							X												T	
Draft Database									X											
Receive PI Comments										Χ									$\exists$	
Submit to I&M											Х								٦	
Receive I&M Comments												X								
Finalize														X					T	
Field Testing																			$\neg$	
Field Workshop at KAHO												X							$\neg$	
KALA, KAHO Testing													Χ						T	
KALA, KAHO Final														X					T	
WAPA Testing														Χ					$\exists$	
WAPA Final															Χ				T	
NPSA Testing																			X	
NPSA Final																			$\exists$	Χ
Protocol Development																			٦	
Literature Review		X																	T	
Protocol Outline				Χ	X	X													T	
Protocol Draft							Χ												寸	
Receive I&M Comments							Χ												$\exists$	
Chapter 2 & Related SOP							X	П											$\dashv$	$\neg$
Receive I&M Comments								Χ	T									П	$\dashv$	$\neg$
Remaining SOPs Done									Х										$\dashv$	
Receive I&M Comments										X									$\dashv$	$\exists$
Final Draft	l										Χ							П	$\dashv$	$\exists$
Receive I&M Comments	T										-	X							$\dashv$	$\neg$
Submit for Peer Review												-	Х						$\dashv$	
Receive Peer Comments																		Χ	$\dashv$	
Submit Final Report to I&M	H								I						Н			Ħ	$\dashv$	X
1			_	_				_	_					-	ш					

In Table 3, the figures are based on sampling 1 EMAP site at or near each of the 11 PACN parks and establishing at least 1 fixed site of interest for time-series data.

Table 3. Budget for water quality protocol development.

Budget Category	Description	I&M	In-kind (PICRP)
	Biological Tech. (GS-07, 1.0 FTE, w/ 33% benefits,		
Personnel	22 months) <sup>1</sup>	0	\$96,596
	Senior Statistical Consultant (GS-14 (equivalent), 1.0		
	FTE w/ 33% benefits, 1 month)	\$10,500	0
	1 x Ecologist (GS-11, 0.4 FTE, w/ 33% benefits, 22		
	months) <sup>2</sup>	0	\$42,000
	Science Advisor (GS-13, 0.4 FTE, w/ 33% benefits,		
	12 months) <sup>2</sup>	0	\$60,000
	4 x Ecologist (GS-11, 0.2 FTE, w/ 33% benefits, 22		
	months)	0	\$84,000
Equipment	Computer, furniture, etc. for Biological Techs.	\$5,000	0
	Misc. support equipment <sup>4</sup>	0	\$275,000
	Office supplies and misc. field supplies for NPS		
Materials & Supplies	leads	\$1,250	0
	Misc. support supplies <sup>5</sup>	0	\$10,000
Travel	2 x Inter-island for NPS lead and biotech	\$3,500	0
	2 x Hawaii-NPSA for manager and biotech	\$6,000	0
	2 x Hawaii-WAPA for manager and biotech	\$6,000	0
Total		\$32,250	\$567,596

<sup>&</sup>lt;sup>1</sup>Biological tech. will be supported by other vital sign protocol (e.g. benthic) and will be responsible for assisting PI with completion of tasks for all of the PACN parks.

The primary product will be a completed protocol to NPS standards (<a href="http://science.nature.nps.gov/im/monitor/vsmTG.htm#Protocols">http://science.nature.nps.gov/im/monitor/vsmTG.htm#Protocols</a> and <a href="http://science.nature.nps.gov/im/monitor/protocols/ProtocolGuidelines.pdf">http://science.nature.nps.gov/im/monitor/protocols/ProtocolGuidelines.pdf</a>). The existing monitoring plan and water quality appendix have identified likely water bodies and issues to be addressed.

#### References:

- Irwin, R.J. 2004a. Draft Part B of Aquatic Habitat Park Service guidance for Park Service Vital Signs Monitoring. Planning Process Steps: Issues To Consider And Then to Document In A Detailed Study Plan That Includes A Quality Assurance Project Plan (QAPP) And Monitoring "Protocols" (Standard Operating Procedures). online at http://www.nature.nps.gov/im/monitor/wqPartB.doc.
- Irwin, R. J. 2004b. Draft Part B lite. online at http://www1.nature.nps.gov/water/Vital%20Signs%20Guidance/Guidance%20Documents/Part%20b%20lite%2033.pdf
- National Park Service (NPS). 2001. Management policies, 2001. Department of Interior, National Park Service, Washington, D.C. 137 pp. Online. (http://data2.itc.nps.gov/npspolicy/index.cfm) Accessed 2 Aug. 2005.
- National Park Service, 2002. Recommendations for Core Water Quality Monitoring Parameters and other key elements of the NPS vital signs program water quality monitoring component, Freshwater

<sup>&</sup>lt;sup>2</sup>NPS leads and site-specific resource managers.

<sup>&</sup>lt;sup>3</sup>Cost is based on purchase of spare sonde (\$12,000) and analysis of 1 EMAP site (\$4,000).

<sup>&</sup>lt;sup>4</sup>Funds available for the I&M program over 22 months which can be used for analysis of 10 EMAP sites (\$40,000), purchase of 9 sondes (\$108,000), airfills, etc.

<sup>&</sup>lt;sup>5</sup>Includes boats, SCUBA equipment, etc. to conduct field sampling.

- Workgroup Subcommittee. August 15, 2002. Fort Collins, CO. 19 pp. http://science.nature.nps.gov/im/monitor/protocols/COREparam.doc
- National Park Service, 2003. White-Paper Recommendations For Core Water Quality (Vital Signs)
  Monitoring Parameters for Marine and Coastal National Parks Report of the National Park
  Service Vital Signs Monitoring Marine/Estuarine Workgroup Convened: April 3-4, 2002 North
  Atlantic Coast CESU at the University of Rhode Island, Narragansett, RI.
- NPS Pacific Island Network, 2003. Water Quality Monitoring Workshop Summary, 12-14 August 2003, 31 pp. online at http://www.nature.nps.gov/im/units/pacn/monitoring/plan/2003-pre/waterq/wq-mtg\_20030812.pdf
- NPS Pacific Island Network, 2005a. draft Inventory and monitoring program Pacific Islands Network monitoring plan, Phase III.
- NPS Pacific Island Network, 2005b. Inventory and monitoring program Pacific Islands Network monitoring plan. Appendix I., Water Quality Report. pp 104. online at http://www.nature.nps.gov/im/units/pacn/monitoring/plan/2004/pacn\_p2-appendixA-waterq.pdf
- NPS Water Resources Division, 2003. WRD completes six month evaluation of water quality monitoring instruments. p. 31-32. in: Water resources division 2003 annual report..126 pp. online at http://www.nature.nps.gov/water/wrdpub.htm
- Roman, C., R. Irwin, R. Curry, M. Kolipinski, J. Portnoy, L. Cameron. 2003. White-Paper Report of the Park Service Vital Signs Workgroup for Monitoring Marine and Estuarine Environments. Workgroup Convened April 3-4, 2002, North Atlantic Coast CESU at the University of Rhode Island, Narragansett, RI, 20pp.
- U.S. EPA. 2001. National Coastal Assessment: Field Operations Manual. U. S. Environmental Protection Agency, Office of Research and Development, National Health and Environmental Effects Research Laboratory, Gulf Ecology Division, Gulf Breeze, FL. EPA 620/R-01/003. pp72. online at http://www.epa.gov/emap/nca/html/docs/c2kfm.pdf
- U.S. Geological Survey, 2004. National field manual for the collection of water-quality data: U.S. Geological Survey Techniques of Water-Resources Investigations, book 9, chaps. A1-A9, online at http://pubs.water.usgs.gov/twri9A.

#### STATUS AND TRENDS OF ESTABLISHED INVASIVE PLANTS

Prepared by: Rhonda Loh (last modified 08/07/05)

#### Parks where protocol will be implemented:

AMME, WAPA, NPSA, KALA, HALE, ALKA, PUHE, KAHO, PUHO, HAVO

Document changes in established populations of invasive species, including response to treatment.

#### Justification/issues being addressed:

Exotic weed invasions present a serious threat to Pacific Island Ecosystems. Invasion by exotic plants reduces native plant diversity and abundance, and alters vegetation structure. At their very worst, ecologically disruptive species (e.g., exotic grasses, Morella faya, Miconia calvascens, Psidium cattleianum) are able to completely displace the native vegetation and alter ecosystem processes (Vitousek and Walker 1989, D'Antonio and Vitousek 1992). Exotic plant invasions can also lead to significant economic and cultural costs. For example, exotic grasses are responsible for increased fire frequency and spread in wildland urban interfaces, and the loss or

alteration of culturally significant species and landscapes. Among the > 4,600 exotic species established in the Hawaiian Islands, there are 100+ highly disruptive exotic pest species (Smith 1986, HEAR 2004). These are species regarded as the greatest invasive plant threats to native Hawaiian biota and ecosystems. There are over 105 species identified as disruptive or potentially disruptive in America Samoa; and 133 species identified as disruptive or potentially disruptive in Micronesia (Space and Falanruw 1999, Space and Flynn 2002). Some of these species have not invaded parks, while others are just beginning to establish, and still others have well-established populations that have already displaced native plant communities. For example in Hawaii Volcanoes National Park, among the 100+ most disruptive exotic species, 24 species are abundant and widespread in the park, 33 species are only just beginning to invade areas, and 5 species threaten to invade the park from adjacent lands. In recognition of the severity of the problem and its effects on all of the PACN parks, exotic species ranked as the number three Vital Sign for the Pacific Island Network.

Monitoring of exotic weeds is needed for effective management of native ecosystems. For species that are only just beginning to establish in parks, early detection along major invasion corridors (e.g. roads, trails, fence lines, camp sites) will enable managers to implement a rapid response to reduce or prevent their widespread distribution in the future. Other exotic species may be too widespread and abundant for complete eradication, so alternative management strategies must be developed based on an understanding of current distributions and potential spread.

#### Specific monitoring questions and objectives to be addressed by the protocol:

#### **QUESTION 1:**

What are the exotic weeds that threaten native ecosystems in the PACN parks?

Objective 1a: Periodically compile existing information and develop lists of invasive exotic weeds within or just adjacent to (i.e., within 1 mile of the boundary) the PACN parks.

**Comments:** This list will be updated at least every five years, or more often if new information becomes available on the presence or impacts of invasive plant species within the parks.

Objective 1b: Prioritize exotic species to identify the most disruptive exotic weeds that threaten PACN parks.

**Comments**: Prioritization of species to monitor will be based on the possibility of plants to impact the native vegetation by competing for resources (e.g., light, space, nutrients) coupled with the reproductive and dispersal potential of the invasive species.

#### **QUESTION 2:**

What are the changes over time in the distribution and abundance of disruptive exotic weeds in the PACN parks?

Objective 2a: Monitor occurrence of exotic weeds along major corridors (e.g., roads, trails, fencelines, powerlines) and other high human use areas (e.g. campgrounds, trailheads, parking lots, quarries).

Objective 2b: Determine the distribution and abundance of disruptive exotic species along randomly located belt transects that span plant communities between 0 to 10,000 ft elevation at 5 year intervals.

#### **QUESTION 3:**

What are the changes over time in recruitment and spread of populations of target disruptive exotic species that are of primary concern to PACN parks?

Objective 3: For highly disruptive exotic species (identified in Objective 1b), determine the stand structure (number of individuals in different size classes) and record the reproductive status in permanent plots. For some species the time frame for monitoring and detecting change is very short (e.g., incipient populations of highly invasive species where a significant increase in either distribution or abundance in area will trigger a management response). For other species (e.g., established, highly invasive species) the monitoring time frame may be longer, up to five years, where the objective is to continue to track the spread of a species in cases where management may not be possible.

**Justification:** While many exotic weeds are invasive, some are more disruptive than others to ecosystems. For example, Morella faya completely replaces native forest and fundamentally alters nutrient inputs by increasing nitrogen inputs up to four-fold in areas it invades (Vitousek and Walker 1989). In contrast, Kyllinga brevifolia is a widespread invasive sedge whose impacts to ecosystems are unknown but considered by many managers to be negligible. Also, species ability to invade and disrupt will vary across ecosystems. Australian tree fern (Sphaeropteris coopeii), a species that invades rainforest, is unlikely to invade dry coastal strand ecosystems.

Many exotic weeds first enter the park by establishing along major corridors and high human traffic areas. Monitoring these areas provides an early warning system for the detection of exotics just beginning to establish in the park that would enable managers to quickly remove individuals before they become widespread in natural areas.

Long term monitoring of the distribution of exotic weeds is required to assess the changing threats to native ecosystems. Managers use the information to formulate appropriate weed control strategies (e.g., eradication, containment, exclusion, monitoring), and prioritize areas for weed management.

More intensive monitoring, both spatially and temporally, is required to effectively manage highly invasive and disruptive invasive species. These include species that are just beginning to establish in natural areas, and where large and rapid changes in population growth and distribution are anticipated. The more intensive monitoring allows managers to 1) predict the potential spread of exotic weeds into areas of concern, 2) evaluate the feasibility of control within an invaded area, and 3) evaluate the efficacy of control in areas where control has been implemented.

#### Basic approach:

The Vital Sign Monitoring Protocol produced during this project will conform to the requirements outlined in the Oakley et al. protocol standards for the NPS I&M program, the NPS I&M program's Protocol Development Process guidance document, and the NPS I&M program Guidance for Protocol Development Summary documents. It will include a detailed narrative describing background information and all aspects of the components of the protocol, as well as a set of Standard Operating Procedures (SOPs) which sill describe in detail how each of the components of this monitoring protocol will be carried out, and supplementary materials (e.g., maps, sample databases, etc.) as needed.

Components of the protocol development include:

Compile and prioritize invasive species for each PACN park based on a review of current lists compiled for Samoa, Micronesia, and Hawaii and evaluation of HWPRA and other weed risk assessments.

Review and evaluate existing exotic plant monitoring protocols. Various protocols developed or in the process of development for monitoring invasive exotic species in Pacific Islands and the continental US (Dunn 1992, TNC 1995, NAWMA 2002) should be reviewed and if possible adapted with modifications to meet the needs of the PACN parks.

Under consideration will be a sampling design for monitoring weeds along roadsides that is currently being tested on the Island of Hawaii by USGS-BRD scientists (Bio, Pratt, and Jacobi unpubl.). The roadside survey can be expanded to include other major invasion corridors in the parks such as trails, fence lines, and power lines. Species occurrence (presence/absence) in 1 mile segments along corridors is recorded during either walking (preferred) or vehicle surveys. The interval between monitoring is tentatively set at 1 yr but may need to be adjusted to consider dispersal mode, reproductive strategy, life form, and budget constraints.

A tentative sampling design for monitoring weeds in plant communities that is currently being tested in Kahuku, HAVO by NPS/I&M staff (Loh unpubl.) will be considered. Extensive monitoring is conducted along random start, systematically arranged belt transects that span sea level to 10,000 ft elevation. Wherever possible, sampling is conducted along pre-established transects or transects established in conjunction with forest bird long term monitoring surveys. Additional transects are established to capture alien plant occurrence in non-forested plant communities. Occurrence (presence/absence) and crown cover is quantified in 10 m wide belts in 100 m segments along each transect. Width and segment intervals may need to be adjusted to accommodate specific site conditions found in the PACN parks. Percent crown cover of each species is estimated by cover class using modified Daubenmire cover classes (<1, 1-5, 5-25, 25-50, 50-75, 75-95, >95) (Mueller-Dombois & Ellenberg 1974). Monitoring is done at 5 year intervals in a rotating panel design across parks.

Intensive monitoring in plots, to provide predictive information on potential spread of species in different habitats (defined by elevation, precipitation, substrate, slope, aspect), will be limited to the five highest priority species (as determined in objective 1b) for HALE, HAVO, KALA and NPSA. Depending on budget constraints, less or more species and parks may be included in the sampling design. Plots will be randomly located along belt transects and pre-stratified by habitat. Monitoring intervals are based on a split-panel design where a panel of plots is read on two consecutive years (to look at annual survival of individuals and growth of population), and panels rotated across 5 year intervals (to look at trend in spread and occurrence of population). Plots are grouped in panels according to invasive species, habitat, and park.

For both extensive monitoring along belt transects and intensive monitoring in plots, the number and placement of transects and size of plots will be determined by running simulations using existing weed data from the parks and adjacent areas, so that ,at least, a 20% change (80% confidence level) in exotic species distribution and abundance is detected.

#### Principal investigators and NPS lead:

Co-principal investigator: James D. Jacobi (USGS- Biological Resources Division, Pacific Island Ecosystems Research Center, HAVO)

Co-principal investigator: Linda Pratt (USGS- Biological Resources Division, Pacific Island Ecosystems Research Center, HAVO)

NPS lead: Rhonda Loh (Resource Management Division, HAVO).

### Development schedule, budget, and expected interim products: FY2005

August 30 2005

Complete study plan and submit for USGS and NPS peer review

September 30 2005

• Hire Botanical Specialist (RCUH, GS-11 equivalent) as lead person for protocol development. This person will be coordinating the development of three related protocols: Focal Plant Species, Focal Plant Communities, and Established Invasive Plant Species.

September 30 2005

- Draft design specifications for monitoring database provided to PACN Data Manager
- Prepare and submit annual progress report

FY2006

October 1, 2005

- Select and prioritize invasive plant species in each park
- Refine SOPs and sampling methodologies for this protocol.

June 30, 2006

- Complete all field visits and studies needed to support this protocol
- Compile all new data into protocol database

August 1, 2006

- Submit complete draft of protocol and supporting documents and datasets for peer review
- Prepare draft of final project completion report

September 30, 2006

- Revise protocol based on review comments and submit to PACN I&M Coordinator
- Submit final project completion report
- Provide datasets, GIS themes, etc., with FGDC compliant metadata to PACN I&M Coordinator.

Table 1. Schedule of major tasks and products for exotic terrestrial plants: status and trends in PACN parks protocol development.

Protocol Development Timeline-Exotic plants status and trends												
2005												
Literature/Methodology Review												
Refine methodology												
2006	J	F	М	Α	М	J	L	Α	S	0	N	D

Site visit						
Field Test						
Refine Methods						
Database Design						
Produce protocol						
Peer review						
Revise protocol						
Submit final protocol						

Jim Jacobi is the PI for three vegetation protocols (focal plant species, focal plant communities, exotic species: status and trends) and will work on these concurrently with the same part-time staff. Sharing staff will significantly cut costs for travel and per diem used for site visits and pilot field studies conducted in the various PACN parks. The exotic species protocol will be completed in FY05.

Table 2. FY2005 and FY2006 budget for exotic terrestrial plant species: status and trends in PACN parks.

	FY2005 USGS Interagency Agreement (IAA)	FY2005 NPS funds	FY2005 HPI-CESU Agreement
Personnel			13,125
Travel			1,900
Materials & Supplies			900
Equipment			1,350
Subtotal			17,275
Overhead (17.5%)			3,023
TOTAL			20,298

	FY2006 USGS Interagency Agreement (IAA)	FY2006 NPS funds	FY2006 HPI-CESU Agreement
Personnel	13,125		
Travel	1,900		
Materials & Supplies	900		
Equipment	1,350		
Subtotal	17,275		
Overhead (15%)	2,591		
TOTAL	19,866		

The overhead rate for FY2006 (15%) reflects USGS indirect costs through an IAA.

#### References:

D'Antonio, C. M., and P. M. Vitousek. 1992. Biological invasions, the grass-fire cycle and global change. Ann. Rev. Ecol. Sys. 23:63-87.

Dunn, Patrick. 1992. Long-Term Biological Resource and Threat Monitoring of Hawaiian Natural Areas. Produced for The Hawaii Department of Land and Natural Resources Division of Forestry and Wildlife by The Nature Conservancy of Hawaii. Honolulu, HI.

Elzinga, C. L., D. W. Salzer, et al. 1998. Measuring and Monitoring Plant Populations. Denver, Colorado, U.S. Department of the Interior, Bureau of Land Management. 477 pp.

- Hawaii Ecosystem At Risk Project. 2004. Information index for selected exotic plants in Hawaii. www.hear.org.
- Manly, B. F. J. 1998. Randomization, Bootstrap, and Monte Carlo Methods in Biology. London, Weinhaim, New York, Tokyo, Melbourne, Madras, Chapman and Hall.
- Mehta, C., and N. Patel. 1999. StatXact 4 for Windows. Statistical Software for Exact Nonparametric Inference. User Manual. Cytel Software Corporation, Cambridge, MA.
- Mueller-Dombois, D. and H. Ellenberg. 1974. Aims and Methods of Vegetation Ecology. New York, London, Sydney, Toronto, John Wiley and Sons. 547 pp.
- North American Weed Management Association. 2002. North American Invasive Plant Mapping Standards. www.nawma.org.
- Oakley, K.L., L.P. Thomas, and S.G. Fancy. 2003. Guidelines for ling-term monitoring protocols. Wildlife Society Bulletin 31(4): 1000-1003.
- Simon, J. L. 1999. Resampling: The New Statistics. Arlington, VA, Resampling Stats, Inc.
- Smith, C.W. 1986. Impacts of exotic plants on Hawai`i's native biota. In C.P. Stone, and J.M. Scott (editors), Hawai`i's terrestrial ecosystems: preservation and management, pp. 180-250. University of Hawai`i, Cooperative National Park Resources Studies Unit. Univ. Hawai`i Press, Honolulu.
- Space, J. C., and M. Falanruw. 1999. Observations on invasive plant species in Micronesia. U.S.D.A. Forest Service, Pacific Southwest Research Station, Institute of Pacific Islands Forestry, Honolulu, Hawaii.
- Space, J. C., and T. Flynn. 2000. Observations on invasive plant species in American Samoa. U.S.D.A. Forest Service, Pacific Southwest Research Station, Institute of Pacific Islands Forestry, Honolulu, Hawaii.
- The Nature Conservancy. 1995. Vegetation Monitoring in a Management Context. Handbook from a workshop coordinated by The Nature Conservancy and cosponsored by the U. S. Forest Service. June 1995.
- Vitousek, P. M., and L. R. Walker. 1989. Biological invasion by Myrica faya in Hawaii: Plant demography, nitrogen fixation, and ecosystem effects. Ecological Monographs 59(3):247-265.

#### **EARLY DETECTION OF INVASIVE PLANTS AND INVERTEBRATES**

Prepared by: Lloyd Loope (last modified 08/05/05)

#### Parks where protocol will be implemented:

AMME, WAPA, NPSA, KALA, HALE, ALKA, PUHE, KAHO, PUHO, HAVO

#### Justification/issues being addressed:

Invasive alien species pose an enormous threat to the world's biological diversity, believed by most authorities to rank second only to land-use change (Chapin et al., 2000). If biological invasions continue their present course, crude estimates predict the resulting loss of at least 30-35% of the world's species (McKinney, 1998, Zaveleta, 2002). Because of their evolution in relative isolation and in the absence of many forces shaping continental organisms, ecosystems

of oceanic islands are particularly vulnerable to invasion by invasive alien species from continents (Loope and Mueller-Dombois, 1989). Not surprisingly Hawaii, a state comprised of isolated oceanic islands, has the most severe non-native species problem of any state in the United States (Office of Technology Assessment, 1993), and other Pacific islands are comparably susceptible. All native habitats and communities in the Pacific Island National Parks are potentially threatened by new invasions of non-native plants and animals. Due to the special vulnerability of islands, invasive species are likely to overwhelm the National Parks of Pacific islands unless NPS is proactive in collaborating with sister agencies and the public to stem the tide of invasions. Involvement in early detection outside park boundaries seems to provide the greatest opportunity for the PACN network to contribute to the collaboration. (Another major opportunity along these lines for NPS operations is for contributing through the work of NPS Exotic Plant Management Teams and through otherwise supporting efforts at rapid response to incipient invasions in the vicinity of parks. A third opportunity involves support for biological control, a necessity for widespread species already causing serious impacts. However, early detection and rapid response are likely to be much more cost effective than biocontrol for those species that are not yet established, since each tested and released biocontrol organism incurs very substantial expense and has been deemed effective in only ca. 20% of cases to date (Julien and Griffiths 1998).)

Horticulture is overwhelmingly the major pathway of invasive plant introductions into the United States (Reichard and White 2001; Reichard 2005); the same is true in Hawaii. As long as unrestricted commerce is allowed for importation of potentially invasive species into a vulnerable area, new species are going to be establishing continually. "Santayana's admonition that 'those who cannot remember the past are condemned to repeat it' applies as well to predicting future non-indigenous threats to [native] plants in the United States as it does to interactions among nations" (National Research Council 2002). One of Hawaii's greatest needs for successfully addressing invasive species involves major expansion of Hawaii Department of Agriculture's restricted plant list (Loope and Kraus, ms.). An encouraging trend is the development of a weed risk-assessment process for Hawaii (Daehler and Carino 2000; Daehler and Denslow 2004), which shows promise for implementation and reduction of new plant invasions. Though much remains to be learned about risk of specific plant invasions, there is much that we do know. The most compelling principle is that if a species is invasive in one habitat in the world it is likely to be invasive a similar habitat elsewhere (National Research Council 2002). Early detection programs offer a stop-gap response to temporarily continued absence of strict prevention, and show promise of very high effectiveness eventually when used in conjunction with an optimal prevention program. Early detection of and rapid response for incipient alien species may, in many instances, allow for proactive and cost-effective management preventing invasion of the National Parks, through NPS working in conjunction with local partners. The necessity of concerted response, as rapidly as possible following early detection, cannot be overemphasized (Hobbs and Humphries 1995). Cognizant of the above, the PACN nominated Early Detection of Non-Native Plants among its top vital signs for implementation.

NPS strategy in the Pacific region is to work with local partners to achieve effective early detection, reporting, assessment, and management. NPS needs to play a major role in collaborative monitoring (surveillance), including the design and implementation outside park boundaries, for the purpose of defending National Parks from invasions. In the past decade, partnerships and groups have arisen to address significant gaps in Hawaii's biosecurity system.

They include the recently formed Hawaii Invasive Species Council (HISC) to provide state cabinet-level leadership; the Coordinating Group on Alien Pest Species (CGAPS) for interagency and NGO communications and collaborative projects; and the Invasive Species Committees (ISCs) for island-based rapid response.

NPS has been a driving force forging and participating in these partnerships. Each of the Hawaii National Parks is partnered with and supported by the efforts of an island based ISC. ISC's are currently working to protect the parks and other premier natural areas, through rapid response in controlling incipient invasive species threats. Additionally, the NPS Pacific Islands Exotic Plant Management Team (PI-EPMT) responds specifically to exotic (alien) plant threats to the parks. Outside of Hawaii, NPSA has recently been instrumental in forming the American Samoa Invasive Species Team (ASIST) which is largely modeled after and envisioned to perform a function similar to the ISC's. Similar interagency groups are in the process of coalescing on Guam and Saipan.

A survey in California by Rejmanek and Pitcairn (2002) found that professional eradication of alien pest plants is usually successful when the infestation is less than one hectare in size; 1/3 of all infestations between 1ha and 100ha were successful; ¼ of all infestation between 101ha and 1000ha were successful. They concluded that "with a realistic amount of resources, it is very unlikely that infestations larger than 1000ha can be eradicated." Other considerations must be taken into account – including the size of the seed bank and other life history attributes of the species, dispersal modes, and presence of efficient vectors of spread. In some instances involving species with very high impact, long-term suppression/containment may be feasible and necessary (e.g., Miconia calvescens), but this strategy should be balanced in the long run against potential biocontrol efforts. Zaveleta (2002) provides the useful reminder that continued surveillance is necessary after "eradication" of any species.

#### Specific monitoring questions and objectives to be addressed by the protocol:

#### **QUESTION 1:**

What and where are the priority incipient infestations of invasive plant species that require and are feasible for rapid response to protect the PACN Parks?

Objective 1a: Develop and maintain a list of targets – known invasive plant species potentially posing threats to a park through causing major ecological or economic problems if they were to become established and spread. These would normally be species neither currently known to occur in a park, nor known to be widespread on the island where the park occurs Prior to surveillance, hone this list to a manageable size with the aid of knowledgeable experts on the subject.

Objective 1b: Develop and implement an optimal search and reporting strategy (survey design) for invasive plants based on sampling to efficiently cover large areas. Obtain review by local experts of results to obtain supplementary data. Enlist supplementary voluntary public reporting where feasible.

Objective 1c: Working with partners, refine knowledge of dispersal pathways and search highrisk sites (e.g., nurseries and botanical gardens) for targeted incipient populations of invasive plants.

#### **QUESTION 2:**

Having detected one or more infestations of a "priority incipient plant invasive species," what management actions are warranted for their eradication, based on life history attributes (especially its seed bank), dispersal modes, invasion corridors, vectors of spread, invasibility of areas, and number and size of known locations.

#### **QUESTION 3:**

What and where are the priority incipient infestations of invasive invertebrate species that require and are feasible for rapid response to protect the PACN Parks?

Objective 3a: Develop and maintain (in close cooperation with the local Department of Agriculture) a list of targeted known invasive invertebrate species (focusing primarily on ants, wood-boring beetles, and yellowjackets, but with openness to other potential threats) with very high impact that are not currently known to occur on an island (or group of islands) with a national park unit, but would be likely to cause major ecological problems to the park as well as ecological and economic problems to the local community if they were to become established and spread. This list will not necessarily be static, but will evolve depending on improving state of knowledge and on the course of invasions in Pacific islands and on the Pacific Rim. Prior to surveillance, hone this list at least annually to the very highest priority invertebrate threats with the aid of knowledgeable experts on the subject.

Objective 3b: Develop and implement an optimal search and reporting strategy (survey design) for targets based on sampling to efficiently cover highest risk sites and large areas. Enlist supplementary reporting by local agency employees/experts and voluntary public reporting where feasible.

Objective 3c: Working with partners, refine knowledge of dispersal pathways and search high-risk sites (e.g., port areas, industrial areas, nurseries) for targeted incipient populations.

#### **QUESTION 4**

Having detected one or more infestations of one of the "very highest priority invertebrate threats," what management actions are warranted for their eradication, based on life history attributes, dispersal modes, likely rate of spread, invasibility of surrounding areas, and number and size of known locations.:

**Justification:** Early detection of targeted ecosystem modifying/displacing weed or insect species will provide data needed to prioritize rapid response to prevent invasions and subsequent damage to National Park resources. External threat detection will serve as an early warning system for park managers to watch out for detected species encroaching on park ecosystems.

#### Basic approach:

Protocols will be developed to collaboratively, using an interagency system, and involving the public to the extent that it is cost-effective, detect selected high-risk, high-impact invasive species early. These include those invasive species that have breached the border-protection system and have the potential to reach the National Parks, in order to maximize possibilities for eradication or containment. The high-risk, high-impact invasive plant species will be chosen collaboratively with partners involved in the vicinity of park units. Examples of the collaborators that the National Parks will partner with are: HALE in partnership with the Maui Invasive Species Committee; KALA in partnership with the Molokai Invasive Species Committee;

HAVO, KAHO, PUHO, PUHE in partnership with the Big Island Invasive Species Committee; NPSA in partnership with ASIST; WAPA & AMME in consultation with subject matter experts in Guam and Saipan. Some of the target species are likely to be chosen as targets across the entire Pacific network. Some species will be area- or site-specific.

Early detection of targeted incipient invasive terrestrial vascular plant species will be done through nursery surveys and road surveys repeated at fixed time intervals. Tentatively, the nursery surveys should be conducted annually. The high-risk portions (to be determined) of road networks should be done annually. Lower-risk parts of the network (to be determined) might be done less frequently. The surveys will attempt to detect specific targets (as many as 50-100 species in some cases) for which excellent search images are available (usually species that are notoriously invasive on nearby islands) and also to detect unexpected but potentially invasive taxa – e.g., new Melastomataceae not yet known to occur in neighboring islands (e.g., there are 600 species in the genus Miconia, any of which could conceivably get to Hawaii unchallenged). Access to nurseries will be variable at first. Many nurseries will currently allow access for survey. In other cases, we will need assistance from the local Department of Agriculture for authority ("certified nurseries"); this should fit well with rules for a restricted list of plants (including current state noxious weeds and additions) being developed currently by Hawaii Department of Agriculture. In still other cases, it may be possible to obtain authority for survey of "uncertified nurseries" through county or territorial ordinances.

Several protocols for detecting distribution and abundance of newly invasive plant species have been tested for invasion corridors/pathways such as roads and trails, and points of entry/distribution such as nurseries (Loope, Starr & Starr) & (Jacobi, Bio & Pratt). These protocols will be reviewed based on detection rates vs. cost, and will largely form the basis for the invasive plant protocol. Primary sampling methods for incipient invasive vascular plants should be supplemented by opportunistic and periodic systematic interviews with local "experts," botanists who are often very much aware when they see a novel plant species. It is envisioned that in some instances primary sampling methods will also be supplemented by partner agencies using agency personnel and "citizen scientists" to report target species via an electronic reporting system under development by PBIN. Search images of targeted species (island-specific) will be made available on a website for reference.

#### Principal investigators and NPS lead:

PI: Lloyd Loope (USGS): Lloyd Loope@usgs.gov)

Co-PIs for interagency collaboration: Mindy Wilkinson, Fern Duvall (Hawaii – DLNR); Earl Campbell (FWS); Anne Marie La Rosa (USFS), Mark Fornwall (USGS/PBIN); Scientific Advisors: Frank Howarth (Bishop Museum), David Foote (USGS)

NPS local leads for coordination: Tim Tunison (HAVO), Steve Anderson (HALE), Guy Hughes (KALA), Stan Bond (KAHO, PUHE, PUHO, ALKA), Tavita Togia/Peter Craig (NPSA), and Dwayne Minton (WAPA, AMME).

#### Development schedule, budget, and expected interim products:

In all cases, there is need to tie early detection to rapid response. Over the long run, there must be a reliable entity willing to take on response. In most cases within PACN area (CNMI may be an exception), some sort of interagency Island Invasive Species Committee already exists, though funding and effectiveness undoubtedly varies.

On each individual island or political entity, there is likely to be a different mix of potential funders for invasive species early detection and rapid response. Typically, state or territorial agriculture or natural resource agencies may focus their limited resources on a few agricultural pests or other issues. However, there may well be unexpected funding sources – Maui County, for example, contributes ca. \$450K annually per year to the Maui Invasive Species Committee for response to invasive species.

The U.S. Forest Service has a nationwide invasive species program, recognizes special needs in the Pacific, and is likely to be a willing partner for early detection. They already have a proactive forest health program in collaboration with American-associated island governments throughout the Pacific region. Likewise, U.S. Fish & Wildlife Service recognizes the overwhelming threat of invasive species to Pacific island biota. The State of Hawaii has also expressed interest in development of a statewide invasive species early detection network for Hawaii. The USGS-Pacific Basin Information Node (PBIN) has conceived a reporting system that will provide for soliciting and harnessing information from a wide variety of sources and to assimilate the information in a manner that will provide maximum opportunity for coordinated rapid response when warranted.

The P.I. and his team will produce a protocol for PACN for collaborative early detection and reporting of invasive plant species for peer review by January 15, 2006 (assuming that funding for invasive plant species is available by September 15, 2005).\$41K (\$35K + 17% overhead)

#### References:

- Chapin, F.S., E.S. Zaveleta, V.T. Eviner, R.L. Naylor, P.M. Vitousek, O.E. Sala, H.L. Reynolds, D.U. Hooper, M. Mak, S.E. Diaz, S.E. Hobbie, and S. Levorel. 2000. Consequences of changing biodiversity. Nature 405:234-242.
- Crooks, J., and M.E. Soule. 1996. Image in population explosions of invasive species: causes and implications, pp. 39-46. In Sandlund, O.T., P.J. Schei, and A. Viken (eds.). Proceedings of the Norway/UN Conference on Alien Species. Directorate for Nature Management and Norwegian Institute for Nature Research. Trondheim, Norway.
- Daehler, C.C., and D.A. Carino. 2000. Predicting invasive plants: prospects for a general screeningsystem based on current regional models. Biological Invasions 2:93-102.
- Daehler, C.C., and J. Denslow. 2004. A risk assessment system for screening out invasive pest plants from Hawaii and other Pacific islands. Conservation Biology 18:360-368.
- Hobbs, R. J., and S.L. Humphries. 1995. The ecology and management of plant invasions: an integrated approach. Conservation Biology 9(4):761 770.
- Institute of Pacific Islands Forestry. 2005. Plant threats to Pacific Ecosystems. Pacific Island Ecosystems at Risk (www.hear.org/pier/). USDA Forest Service.
- Julien, M.H., and M.W. Griffiths (eds.) 1998. Biological control of weeds., 4th ed., CABI, Wallingford, UK.
- Loope, L.L., F.G. Howarth, F. Kraus, and T.K. Pratt. 2001. Newly emergent and future threats of alien species to Pacific landbirds and ecosystems. Studies in Avian Biology 22:291-294.
- Loope, L., and F. Kraus. Unpublished. (scheduled for publication as book chapter in 2006) Preventing establishment and spread of invasive species in Hawaii: current status and needs for the future. USGS-Pacific Island Ecosystems Research Center.

- Loope, L.L., and D. Mueller Dombois. 1989. Characteristics of invaded islands. Pages 257 280 in J.A. Drake, H.A. Mooney, F. di Castri, R.H. Groves, F.J. Kruger, M. Rejmanek, and M. Williamson (eds.), Ecology of Biological Invasions: a Global Perspective. John Wiley & Sons, Chichester, U.K.
- McKinney, M.L. 1998. On predicting biotic homogenization: species-area patterns in marine biota. Global Ecology and Biogeography Letters 9:297-301.
- Meyer, J.Y., 2001. Preliminary review of the invasive plants in the Pacific islands (SPREP member countries). Pages 85-114 in G. Sherley (ed.), Invasive species in the Pacific: A technical review and draft strategy. South Pacific Regional Environmental Programme. Apia, Samoa.
- National Research Council. 2002. Predicting invasions of nonindigenous plants and plant pests.

  Committee on the Scientific Basis for Predicting the Invasive Potential of Nonindigenous Plants and Plant Pests in the United States. National Academy Press.
- Office of Technology Assessment. 1993. Harmful non-indigenous species in the United States. OTA-F-565, U.S. Government Printing Office, Washington, D.C.
- Reichard, S.H. 2005. \*\*\*\*\*\*\*\* Frontiers in Ecology and the Environment
- Reichard, S.H., and P. White. 2001. Horticulture as a pathway of invasive plant introductions in the United States. BioScience 51(2):103-113.
- Rejmanek, M., and M.J. Pitcairn. 2002. When is eradication of exotic pest plants a realistic goal. Pages 249-253 in C.R. Veitch and M.N. Clout (eds.). 2002. Turning the tide: the eradication of invasive species. IUCN SSC Invasive Species Specialist Group. IUCN, Gland, Switzerland and Cambridge, UK. vii + 414pp.
- Zaveleta, E.S. 2002. It's often better to eradicate, but can we eradicate better. Pages 393-404 in C.R. Veitch and M.N. Clout (eds.). 2002. Turning the tide: the eradication of invasive species. IUCN SSC Invasive Species Specialist Group. IUCN, Gland, Switzerland and Cambridge, UK. vii + 414pp.

## BENTHIC MARINE COMMUNITY

Prepared by: Dwayne Minton Raychelle Daniel, Eric Brown, Larry Basch, Leslie HaySmith (last modified 08/05/05)

## Parks where protocol will be implemented:

KAHO, KALA, NPSA, WAPA (ALKA, AMME, HALE, HAVO, PUHE, PUHO)

## Justification/issues being addressed:

The benthic marine community in the PACN is rich and diversified, including algae, corals, and other invertebrates. In most parks, coral reefs form the structural framework of an ecosystem that has been compared to tropical rainforests in terms of species diversity and the complexity of interactions (Connell 1978). This vital sign is closely linked with the marine fish vital sign, and ideally monitoring efforts would be conducted in parallel to maximize data value. Because of corals role as the primary architectural organism (analogous to trees in a forest) and its sensitivity to environmental degradation, it is a good indicator of overall health for nearshore marine ecosystems. Primary stressors to coral reefs include disease (e.g., white syndrome), bleaching, sedimentation, eutrophication, storms, and global climate change. The United Nations Environment Programme (UNEP) has proposed coral reefs as a worldwide indicator ecosystem for global climate change (Spalding et al. 2004). For these reasons, PACN nominated benthic marine communities as the #2 vital sign for implementation.

# Specific monitoring questions and objectives to be addressed by the protocol:

# **QUESTION 1:**

What are the changes over time in the composition (e.g., species and/or assemblage) and physical structure (rugosity) of the coral reef benthos?

Objective 1: Determine long-term trends in the abundance (density of individuals or percent cover of the benthic substrata) of sessile marine benthic macroinvertebrate (e.g., corals, soft corals, sponge) and macroalgal (including large fleshy, articulated or crustose coralline, and turf algae) assemblages at randomly selected sites stratified by habitat or substrata, along an isobath between 10 and 20 meters depth.

**Justification:** Long-term changes in the relative abundance of invertebrate and algal assemblages can often be correlated with specific stressors or drivers. For example, an increase in algal cover (generally at the expense of coral) has often been associated with eutrophication or a reduction in the numbers of herbivorous fish or invertebrates.

Objective 1b: Determine trends in benthic small scale topography or rugosity at randomly selected, fixed (permanent) stations that have been stratified by habitat or reef zone (e.g., reef flat, reef slope).

**Justification:** Rugosity is a measure of structural/architectural complexity of the benthos. Changes in rugosity suggest large scale changes in the benthic community composition, function, and condition. Research has established a strong correlative link between rugosity and abundance of fishes (Friedlander and Parrish 1998) and mobile invertebrates (Minton 2000).

## **QUESTION 2:**

What are the changes over time in reproduction, recruitment, growth, survival and health of target coral assemblage, species, and/or individuals?

Objective 2a: Determine trends in recruitment rate to uniform artificial surfaces of hard corals (as an assemblage) at selected sites on the fore reef along an isobath between 10 and 20 meters depth.

**Justification:** Coral populations must successfully reproduce and recruit to persist. Due to their microscopic size and typical occurrence of planktonic life stages, coral larvae are particularly sensitive to environmental stressors (Richmond 1995). Many corals are long lived, and the presence of adult individuals that are less sensitive to stressors than their young stages can mask serious demographic problems. While not immediately evident (e.g., adult population appears healthy), failure to recruit or low recruitment success over multiple years can result in the sudden degradation of the coral reef ecosystem as adults senesce or experience mortality from natural biotic or physical disturbance(s) or anthropogenic impact(s).

Objective 2b: Determine trends in rate of growth and survival of randomly selected coral colonies of a common, trans-Pacific species (e.g., Pocillopora damicornis, P. verrucosa, Porites lobata) growing at similar depth.

**Justification:** Coral growth rate and survival are indicative of coral and reef health and water quality and provides a time integrated measure of the condition of these factors. Calcification rates are affected by light availability, disease, bleaching, and global climate change. Without

continued calcification, coral reefs will be degraded through bio-erosion and mechanical damage. Smaller corals also have lower fecundity and hence reduced reproductive potential.

Objective 2c: Determine long-term trends in the incidence and severity of coral and algal disease and bleaching.

**Justification:** Emphases of monitoring will be on the physical conditions that are indicative of disease (e.g., the extent of bleaching) and environmental correlates (e.g., temperature) when possible, rather than the diagnosis and causation of disease. Coral disease can cause mortality or produce other sublethal effects. Until recently, coral disease was believed to be less prevalent in the Pacific Ocean, but reports of incidence are increasing in frequency (Aeby 2003). In the Caribbean, coral disease has extirpated species (e.g., Acropora cervicornis) from some geographic areas (Aronson and Pretch 2001). Coral disease has been linked to anthropogenic stressors (e.g. sewage/nutrients) and changes in environmental conditions associated with global climate change (e.g., increase in sea surface temperature).

## Basic approach:

Brown et al. (1999) concluded that one of the most reliable and cost effective techniques to monitor change in composition of the marine benthos (Objective 1a) was photo-quadrats along a transect line. This technique addressed multiple spatial scales, had sufficient statistical power to detect moderately small changes (10% change), and provided a permanent record of the coral reef community. The presence of disease (Objective 2c) can also be measured with photoquadrats. However, use of photo-quadrats must occur simultaneously with some in field data recording, as photo-quadrats alone cannot adequately characterize changes in the benthic community. These methods will require modification (e.g., specific transect length, necessary number of photos, etc.) to account for the variability among PACN parks in marine benthic species diversity and physical reef topography. Standard methods exist to measure rugosity (e.g., chain method), recruitment (e.g., settling plates, in situ assessments, etc.), and growth and survival (e.g., in situ coral tagging, alizarin dye, etc.). Where appropriate, the sampling design will collocate the monitoring for each objective. The specific sample design with incorporate guidance provided by the I&M Program (Fancy 2000). A small set of methodologies (e.g. four) will need to be modified to address this vital sign and because of their interrelated nature, they can be developed, tested, and implemented in parallel.

A number of existing protocols to monitor benthic marine communities are readily available, including NPS-approved coral reef monitoring methodologies developed by USGS for Virgin Islands NP (Rogers et al. 2001). Unfortunately, many commonly used monitoring methods lack statistical power (Brown et al. 1999) or may need modification to function at PACN parks (e.g. Caribbean coral reefs are different from Pacific reefs, and methods are not perfectly interchangeable). A comprehensive review of these methods is necessary to achieve the program's goal of developing protocols with rigorous scientific merit. Protocol development for the above objectives will follow a standard procedure, listed below as Tasks:

Task	Task description	Dates!	Product
1	Compile and review methods	Jul. (1 mo.)	Bibliography of relevant methods
2	Assess environmental conditions at parks <sup>2</sup>	JulSep. (3)	
3	Modify methods to meet specific park conditions	SepOct. (2)	Draft of Methodology
4	Obtain equipment <sup>1</sup>	AugNov. (3)	
5 Field test draft methods (KAHO); collect pilot data <sup>2,3</sup>		NovMay (6)	Pilot study report
	Field test at KALA, NPSA, WAPA; collect pilot	Dec-Jun (6)	

	data <sup>3,4</sup>		
6	Modify methods to finalize	JunJul. (2)	Final Methodology
7	Develop preliminary sampling design <sup>2</sup>	Jun-Jul. (2)	Draft Sampling Design
8	Produce draft monitoring protocol	Aug-Sep. (2)	Draft Monitoring Protocol
9	Peer review of draft monitoring protocol	Oct-Dec. (3)	
10	Produce final monitoring protocol	Jan. (1)	Final Monitoring Protocol

<sup>&</sup>lt;sup>1</sup>Tasks will be started in June 2005 and completed in Jan 2007.

# Principal investigators and NPS lead:

Co-principal investigator: Eric Brown Co-principal investigator: Larry Basch NPS lead: Dwayne Minton (WAPA)

This work can be conducted in house with an external review. Biotech positions will be hired through RCUH.

# Development schedule, budget, and expected interim products:

Table 1. Schedule of major tasks and products for benthic marine communities protocol development.

T	ASK	DEADLINE	LEAD RESPONSIBILITY
S	tudy Plan		
			Brown, Minton, Klasner, Daniel,
	Update Study Plan	14-Oct-05	Basch
	Submit for Peer Review	14-Oct-05	Minton
	Receive Peer Comments	21-Oct-05	
	Finalize Study Plan	28-Oct-05	Brown & Klasner
Α	nnual Performance Report	11-Oct-05	Klasner
	Study design		
	Draft Study Design II	07-Oct-05	Brown
	I&M Statistician Review	31-Oct-05	Skalski
	Finalize Study Design	04-Nov-05	Brown
	Database		
	Design Completed	02-Nov-05	Dicus & Snyder
	Draft Database	02-Nov-05	Dicus & Snyder
	Receive Coral Reef Comments	04-Nov-05	
	Final Database	15-Dec-05	Dicus & Snyder
	Protocol development		
	Protocol Outline	03-Oct-05	Brown & Daniel
	Protocol Draft	20-Oct-05	Brown et al.
	Draft SOPs	20-Oct-05	Brown et al.
	Protocol Development Workshop	31Oct-04Nov	Workshop participants
	Incorporate Comments	11-Nov-05	Minton, Daniel, Klasner,

<sup>&</sup>lt;sup>2</sup>Task to be conducted with significant in kind support from the Pacific Island Coral Reef Program (PICRP). Task will be preceded by a workshop held at KAHO to teach methods to all field testers.

<sup>&</sup>lt;sup>3</sup>Pilot data will be used to assess statistical validity and power of sampling design and methods.

<sup>&</sup>lt;sup>4</sup>Task to be conducted with significant in kind support from the Pacific Island Coral Reef Program (PICRP).

		DeVerse
Remaining SOPs Done	11-Nov-05	Minton et al.
Draft Protocol	14-Nov-05	Minton et al.
Send to I&M and PICRP for Comments	14-Nov-05	Daniel & Klasner
Receive I&M & PICRP Comments on draft protocol	02-Dec-05	Reviewers
Incorporate Comments	15-Dec-05	Brown, Daniel, Minton
Submit for Peer Review	15-Dec-05	I&M – Klasner & HaySmith
Receive Peer Comments	May, 2006	
Incorporate Regional Review Comments	July, 2006	Brown et al.
Submit Final to I&M PACN	July, 2006	Brown & Daniel

This monitoring protocol will require 18 months to complete. A total budget of \$121,480 is requested from I&M.

Table 2. FY2005 and FY2006 budget for benthic marine communities protocol development.

	FY2005 NPS	FY2005 NPS funds	FY2005 HPI-CESU
	I&M funds	(in kind)	Agreement
Personnel			
Biological Tech. (Full time, 1 year)			\$30,190
Biological Tech benefits (25%)			\$7,547.50
Marine Protocol Facilitator (Full time, 6 months)			\$18,052
Protocol Facilitator benefits (25%)			\$4,513
1 x Ecologist (GS-11, 0.4 FTE, w/ 33% benefits, 3 months)		\$6,000	
Science Advisor (GS-13, 0.4 FTE, w/ 33% benefits, 3 months)		\$15,000	
1 x Ecologist (GS-11, 0.2 FTE, w/ 33% benefits, 3 months)		\$3,000	
Travel			
1 x Hawaii-NPSA	\$3,000		
1 x Hawaii-WAPA	\$3,500		
Materials & Supplies			
Office supplies and misc. field supplies for PIs	\$1,000		\$899.63
Misc. support supplies		\$3,000	
Print/Publication			\$500.00
Subtotal	\$7,500.00	\$27,000.00	\$61,702.13
Overhead (17.5%)	NA	NA	\$10,797.87
	FY2005 NPS	FY2005 NPS funds	FY2005 HPI-CESU
	I&M funds	(in kind)	Agreement
TOTAL (Subtotal + Overhead)	\$7,500.00	\$27,000.00	\$72,500.00

	FY2006 NPS I&M funds	FY2006 NPS funds (in kind)	FY2006 HPI-CESU Agreement
Personnel		,	
Biological Tech. (full time, 6 months;			\$16,900
includes 10% pay increase)			
Biological Tech benefits (~25%)			\$4,300
Marine Protocol Facilitator (Full time, 6			\$19,900
months; include 10% pay increase)			
Protocol Facilitator benefits (~25%)			\$5,000
1 x Ecologist (GS-11, 0.4 FTE, w/ 33%		\$24,000	

benefits, 12 months)			
Science Advisor (GS-13, 0.4 FTE, w/ 33%		\$60,000	
benefits, 12 months)			
1 x Ecologist (GS-11, 0.2 FTE, w/ 33%		\$12,000	
benefits, 12 months)			
Travel			
Preliminary Statistical Meeting (1 day,	\$4,500		
HAVO). Includes 4 inter-island (4x\$385)			
and 1 NPSA to Hawaii trips (1x\$3000).			
Follow-up Statistical Meeting (1 day,	\$4,500		
HAVO). Includes 4 inter-island (4x\$385)			
and 1 NPSA to Hawaii trips (1x\$3000).			
Misc. Travel for I&M Marine Protocol			\$2,825
Facilitator			
Materials & Supplies			
Equipment			
Subtotal	\$9,000.00	\$96,000.00	\$48,925.00
Overhead (17.5%)	NA	NA	8,575
TOTAL (Subtotal + Overhead)	\$9,000.00	\$96,000.00	\$57,500.00

Total FY05 funding requested from PACN I&M (I&M + CESU Agreement): \$80,000

Total FY06 funding requested from PACN I&M (I&M + CESU Agreement): \$66,500

TOTAL REQUESTED I&M FUNDS: \$146,500

Justification: Only 15 months of budget has been requested for an 18 month project. The final three months of this project will entail protocol review and modification and will not require I&M funding. This level protocol development is justified because we cannot simple modify the USVI coral methods and use them here. These methods, while very good for USVI (and maybe some of the HI parks), will not work at many CN parks because the environmental condens will not allow it). We can use their methods as guidelines as a starting point. Additionally, much of the field work investment in this PD is to obtain the information necessary to create a statistically-rigorous sampling design (e.g. need good measures of natural benthic variability). This takes time in water which is expensive.

#### References:

- Aeby, G.S., J.C. Kenyon, J.E. Maragos & D.C. Potts. 2003. First record of mass coral bleaching in the Northwestern Hawaiian Islands. Coral Reefs. 22:256.
- Aronson, R. B. and W. F. Pretch. 2001. White-band disease and the changing face of Caribbean coral reefs. Hydrobiolgia 460: 25-38
- Brown, E, E. Cox, B. Tissot, K. Rodgers, and W. Smith. 1999. Evaluation of benthic sampling methods considered for the Coral Reef Assessment and Monitoring Program (CRAMP) in Hawaii. International Conference on Scientific Aspects of Coral Reef Assessment, Monitoring, and Restoration. April 14-16, Ft. Lauderdale, FL.
- Connell, J. H. 1978. Diversity in tropical rain forests and coral reefs. Science. 199:1302-1310.
- Fancy, S. G. 2000. Guidance for the Design of Sampling Schemes for Inventory and Monitoring of Biological Resources in National Parks. March 24, 2000 version. 10 pp. Available online at: http://science.nature.nps.gov/im/monitor/docs/nps\_sg.doc
- Friedlander, A. M., and J. D. Parrish. 1998. Habitat characteristics affecting fish assemblages on a Hawaiian coral reef. Journal of Experimental Marine Biology. 224:1-30.

- Minton, D. 2000. Role of architectural complexity in the structure of a marine phytal community, p. 320. University of Hawaii, Honolulu.
- Richmond, R. H. 1995. Reproduction and recruitment in corals: Critical links in the persistence of reefs, p. 360-364. In: Life and Death of Coral Reefs. C. Birkeland (ed.). Chapman & Hall, New York.
- Rogers, C. S., G. Garrison, R. Grober, Z.-M. Hillis, and M. A. Franke. 1994. Coral reef monitoring manual for the Caribbean and Western Atlantic. Virgin Islands National Park, National Park Service. Available online at: http://cars.er.usgs.gov/Coral\_Reef\_Ecology/Coral\_Monitoring\_Kit/coral\_monitoring\_kit.html.
- Spalding, M., K. Teleki, and T. Spencer. 2004. Climate change and coral bleaching, p. 40-41. In: Impacts of Climate Change on Wildlife. R. E. Green, M. Harley, M. Spalding, and M. Zöckler (eds.). UNEP World Conservation Monitoring Centre, London.

# **MARINE FISH**

Prepared by: Peter Craig (last modified 08/10/05)

# Parks where protocol will be implemented:

Phase 1: KAHO, KALA, NPSA, WAPA.

Phase 2 (pending funding): ALKA, AMME, HALE, HAVO, PUHE, PUHO.

# Justification/issues being addressed:

Fish are a major component of the coral reef ecosystem, potentially numbering 500-900 species in PACN parks depending on geographic location (Myers 1999). This highly diverse assemblage of carnivores, planktivores, herbivores and detritovores serve a variety of ecological functions that affect ecosystem structure, productivity and sustainability (e.g., Sale 1991, Hixon 1997). Fish assemblages or selected species can also act as indicators of general reef health and provide a warning of environmental stress and potential ecosystem change (e.g., Friedlander and DeMartini 2002). Additionally, fish within the parks are harvested in traditional, subsistence, artisanal and recreational fisheries (e.g., Craig et al. 2004) which may affect the species composition, abundance and size of targeted species. Fishing is increasingly being recognized as the principal threat to Pacific coral reefs and other marine ecosystems worldwide (e.g., Dayton 1998, Friedlander and DeMartini 2002 Birkeland 2004, Hutchings and Reynolds 2004). In this respect, it is highly probable that most of the Pacific Islands parks can be categorized as "impaired" to "seriously impaired" in terms of their fish communities. Marine fish ranked 9th in implementation rank as a network Vital Sign. While the harvest of fish is addressed in a separate complementary (fisheries-dependent) protocol, data collected here will contribute to the overall analyses by providing an in-water (fisheries-independent) assessment of the size and abundance of harvested species within park waters.

# Specific monitoring questions and objectives to be addressed by the protocol:

The goal of this protocol is to assess the composition, status, and trends of aquatic fish and invertebrate communities in perennial stream habitats in the PACN.

#### QUESTION 1:

For coral reef fishes, what are long-term trends in the abundance and biomass of key reef slope species of ecological, cultural or harvest significance at selected sites along an isobath of 10-20 m depth?

Objective 1: Annually determine the density and biomass of reef slope fish communities or key species at randomly selected sites along an isobath of 10-20 m depth. Biomass is estimated by visually recording fish lengths and then converting to weights via existing length-weight relationships.

# **Basic approach:**

The methodology to monitor coral reef fish has been actively developed over the past 25 years, therefore this is a fairly straight-forward Vital Sign for which there are a number of existing protocols (e.g., Bohnsack and Bannerot 1986, Rogers et al. 1994, English et al. 1997, Samoilys 1997, Sweatman et al. 1998, AGRRA 2000, Hill and Wilkinson 2004). The primary survey techniques used to monitor coral reef fish consist of visual counts of fish in a sample unit, either along belt transects or in stationary plot (or point) counts, both of which are conducted by trained scientific divers. The exact transect or plot dimensions are tailored to the specific locations or habitats being surveyed as well as to the behaviors of the fishes being surveyed. Belt transects are typically 2-5 m wide and 25-50 m long; circular plots are usually up to about 7-m in diameter and are observed over a 10-15 min period. The number of replicates needed for each method requires site-specific trials to determine the statistically optimal sample size (e.g., Friedlander et al. 1999).

Initial tasks for development of this protocol will be to review and summarize existing reef fish monitoring methods, evaluate the sizable literature comparing specific techniques, assess their applicability to our current monitoring needs, tentatively select, and test methods. At the same time, a statistically rigorous sampling design will be developed and a key part of this protocol will be field testing the proposed methods and sampling design at several of the widely separated parks in our network. American Samoa, Guam, and Hawaii, which are separated by thousands of miles of ocean, have different coral reef fish communities, thus it cannot be assumed that one sampling technique or design will work equally well at all sites. The NPS lead and PIs will therefore need to travel to parks to help test the adequacy of any park-specific sample designs.

Sample Design: Sampling sites for marine fish will be selected within parks that are co-located in the same sampling frame with protocols for monitoring benthic community and water quality. These sites will be randomly chosen at the onset within the strata of interest (e.g., 10-20 m depth range and hard substratum) and then subsequently monitored on an annual basis. The design for temporal frequency of sampling at the sites will coincide with the other protocols listed above and will likely utilize a split panel sampling design in which some sites will be monitored every year within a park while other sites will be sampled on a rotating schedule at intervals of 3-5 years. Periodically, a few randomly chosen sites within each park will be sampled more intensively to develop a comprehensive picture of the entire fish assemblage for biodiversity assessment.

Surveys are generally conducted at a standard depth, usually between 10-20 m, because diving time in deeper waters is significantly reduced, and reef fish and their habitat are often less abundant. Shallower sites can be included, depending on the monitoring question(s), fish and habitat distributions, and park-specific needs; however, addition of shallower sites increases time, effort and cost of monitoring. Sampling at an annual interval may be adequate to document changes in fish abundance and biomass over time, although more frequent sampling may be required in some park-specific situations.

These non-destructive techniques focus on one major component of the coral reef fish community -- the diurnal or day-active fish species that are highly visible due to their typically bright coloration and generally large size, and to good visibility underwater. It is recognized that this approach does not document small or cryptic fish (which might require time-consuming or destructive sampling) or nocturnal fish (because of increased logistical and safety concerns involved in nighttime scuba work). Within these limits and program goals, divers either identify, count and estimate size of all species observed or particular species of interest such as those harvested or of cultural or ecological importance.

A visual estimate of fish size is an important component of these surveys for several reasons. First, lengths allow a conversion from fish numbers to biomass by using established length-weight relationships. Second, lengths are often a useful indicator of fishing pressure or population dynamics, e.g., a trend of decreasing sizes may indicate overfishing, or recruitment year classes. Third, there is a strong positive correlation between fish size and fecundity (reproductive potential) which, along with recruitment success, is important in projecting future population trends in many species, and adapting management accordingly. Observer's accuracy at estimating fish sizes must be periodically inter-calibrated to avoid sampling biases.

Data Analysis. Spatial analysis of fish assemblage data will utilize standard univariate (e.g., general linear models) and multivariate (e.g., multidimensional scaling) procedures to examine the influence of factors (e.g., management regime) structuring fish communities (e.g., Friedlander et al., 2003). Temporal data sets will utilize repeated measures ANOVA and regression analysis to detect changes in the fish assemblages. Trend analysis using route regression or period mean regression will be employed when analyzing fish data sets with other data sets (e.g., benthic marine community parameters) that are co-located and may be sampled at different frequencies.

# Principal investigators and NPS lead:

PIs: Drs. Jim Beets (UH) and Alan Friedlander (NOS).

NPS Leads: Peter Craig (NPSA) and Eric Brown (KALA)

## Development schedule, budget, and expected interim products:

Table 1. Timeline of major tasks and products for marine fish: protocol development.

		20	05				:	20	O6									20	00	7					20	C	){
Interim Products	S	0	Ν	DJ	F	MA	M	J	J	A S	SC	N	D	J	F	М	ΑI	ИJ	J	Α	S	0	Ν	D	J	F	ľ
Literature review	х	Х																									
Study plan		X																									
Study design draft				Х																							
Selected text completed						X																					
D=ase draft							Х																				
Flera testing												Х						х	X								
Protocol draft													х														
Peer review of protocol																				х							
All elements completed																										х	
BUDGET		55	ίK				•	20	K			•	•				•	4	4 K	(	•				5	5 K	(

Table 1. FY2005 budget for marine fish:protocol development

rable 1.1 12000 baaget for mar	FY2005 NPS I&M funds	FY2005 NPS funds (in kind)	FY2005 HPI-CESU Agreement (from NPSA)
Personnel			
PI Jim Beets (2.5 mo)*	-		20,795*
PD Alan Friedlander (2.4 mo)*			20,014*
UH student research assistant, 3.85 mo at \$9.24 (includes fringe)		10.750	6,000*
NPS Lyar (GS-11, 3 mo) Science Advisor (GS-13, 0.5 mo)		19,750 5,700	
Travel		3,700	
NPS Lead: 1 x NPSA-Hawaii-Guam- CNMI	-	5,000	
Subtotal			46,809
Overhead (17.5%)	NA	NA	8,191
TOTAL	0	\$30,450	\$55,000
			(from NPSA)

Table 2. FY2006 budget for marine fish:protocol development

	FY2006 NPS I&M funds	FY2006 NPS funds (in kind)	FY2006 HPI-CESU Agreement
Personnel			
PI Jim Beets (2.0 mo)*	•		0*
PD Alan Friedlander (1.5 mo)*			0*
UH student research assistant (3.85 mo at \$9.24 including fringe benefits) Ecologist (GS-11, 4 mo), NPSA Ecologist (GS-11, 1 mo), KALA Ecologist (GS-9, 2 mo), NPSA Science Advisor (GS-13, 0.5 mo) Bio Tech (GS-5, 1 mo), NPSA		26,700 6,500 7,500 5,700 3,300	0*
Data Manager (GS-11, 3 mo)			0**
Travel			
PI/PD: Hawaii-NPSA, 7 days PI/PD: 2 x HNL-Kona/Hilo Multi-park concept and preliminary statistical meeting with managers, PI, PD (1-day, 3 HI inter-island, 1 WAPA-Hawaii)	4,500		4,000 1,400 500
Multi-park methodology consensus meeting, Hawaii***	4,500		500
Materials & Supplies			
Field/office supplies, support, air fills, misc.	•		3,000
Subtotal	9,000	49,700	9,400
Overhead (17.5%)	NA	NA	1,645

	FY2006 NPS	FY2006 NPS funds	FY2006 HPI-CESU
	I&M funds	(in kind)	Agreement
TOTAL	\$9,000	\$49,700	\$11,045

Table 3. FY2007 budget for marine fish:protocol development

J	FY2007 NPS I&M funds	FY2007 NPS funds (in kind)	FY2007 HPI-CESU Agreement
Personnel			
PI Jim Beets (1.5 mo)*			12,662
PD Alan Friedlander (0.9 mo)**			5,065
UH student research assistant (3.2 mo at \$9.24 including fringe benefits) Ecologist (GS-11, 4 mo), NPSA Ecologist (GS-11, 1 mo), KALA Ecologist (GS-9, 2 mo), NPSA Science Advisor (GS-13, 0.5 mo) Bio Tech (GS-5, 1 mo), NPSA		26,700 6,700 7,500 5,700 3,300	5,000
Data Manager (GS-11, 3 mo)			0***
Travel			
PI/PD: Hawaii-WAPA, 7 days PI/PD: Hawaii-KALA/KAHO, 10 days PI/PD: I&M meetings, 2 x HNL- Kona/Hilo			4,500 3,500 1,400
NPS Lead: 1 x NPSA-Hawaii	2,500		
Materials & Supplies			
Supplies, air fills, misc.			1,500
Boat charter (\$300, 5 days)			1,500
Subtotal	2,500	49,900	35,127
Overhead (17.5%)	NA	NA	6,147
TOTAL	\$2,500	\$49,900	\$41,274

Table 4. FY2008 budget for marine fish:protocol development

	FY2008 NPS I&M funds	FY2008 NPS funds (in kind)	FY2008 HPI-CESU Agreement
Personnel			
PI Jim Beets (0.25 mo)	<del></del>		2,280
PD Alan Friedlander (0.25 mo)			2,280
Ecologist (GS-11, 1 mo)		7,100	
Science Advisor (GS-13, 0.5 mo)		5,700	
Subtotal		13,300	4,560
Overhead (17.5%)	NA	NA	798
TOTAL	0	\$13,300	\$5,358

#### References:

- AGRRA (Atlantic and Gulf Rapid Reef Assessment). 2000. Coral reef fishes. <a href="http://coral.aoml.noaa.gov/agra/method/fish.htm">http://coral.aoml.noaa.gov/agra/method/fish.htm</a>.
- Birkeland, C. 2004. Ratcheting down the coral reefs. Bioscience 54:1021-1027.
- Bohnsack, J. and S. Bannerot. 1986. A stationary visual census technique for quantitatively assessing community structure of coral reef fishes. NOAA Tech. Rept. NMFS 41.
- Craig, P., A. Green and F. Tuilagi. 2004. Subsistence harvest and standing stocks of coral reef fishes in the outer islands of American Samoa. Draft report by National Park of A. Samoa (Pago Pago).
- Dayton, P. 1998. Ecology reversal of the burden of proof in fisheries management. Science 279:821-822.
- English, S., C. Wilkinson and V. Baker. 1997. Survey manual for tropical marine resources, second edition. Australian Institute of Marine Science. Townsville, Australia. 390p.
- Friedlander, A., J. Beets and J. Miller. 1999. Evaluation of fish census methods and determination of optimal sample size for Tektite Reef, Virgin Islands National Park. Report to Virgin Islands National Park. 19p.
- Friedlander, A. & E. DeMartini. 2002. Contrasts in density, size and biomass of reef fishes between the northwestern and the main Hawaiian islands: the effects of fishing down apex predators. Marine Ecology Progress Series 230:253-264.
- Hill, J, and C. Wilkinson. 2004. Methods for ecological monitoring of coral reefs. Australia Inst. Marine Science. 117p.
- Hixon, M. 1997. Effects of reef fishes on corals and algae. pp. 230-248. In: C. Birkeland (ed.) Life and death of coral reefs. Chapman and Hall (NY). 536p.
- Hutchings, J. and J. Reynolds. 2004. Marine fish population collapses: consequences for recovery and extinction risk. Bioscience 54:297-309.
- Myers, R. 1999. Micronesian reef fishes. Coral Graphics (Guam). 330p.
- Rogers, C. et al. 1994. Coral reef monitoring manual for the Caribbean and western Atlantic. National Park Service, Virgin Islands National Park.
- Sale, P. 1991. The ecology of fishes on coral reefs. Academic Press (NY), 754p.
- Samoilys, M. 1997. Manual for assessing fish stocks on Pacific coral reefs. Australian Centre for Intl. Agricultural Research, Dept. Primary Industries (Australia). 75p.
- Sweatman, H. et al. 1998. Long-term monitoring of the Great Barrier Reef. Australian Institute of Marine Science. Townsville, Australia.

#### FRESHWATER ANIMALS: PERENNIAL STREAMS

Prepared by: Sonia Stephens (last modified 10/19/05)

## Parks where protocol will be implemented:

NPSA, KALA, and HALE

## Justification/issues being addressed:

A diverse array of freshwater and brackish habitats are found in PACN parks, including streams, anchialine pools, man-made coastal fishponds, a saline lake, and subalpine ponds and bogs (though several of these ecosystem types are brackish, the term "freshwater" is used in order to



differentiate this Vital Sign from marine Vital Signs in the network). Freshwater ecosystems are internationally considered to be among the world's most vulnerable (UNEP 2004). Due to the isolation of the Pacific Islands, there is a high level of endemicity in the small number of native freshwater species within each of these habitats. Additionally, several freshwater animals are listed as candidate endangered species or species of concern. Throughout the region, exotic species introductions and habitat destruction are significant threats to native animal populations, and the PACN parks protect some of their last remaining habitats. For these reasons, the PACN Freshwater Animal Communities Vital Sign was ranked 7<sup>th</sup> in priority for implementation.

# Specific monitoring questions and objectives to be addressed by the protocol:

The goal of this protocol is to assess the composition, status, and trends of aquatic fish and invertebrate communities in perennial stream habitats in the PACN.

# **QUESTION 1:**

What are long-term trends in community composition, population distribution, and abundance of freshwater fish and invertebrates (including snails, crustaceans, and water-associated insects)?

Objective 1a: Determine long-term trends in the composition and diversity of fish and invertebrates in selected perennial streams.

Objective 1b: Determine trends in the distribution and abundance of fish and invertebrate populations in selected stream habitats.

**Comments:** Species included in this protocol include native and exotic fish, aquatic and semiaquatic snails, crustaceans, and aquatic insects. A relatively small number of native and exotic freshwater fish and macroinvertebrate species are present in any one habitat type in the PACN, though species present will vary in different island groups. In some habitats, insects make up the dominant native component of the aquatic community, thus we include terrestrial adults of two water-associated insect groups (odonates and aquatic Diptera).

Freshwater resources in several PACN parks have been minimally inventoried, and representative monitoring sites at these parks will be selected as part of protocol development. Specific aquatic habitats which will potentially be monitored include: Waikolu Stream (KALA), Kipahulu district streams (HALE), selected streams in NPSA, and selected mixohaline habitats in PUHE, KAHO, PUHO. Additional streams in KALA and HALE may also be selected for monitoring after site evaluation.

## **QUESTION 2:**

How do park management activities (i.e., those that impact aquatic ecosystems) affect the community composition and abundance of freshwater fish and invertebrates (including snails, crustaceans, and water-associated insects)?

Objective 2: Improve understanding of relationships between freshwater animal communities and their habitat by correlating physical and chemical habitat measures with changes in distribution and abundance of fish and invertebrates.

**Comments:** Important parameters will include but are not limited to: substrate type, habitat types (e.g. pools, riffles, etc.), streamside/shoreline vegetation type and density, water temperature, dissolved oxygen, and pH. For streams, specifically: stream width, depth, and velocity

This objective provides information about the effects of management activities on physical habitat (NRCS 2001). This information is critical in determining the effects of habitat change on aquatic animal communities. Monitoring will also be coordinated with Water Quality Vital Sign monitoring to link water quality monitoring data to physical habitat data.

# **Basic approach:**

The protocol for this Vital Sign will contain two major segments, defined below: an instream aquatic animal monitoring sub-protocol, and a water-associated invertebrate sub-protocol. Each park will use the appropriate sub-protocol(s) for the needs of the particular ecosystem(s) being monitored. The water-associated invertebrate sub-protocol will apply to the streamside/shoreline areas and associated wetlands for all habitat types (i.e., streams and lentic habitats listed above), as well as the subalpine bogs in HALE.

Streams: Several sampling methods have been established for animal communities in PACN streams, and will be evaluated for this protocol. These include: 1) visual surveys of gobies, snails, and crustaceans made while snorkeling, 2) trapping of crustaceans, 3) benthic invertebrate sampling (primarily for insect larvae), and 4) electroshocking free-swimming fish (Baker & Foster 1992, Brasher 1996, Barbour 1999, Moulton et al. 2002). Snorkel surveys are a well-established sampling method for native fish, snails, and crustaceans in Hawaii, but their utility needs to be evaluated in the West Pacific parks (AMME, WAPA, and NPSA) and compared with that of electroshocking. Crustacean trapping and benthic invertebrate sampling methods should also be evaluated in NPSA. Physical parameters will be recorded at monitoring sites concurrently with biological sampling.

Water-associated invertebrates: This sub-protocol will focus on Hawaiian odonates (damselflies and dragonflies), aquatic Diptera, and snails in water-associated habitat, specifically streamside vegetation and rock seeps. This monitoring may be conducted concurrently with monitoring of stream habitat at the same sampling sites. Sampling methods to be evaluated and modified for use include pan-trapping and visual point counts for stream and poolside adult aquatic odonates and Diptera and semiaquatic snail sampling methods (Barbour et al. 1999, Moulton et al. 2002, Foote et al. 2004 in prep.).

# Principal investigators and NPS lead:

Principal investigator: Anne Brasher (USGS-Water Resources Division)

Co-investigator: David Foote (USGS- Pacific Island Ecosystems Research Center)

NPS lead: Fritz Klasner (I & M Program); when the PACN Aquatic Ecologist is hired, this person would serve as NPS lead instead.

## Development schedule, budget, and expected interim products:

The schedule presented below reflects the estimated duration of tasks required for protocol development. The investigators' ideal start time is late 2005; assuming the project starts in October 2005 (FY 2006), it will be ready for peer review in November 2007 (FY 2008). Interim products are listed on the schedule below.

Table 1. Schedule of major tasks and products for freshwater animals: perennial streams protocol development.

Task	Task description	Completion	Interim products
1	Finalize study plan	15 August 2005	-

2	Compile methods, and produce tentative sample design recommendations.	30 September 2005	-
3	Review and summarize existing data, preliminary database design.	30 March 2006	-
4	Visit individual park units, site evaluations. Field test methods. Monitoring site selection.	30 December 2006	Draft field methodology & site evaluation report.
5	Develop sampling and database designs, finalize analytical, monitoring, and reporting methods.	30 August 2007	Draft protocol: includes sampling design and analytical, monitoring, and reporting methods.
5	Peer review and finalize protocol.	31 December 2007	Final protocol.

This budget does not include in-kind matching funds to be provided by USGS.

Table 1. Budget for freshwater animals: perennial streams protocol development.

Budget Category	2005	2006
Personnel	\$7,100 (PI)	\$23,500 (PI)
	\$3,500 (student)	\$14,200 (student)
Travel	\$0	\$9,000 (NPSA + 2 I&M mtgs)
Materials & Supplies	\$0	\$1,000
IT & Information Management	\$1,400	\$7,000
Science Support & Project Management	\$1,700	\$7,600
Facilities Support	\$1,300	\$ 6,000
Subtotal	\$16,500	\$67,000
Overhead (?%)	\$5,000	\$23,000
ΤΟΤΔΙ	\$20,000	\$70,000



#### References:

- Baker, J.A. and S.A. Foster. 1992. Estimating density and abundance of endemic fishes in Hawaiian streams. Department of Land and Natural Resources. Division of Aquatic Resources. Honolulu, Hawaii. 50p.
- Barbour, M.T., J. Gerritsen, B. D. Snyder, B.D. and J.B. Stribling. 1999. Rapid Bioassessment Protocols for Use in Streams and Wadeable Rivers: Periphyton, Benthic Macroinvertebrates and Fish, Second Edition. EPA 841-B-99-002. U.S. Environmental Protection Agency; Office of Water; Washington D.C.
- Brasher, A. M. 1996. Monitoring the distribution and abundance of native gobies (`o`opu) in Waikolu and Pelekunu streams on the Island of Moloka`i. Cooperative Park Studies Unit, University of Hawaii, Honolulu, HI. Technical report 113, 53 p.
- Chai, D. K. 1991. An inventory and assessment of Kaloko Pond, marsh, and anchialine pools at Kaloko-Honokohau National Historical Park, North Kona, Hawaii. Cooperative Park Studies Unit, University of Hawaii, Honolulu, HI. Technical report 76, 16 p.
- Foote, D., M. F. Acly, C. B. A. King, K. Mauer, and K. Magnacca. 2004 in prep. Biological Inventory of Anchialine Pools in Kaloko-Honokohau National Historical Park and Hawaii Volcanoes National Park. Pacific Island Ecosystems Research Center, Hawaii Volcanoes National Park, HI 96718.
- Moulton, S.R., II, J.G. Kennen, R.M. Goldstein, and J.A. Hambrook. 2002. Revised protocols for sampling algal, invertebrate, and fish communities as part of the National Water Quality Assessment Program: U.S. Geological Survey Open-File Report 02-150, 75p.
- NRCS. 2001. Hawaii stream visual assessment protocol, Version 1.0. Natural Resources Conservation Service, USDA.
- UNEP. 2004. United Nations Environment Programme World Conservation Monitoring Centre: <a href="http://www.unep-wcmc.org/habitats/freshwater/index.htm">http://www.unep-wcmc.org/habitats/freshwater/index.htm</a>. Accessed 15 D

# FRESHWATER ANIMALS: INTERMITTENT STREAMS AND POOLS

Prepared by: Sonia Stephens, David Foote, Anne Brasher (last modified 10/12/05)

# Parks where protocol will be implemented:

KALA, HALE, ALKA, PUHE, KAHO, PUHO, and HAVO

# Justification/issues being addressed:

A diverse array of freshwater and brackish habitats are found in PACN parks, including streams, anchialine pools, man-made coastal fishponds, a saline lake, and subalpine ponds and bogs (though several of these ecosystem types are brackish, the term "freshwater" is used in order to differentiate this Vital Sign from marine Vital Signs in the network). Freshwater ecosystems are internationally considered to be among the world's most vulnerable (UNEP 2004). Due to the isolation of the Pacific Islands, there is a high level of endemicity in the small number of native freshwater species within each of these habitats. Additionally, several freshwater animals are listed as candidate endangered species or species of concern. Throughout the region, exotic species introductions and habitat destruction are significant threats to native animal populations, and the PACN parks protect some of their last remaining habitats. For these reasons, the PACN Freshwater Animal Communities Vital Sign was ranked 7th in priority for implementation.

# Specific monitoring questions and objectives to be addressed by the protocol:

The goal of this protocol is to assess the composition, status, and trends of aquatic fish and invertebrate communities in intermittent stream and lentic (non-flowing water) habitats in the PACN.

## **QUESTION1**:

What are long-term trends in community composition, population distribution, and abundance of freshwater fish and invertebrates (including snails, crustaceans, and water-associated insects)?

Objective 1a: Determine long-term trends in the composition and diversity of fish and invertebrates in selected freshwater and mixohaline communities.

Objective 1b: Determine trends in the distribution and abundance of fish and invertebrate populations in selected intermittent stream and lentic habitats.

**Comments:** Species included in this protocol include native and exotic fish, aquatic and semiaquatic snails, crustaceans, and aquatic insects. A relatively small number of native and exotic freshwater fish and macroinvertebrate species are present in any one habitat type in the PACN, though species present will vary in different island groups. In some habitats, insects make up the dominant native component of the aquatic community, thus we include terrestrial adults of two water-associated insect groups (odonates and aquatic Diptera).

Freshwater resources in several PACN parks have been minimally inventoried, and representative monitoring sites at these parks will be selected as part of protocol development. Specific aquatic habitats which will potentially be monitored include: Lake Kauhako (KALA), HALE's subalpine ponds and bogs, and selected mixohaline habitats in PUHE, KAHO, and PUHO. Additional streams in KALA, HALE, HAVO, and PUHE, and selected mixohaline habitats in ALKA may also be selected for monitoring after site evaluation.

## **QUESTION 2:**

How do park management activities (i.e., those that impact aquatic ecosystems) affect the community composition and abundance of freshwater fish and invertebrates (including snails, crustaceans, and water-associated insects)?

Objective 2: Improve understanding of relationships between freshwater and brackish water animal communities and their habitat by correlating physical and chemical habitat measures with changes in distribution and abundance of fish and invertebrates.

**Comments:** Important parameters will include but are not limited to: substrate type, habitat types (e.g. pools, riffles, etc.), streamside/shoreline vegetation type and density, water temperature, dissolved oxygen, and pH. For streams, specifically: stream width, depth, and velocity. For lentic habitats, specifically: water body depth, area, salinity.

This objective provides information about the effects of management activities on physical habitat (NRCS 2001). This information is critical in determining the effects of habitat change on aquatic animal communities. Monitoring will also be coordinated with Water Quality Vital Sign monitoring to link water quality monitoring data to physical habitat data.

# Basic approach:

Lentic habitats: In lentic habitats, sampling methods to be evaluated include: 1) visual surveys of fish and invertebrates, 2) trapping of crustaceans, 3) benthic invertebrate sampling (primarily for insect larvae), and 4) netting free-swimming fish (Chai 1991, Foote et al. 2004 in prep.). Crustacean trap and release methods are currently being refined for anchialine pool shrimp, and the utility of other sampling methods will be evaluated for the different lentic habitats as part of protocol development. Physical parameters will be recorded at monitoring sites concurrently with biological sampling.

Water-associated invertebrates: This sub-protocol will focus on Hawaiian odonates (damselflies and dragonflies), aquatic Diptera, and snails in water-associated habitat, specifically streamside/shoreline and wetland vegetation and rock seeps. This monitoring may be conducted concurrently with monitoring of stream or lentic habitat at the same sampling sites, as well as at sub-alpine bogs in HALE which are not associated with permanent water bodies. Sampling methods to be evaluated and modified for use include pan-trapping and visual point counts for stream and poolside adult aquatic odonates and Diptera and semiaquatic snail sampling methods (Barbour et al. 1999, Moulton et al. 2002, Foote et al. 2004 in prep.).

## Principal investigators and NPS lead:

Principal investigator: David Foote (USGS- Pacific Island Ecosystems Research Center)

Co-investigator: Anne Brasher (USGS-Water Resources Division)

NPS lead: Fritz Klasner (I & M Program); when the PACN Aquatic Ecologist is hired, this person would serve as NPS lead instead.

## Development schedule, budget, and expected interim products:

The schedule presented below reflects the estimated duration of tasks required for protocol development. The investigators' ideal start time is late 2005; assuming the project starts in

October 2005 (FY 2006), it will be ready for peer review in November 2007 (FY 2008). Interim products are listed on the schedule below.

Table 1. Schedule of major tasks and products for freshwater animals: intermittent pool protocol development.

Task	Task description	Completion	Interim products
1	Finalize study plan		
2	Compile methods, and produce tentative sample design recommendations.		
3	Review and summarize existing data, preliminary database design.		
4	Visit individual park units, site evaluations. test methods. Monitoring site selection.		Draft field methodology & site evaluation report.
5	Develop sampling and database designs, finalize analytical, monitoring, and reporting methods.		Draft protocol: includes sampling design and analytical, monitoring, and reporting methods.
5	Peer review and finalize protocol.		Final protocol.

This budget does not include in-kind matching funds to be provided by USGS.

Table 1. Budget for freshwater animals:intermittent pool protocol development.

Budget Category	2006	2007
Personnel		
Travel		
Materials & Supplies		
IT & Information Management		
Science Support & Project		
Management		
Eacilities Support		
ptal		
Overhead (?%)		
TOTAL		

#### References:

- Barbour, M.T., J. Gerritsen, B. D. Snyder, B.D. and J.B. Stribling. 1999. Rapid Bioassessment Protocols for Use in Streams and Wadeable Rivers: Periphyton, Benthic Macroinvertebrates and Fish, Second Edition. EPA 841-B-99-002. U.S. Environmental Protection Agency; Office of Water; Washington D.C.
- Brasher, A. M. 1996. Monitoring the distribution and abundance of native gobies (`o`opu) in Waikolu and Pelekunu streams on the Island of Moloka`i. Cooperative Park Studies Unit, University of Hawaii, Honolulu, HI. Technical report 113, 53 p.
- Chai, D. K. 1991. An inventory and assessment of Kaloko Pond, marsh, and anchialine pools at Kaloko-Honokohau National Historical Park, North Kona, Hawaii. Cooperative Park Studies Unit, University of Hawaii, Honolulu, HI. Technical report 76, 16 p.
- Foote, D., M. F. Acly, C. B. A. King, K. Mauer, and K. Magnacca. 2004 in prep. Biological Inventory of Anchialine Pools in Kaloko-Honokohau National Historical Park and Hawaii Volcanoes National Park. Pacific Island Ecosystems Research Center, Hawaii Volcanoes National Park, HI 96718.
- Moulton, S.R., II, J.G. Kennen, R.M. Goldstein, and J.A. Hambrook. 2002. Revised protocols for sampling algal, invertebrate, and fish communities as part of the National Water Quality Assessment Program: U.S. Geological Survey Open-File Report 02-150, 75p.

- NRCS. 2001. Hawaii stream visual assessment protocol, Version 1.0. Natural Resources Conservation Service, USDA.
- UNEP. 2004. United Nations Environment Programme World Conservation Monitoring Centre: http://www.unep-wcmc.org/habitats/freshwater/index.htm. Accessed 15 December, 2004.ed 15 December, 2004.

# CAVE COMMUNITY

Prepared by: Jadelyn Moniz Nakamura (last modified 10/21/05)

# Parks where protocol will be implemented:

WAPA, NPSA, HALE, KAHO, PUHO, HAVO

# Justification/issues being addressed:

Caves are particularly sensitive to physical disturbance and changes in the outside environment. Key reasons for monitoring cave habitat at PACN parks are: (1) Caves contain pre-Contact Hawaiian ruins and artifacts which provide a wealth of information on early Hawaiian use and adaptation to the landscape, (2) Caves contain geologic information that may hold keys to understanding the formation and history of the islands, and (3) The living ecosystem in park caves harbor examples of endemic, cave-adapted organisms such as blind cave adapted crickets, flightless flies, terrestrial water treaders, and blind big-eyed spiders. Cave habitat ranked 14 among the potential vital signs proposed for monitoring by the PACN network.

# Specific monitoring questions and objectives to be addressed by the protocol:

Specific monitoring questions that will be addressed by this protocol are:

#### **QUESTION 1:**

What are the principal threats to cave resources in the PACN parks?

Objective 1a: Compile existing information and develop lists of known caves and cave resources within the PACN parks.

**Justification:** At least three factors (see below) will be utilized to prioritize caves to be monitored so that a representative sample is obtained.

Objective 1b: Prioritize the list of known caves to identify the caves with significant and vulnerable resources.

**Justification:** At least three factors (see below) will be utilized to prioritize caves to be monitored so that a representative sample is obtained.

Objective 1c: Select candidate caves with significant resources for long-term monitoring.

**Justification:** PACN parks have a high number of caves and it is not feasible to monitor each cave.

## **QUESTION 2:**

What are the changes over time in the significant natural and cultural cave resources?

Objective 2a: Monitor long term trends in cave arthropod diversity and relative abundance. Specific focus will be on arthropod habitat and community. Determine diversity and change in relative abundance of cave arthropods using timed species counts at prescribed locations within

the cave. Photo documentation of the panel sampling sites will determine trends in habitat status.

**Justification:** Howarth (1982) identified a correlation between evaporation rate and species abundance and distribution. Evaporation rate is influenced by temperature, humidity, and distance from entrances. These data will be used to identify cave arthropod long-term habitat use to better inform management decisions.

Objective 2b: Monitor long term trends in the health of the cave ecosystem. Monitor distribution, abundance, and breakage of tree root patches in caves using photo points and sampling of selected sites within caves and the corresponding surface area above.

**Justification:** Tree roots are key components in the lifecycle of cave insects, serving as vital food sources. Changing surface vegetation can significantly affect the cave habitat and community structure below.

Objective 2c: Monitor long term trends in the integrity of cultural and geological resources. Specific focus will be on archeological features and unique geologic formations.

**Justification:** These data will be used to assess the impact of humans on cave habitat and identify the rate of human induced collapse and trampling of ruins structures and unique geologic formations. The data will be used to better inform management decisions and attempt to monitor and document the effects of anthropogenic induced change.

# **Basic approach:**

As core methodological elements in this protocol, we propose to use photo points, cave registers, and remote sensing devices (including aerial photos and satellite imagery) to measure the direct and visual impact of human intrusion on organic artifacts, ruins structures, arthropod habitat and geologic formations. Proposed sampling design includes a time sequence approach to gathering the data. These methods have shown promise in detecting human intrusion. Cave registers are widely used across the United States for recording gross numbers frequency of human use. Photo points and remote sensing devices used in caves at Hawaii Volcanoes National Park have also shown promise as a measure of human activity. We also propose to use temperature and humidity sensors as well as atmometers to measure potential evaporation rate, relative humidity and temperature following the methodology developed by Howarth (1982). Proposed sampling designs to gather data on arthropod diversity and abundance include pit fall traps and temporary bait stations along established transects within the cave. This is a commonly used method for sampling cave insects in the Pacific Islands (Howarth et. al 1994). Sampling of vegetation will include transect and species counts. Data collected using these methods could be used to guide management decisions concerning public entry into caves as well as to monitor the correlation that Howarth (1982) identified between evaporation rate and species abundance and distribution.

Six PACN National Parks have been identified for possible implementation of this protocol. All of the parks are either known to contain caves (HAVO, HALE, PUHO, KALA, WAPA), or are believed to contain caves but have not been surveyed (NPSA). The degree to which each park has been previously inventoried for caves varies. Likewise, the degree to which known caves have been inventoried varies. Due to the vast number of caves located in the Pacific Islands National Parks, not all caves can or will be monitored. Only a sample of known caves from each PACN Park targeted for this protocol will be monitored. Selection of caves will be based on 3 factors: (1) presence of cave insects, cultural material and/or geologic formation; (2) proximity to existing trails and/or roads; and (3) location in wilderness. The first factor is critical for the

selection of a cave. Priority for selection will be given to caves that contain all three (biological, cultural, geological) variables. If a cave contains all three or at least two of the variables, it will save time in the monitoring process because there will be fewer caves to visit. The second and third factors are critical for monitoring human intrusion. Caves located along roads and trails will likely have more impact by humans than caves in the wilderness. However, it will also be important to monitor the impacts of humans in wilderness caves, as they may represent some previously unknown visitation events and they will serve as good models for comparative purposes. Protocol development for the above objectives will follow a standard procedure, listed below as Tasks. Suggested start time for protocol development is FY2006.

# Principal investigators and NPS lead:

Protocol development will be accomplished through collaboration between the Bernice P. Bishop Museum (BPBM) and National Park Service (NPS). Field testing will be accomplished through a collaboration with the University of Hawaii at Manoa CESU.

Co-principal investigator: Frank Howarth (Bishop Museum)

NPS lead and Co-principal investigator: Jadelyn Moniz Nakamura (Cultural Resources Division, HAVO)

# Development schedule, budget, and expected interim products:

The following table reflects the proposed budget to complete this work.

Caves F М Α М Α S 0 Ν D Literature/Methodology Review Site Visit **Field Test** Refine Methodology **Database Design Prepare Draft Protocol Peer Review Produce Final Protocol** 2009 2006 2007 2008

Table 1. Schedule of major tasks and products for cave communities protocol development.

Table 2. FY2005 and FY2006 budget for cave communities protocol development.

Budget - FY2005: "Pacific Island Network (PACN) Cave Protocol Development"

Principal Investigator: Dr. Frank Howarth, Project Period: 09/30/2005 – 03/30/2009

Budget Item	Requested Funds
A. DIRECT COSTS (FY 05)	
Principal Investigator	\$42,957.45
2. Printing and Publications	\$800.00
Travel (Inter-Island for PI)	\$2,200.00
SUBTOTAL DIRECT COSTS	\$45,957.45
B. ADMINISTRATIVE COST (17.5%) (FY 05)	\$8,042.55
TOTAL COST OF PROJECT (FY 05)	\$54,000.00
Budget – FY2005: "Pacific Island Network (PACN) Protocol Development"	
Principal Investigator: Dr. David Duffy, Project Period: 09/30/2005 – 03/30/200	
Budget Item	Requested Funds
A. DIRECT COSTS (FY 05)	
Salary and benefits for two Archeological Field Technicians for additional PACN cave parks (GS-07 equivalent, 2.0 FTE, @ 1.5 months)	
SUBTOTAL DIRECT COSTS	\$9075.00
B. ADMINISTRATIVE COST (FY 05)	
5. Administrative Cost (17.5 % on \$11,000.00) for additional PACN parks	\$1925.00
TOTAL COST OF CESU PROJECT (FY 05)	\$11,000.00

Budget - FY2006: "Pacific Island Network (PACN) Cave Protocol Development"					
Principal Investigator: Dr. Frank Howarth, Project Perio	od: 09/30/2005 – 03/30/2009				
Budget Item					
A. DIRECT COSTS (FY 06)					
Principal Investigator	\$40,000.00				
2. Printing and Publications	\$700.00				
3. Travel (Inter-Island for PI)	\$1000.00				
SUBTOTAL DIRECT COSTS	\$41,700.00				
B. ADMINISTRATIVE COST (17.5%) (FY 06)	\$7297.50				
TOTAL COST OF PROJECT (FY 06)	\$48,997.50				

#### References:

Howarth, F.G. 1978.1980. The Ecology of Hawaiian Lava Tubes, in R.C. Wilson and J.J. Lewis (eds.) Proceedings of the National Cave Management Symposium, Carlsbad, New Mexico, Oct. 1978 and Mammoth Cave National Park, Kentucky, Oct. 1980. Pp. 147-149.

Howarth, F.G., F.D. Stone, E. Pearthree, and J. Lippert. 1980. Cave Inventory and Assessment Survey for Selected Caves in Hawaii Volcanoes National Park. A Project of the Hawaii Cave Conservation Task Force of the National Speleological SocietyBaker, J.A. and S.A. Foster. 1992. Estimating density and abundance of endemic fishes in Hawaiian streams. Department of Land and Natural Resources. Division of Aquatic Resources. Honolulu, Hawaii. 50p.

# FOCAL TERRESTRIAL PLANT COMMUNITIES

Prepared by: Tim Tunison (last modified 08/07/05)

# Parks where protocol will be implemented:

HALE, HAVO, KALA, NPSA, WAPA, KAHO, AMME

## Justification/issues being addressed:

Focal terrestrial plant species and communities were ranked by the PACN as the number one vital sign for implementation. The central reasons for monitoring terrestrial plant communities are: (a) they are key indicators of ecosystem health (Peet 1992), (b) these communities reflect the dynamic between invasive plant species and native species (Walker and Smith 1996), and (c) plant communities can indicate management needs and management effectiveness. Invasive species are the overriding biological resource issue in most of the Pacific Island National Parks. Habitat fragmentation, climate change, and catastrophic disturbance such as hurricanes and fire may also alter the composition and structure of these Island plant communities (D'Antonio and Vitousek 1989, Cuddihy and Stone 1990). Changes in plant communities may affect the desired future condition in the vegetation element of historical landscapes.

Monitoring key characteristics (e.g. species composition, community structure) of focal plant communities informs managers of changing conditions that may require management action and provides feedback on the effectiveness of those actions in protecting important plant community resources. To date, some parks in the network have conducted a limited number of monitoring studies in a small fraction of their plant communities. However, this has often been associated with the control of alien ungulates, alien plants, or during restoration efforts.

PACN National Parks have tentatively identified their focal plant communities in Phase II of the monitoring plan, based on relative intactness, high species diversity, and prevalence across the different parks. These focal plant communities include: rain forest/cloud forest (HAVO, HALE, NPSA, and KALA), and subalpine/alpine communities (HAVO, HALE). The network parks also identified plant communities unique to their areas (e.g. limestone forest at WAPA, diverse mesic forest at HALE and HAVO, summit scrub at NPSA, lava flow/kipuka mosaics at HAVO, selected coastal communities (KAHO, HAVO), montane bogs at HALE), wetland and mangrove communities at AMME, and selected intensively managed communities to be considered for monitoring.

## Specific monitoring questions and objectives to be addressed by the protocol:

# **QUESTION 1:**

What are the long term trends in vascular plant species composition and abundance and community structure in focal communities identified by PACN Network parks?

Objective 1: Determine changes at 5-10 year intervals in vascular plant species presence/absence, cover, and/density and woody species density by height or diameter classes in focal plant communities identified by the PACN network.

**Comments**: Monitoring will be conducted in a rotating panel design. Focal plant communities include: rain forest/cloud forest (HAVO, HALE, NPSA, and KALA), subalpine/alpine communities (HAVO, HALE), limestone forest (WAPA), diverse mesic and dry forest (HALE, HAVO), summit scrub (NPSA), pioneer communities on new lava flows and lava flow/kipuka mosaics (HAVO), montane bogs (HALE), coastal (KAHO, HAVO, AMME), and selected

intensively managed communities. This list will be refined during protocol development in consultation with local park managers.

Justification: Long-term vegetation monitoring is essential to determine plant community health, the stability of ecosystems, and the effects of management activities. National Parks are important as controls in environmental monitoring systems that include similar ecosystems highly altered by man. Changes in species composition and community or stand structure are indicators of changing physical (e.g. soil, hydrology, nutrient processes) and biological conditions (invasive plants, animals, insects, disease). Analysis of trends in species composition and structure provide a predictive model for determining the future outcomes of plants communities and ecosystems, and enable managers to modify management practices to ensure the long term persistence of native ecosystems. The basic parameters of plant communities composition and abundance, cover and density, are repeatable over time. In tropical environments, changes in composition and abundance and forest health are also indicated by stand structure analysis emphasizing the density of different height or diameter classes of tree species.

# Basic approach:

The methodology for developing the protocol and SOPs for monitoring focal terrestrial plant communities will adhere to the following steps: (1) Review and evaluate standard protocols for plant community monitoring so pertinent sampling and analysis methodologies may be incorporated into this community monitoring protocol; (2) Establish potential locations of permanent plots randomly along systematic transects, with the first transect established randomly; (3) Post-stratify to determine sampling adequacy in focal communities; (4) Establish vegetation plots optimized for particular types of plant communities (e.g., smaller plot size for grassland communities; larger plots for forest communities)., and species composition and community structure will be measured in these vegetation plots; (5) The number of plots to be sampled in each community will be determined by conducting a power or simulation analysis utilizing variance data obtained from existing data or from pilot studies where needed. A tentative level of confidence for most communities is the monitoring effort should to detect, at least, a 20% change in community parameters; (6) Recommendations for sampling and confidence levels for small or highly variable communities will be developed, and in these cases the total number of plots sampled will not exceed 30; (7) A handbook with SOPs for monitoring plant communities will be prepared. This handbook will include protocols specific to monitoring focal plant communities, but also provide recommended standards for data collection and analysis techniques. The handbook will also assist parks in developing protocols for monitoring plant communities that are of local importance but are not included on the PACN focal plant community list, as well as facilitate sharing of monitoring data. An example of a standardized monitoring handbook designed to address different community types (e.g. forest, shrubland, grassland) and different management objectives is the "The Fire Monitoring Handbook" developed by the National Park Service (2000).

## Principal investigators and NPS lead:

Co-principal investigator: James D. Jacobi (U.S. Geological Survey, Biological Resources Division, Kilauea Field Station at Hawaii Volcanoes National Park)

Co-principal investigator: Linda Pratt (U.S. Geological Survey, Biological Resources Division, Kilauea Field Station at Hawaii Volcanoes National Park)

NPS lead: Steve Anderson (Resources Management Division, Haleakala National Park)

# Development schedule, budget, and expected interim products:

Jim Jacobi and Linda Pratt are also the PIs for all vegetation protocols and will work on these concurrently with the same part-time staff. The focal plant community protocol will be completed in FY06. Site visits and pilot studies will be needed in many of the Parks.

#### FY2005

June 15 2005

• Prepare interagency agreement based on draft of study plan

August 31 2005

• Complete study plan and submit for USGS and NPS peer review

September 30 2005

- Draft sampling design (i.e., delineate areas, determine necessary sample sizes, determine accessibility, select sampling sites, prepare Minimum Tool Analysis for applicable park units).
- Hire Botanical Specialist (RCUH, GS-11 equivalent) as lead person for protocol development. This person will be coordinating the development of three related protocols: Focal Plant Species, Focal Plant Communities, and Established Invasive Plant Species.

September 30 2005

• Prepare and submit annual progress report

#### FY2006

October 1, 2005

- Select and prioritize RTE and focal plant species in each park
- Refine SOPs and sampling methodologies for this protocol.

June 30, 2006

- Complete all field visits and studies needed to support this protocol
- Compile all new data into protocol database

August 1, 2006

- Submit complete draft of protocol and supporting documents and datasets for peer review September 30, 2006
  - Revise protocol based on review comments and submit to PACN I&M Coordinator
  - Submit final project completion report
  - Provide datasets, GIS themes, etc., with FGDC compliant metadata to PACN I&M Coordinator

Table 1. Schedule of major tasks and products for focal terrestrial plant communities: species composition and structure.

Protocol Development Timeline-Terrestrial Plant Communities												
2005	J	F	M	Α	M	J	J	Α	S	0	N	D
Literature/Methodology Review												
Refine methodology												
2006	J	F	M	Α	M	J	J	Α	S	0	N	D
Site visit												
Field Test												
Refine Methods												
Database Design												
2007	J	F	M	Α	M	J	J	Α	S	0	N	D
Peer review												
Produce protocol												
Revise protocol												
Submit final protocol												

Table 2. FY 2005 and FY2006 budget for focal terrestrial plant communities: species

composition and structure.

	FY2005 USGS Interagency Agreement (IAA)	FY2005 NPS funds	FY2005 HPI-CESU Agreement
Personnel			26,260
Travel			2,000
Materials & Supplies			1,500
Equipment			3,000
Subtotal			32,760
Overhead (17.5%)			5,733
TOTAL			38,493

	FY2006 USGS Interagency Agreement (IAA)	FY2006 NPS funds	FY2006 HPI-CESU Agreement
Personnel	26,260		
Travel	5,000		
Materials & Supplies	1,500		
Equipment	0		
Subtotal	32,760		
Overhead (15%)	4,914		
TOTAL	37,674		

The overhead rate for FY2006 (15%) reflects USGS indirect costs through an IAA.

One annual report will be delivered at the end of FY 2005; this will include a summary of existing maps and a bibliography of literature compiled for each PACN park. The draft protocol for peer review will be produced by June 2006, and will be revised for final submittal to PACN by September 30, 2006.

#### References:

- Cuddihy, L. W., and C. P. Stone. 1990. Alteration of native Hawaiian vegetation. University of Hawaii Cooperative National Park Resources Studies Unit. University of Hawaii at Manoa, Honolulu, Hawaii.
- D'Antonio, C. M., and P. M. Vitousek. 1992. Biological invasions, the grass-fire cycle and global change. Ann. Rev. Ecol. Sys. 23:63-87.
- Elzinga, C. L., D. W. Salzer, et al. 1998. Measuring and Monitoring Plant Populations. Denver, Colorado, U.S. Department of the Interior, Bureau of Land Management. 477 pp.
- Manley, B.F.J. 1994. Multivariate Statistical Methods. Chapman and Hall, London. 215 pp.
- Manly, B. F. J. 1998. Randomization, Bootstrap, and Monte Carlo Methods in Biology. London, Weinhaim, New York, Tokyo, Melbourne, Madras, Chapman and Hall.
- Mehta, C., and N. Patel. 1999. StatXact 4 for Windows. Statistical Software for Exact Nonparametric Inference. User Manual. Cytel Software Corporation, Cambridge, MA.
- Mueller-Dombois, D. and H. Ellenberg. 1974. Aims and Methods of Vegetation Ecology. New York, London, Sydney, Toronto, John Wiley and Sons. 547 pp.
- National Park Service. 2000. National fire monitoring handbook, 2000. Department of the Interior.

Oakley, K.L., L.P. Thomas, and S.G. Fancy. 2003. Guidelines for ling-term monitoring protocols. Wildlife Society Bulletin 31(4): 1000-1003.

Simon, J. L. 1999. Resampling: The New Statistics. Arlington, VA, Resampling Stats, Inc.

# FOCAL AND RTE PLANT SPECIES

Prepared by: Linda Pratt (last modified 08/07/05)

# Parks where protocol will be implemented:

HALE, HAVO, KAHO KALA, NPSA, WAPA, AMME

# Justification/issues being addressed:

Threatened and Endangered species are important elements to conserve in most PACN Park units. Parks are mandated, under the federal Endangered Species Act, to monitor conditions of endangered species and implement recovery activities as needed. Other rare plants may be indicators of changes that impact entire communities; their decline may serve as an early warning of ecosystem degradation. "Focal terrestrial plant species," along with its terrestrial plant community component, received the highest implementation rank (#1) at the November 2004 PACN Technical Committee meeting. Six of ten parks placed this vital sign in their top 10 ranked signs.

The larger parks of the PACN support a high number of listed Threatened and Endangered (T & E) plant species and "Species of Concern" (SOC). The SOC category includes recognized rare species that have not formally been listed by the USFWS as endangered. Other native plant species are rare or depleted within the parks, but may not be rare throughout their range. In addition to rare species, most parks have focal plant species that are necessary habitat elements for rare invertebrates or important vertebrate species; other plants may be considered focal because of their cultural values or importance in remnant native communities. The number of T & E, rare, and focal plant species within a park relates primarily to its size and range of habitat types. Based on biodiversity and number of rare species, the PACN parks fall into three groups: parks that have high biodiversity and many rare plant species, parks that have low native plant diversity and few rare and focal species, and the two West and South Pacific Parks within PACN. (Tables 1 – 3).

Table 1. Number of T&E, candidate, species of concern (SOC), rare, and potential focal species for the three large Hawaiian Parks that have high biodiversity and many rare plant species.

Park	T&E Spp.	Candidate Spp.	SOC Spp.	Rare Spp.	Focal Spp.
HALE	16 (6 extirp.)	10 (3 extirp.)	15 (1 extirp.)	Ca. 30	Ca. 30
HAVO	18 (5 extirp.)	4 (1 extirp.)	18 (4 extirp.)	Ca. 40	Ca. 30
KALA	>30 (15 extirp.)	5 (2 extirp.)	41 (10 extirp.)	?	?

The number of extirpated species are in parentheses, but it is possible that some of these may be rediscovered with additional field work. All three parks have suites of focal native plants that act as hosts and breeding sites for endemic groups of insects, such as Drosophila pomace flies (e.g. Clermontia spp., Cheirodendron trigynum), Megalagrion damsel flies (Astelia menziesiana, Freycinetia arborea), and Plagithmysus beetles (several endemic trees and shrubs)

Table 2. Number of T&E, candidate, SOC, rare, and potential focal species for the four small Pacific Island Parks that have low native plant diversity and few rare and focal species.

Park	T&E Spp.	Candidate Spp.	SOC Spp.	Rare Spp.	Focal Spp.
AMME	0	0	0	1	<10?
KAHO	0	1	2	9	10-15
PUHE	3 (planted)	0	1 (planted)	1	<10?
PUHO	1 (planted)	0	1	5	<10?

Within all four small parks, a few selected native trees, shrubs, and strand plants may be considered focal species. Wetland plants that create habitat for native water-birds are focal species at AMME and KAHO.

Table 3. Number of T&E, candidate, SOC, rare, and potential focal species for the two West and South Pacific Parks within PACN.

Park	T&E Spp.	Candidate Spp.	SOC Spp.	Rare Spp.	Focal Spp.
NPSA	0	0	5	23	Ca. 20
WAPA	0	0	1	Ca. 10	Ca. 10

At NPSA, rare flying foxes (Pteropus spp.) and fruit-doves depend on a suite of fruit-bearing trees; these are focal plant species. At WAPA, Elaeocarpus joga and Artocarpus mariannensis trees are critical elements for any re-introduction efforts of the Marianas crow, Corvus kubaryi. Native cycads (Cycas circinalis) are an important food source for the endangered Mariana fruit bat, Pteropus mariannus. Native trees and shrubs restricted to limestone forests and savanna are also focal species for WAPA.

Monitoring is needed for managers to evaluate the park status of rare plant species and to develop management strategies adequate for their protection. Protocols for rare plant surveys and monitoring have been developed by several agencies in Hawai`i, including NPS. No comprehensive and consistent monitoring scheme has been developed for Network Parks in Hawai`i and the Pacific.

# Specific monitoring questions and objectives to be addressed by the protocol:

#### **QUESTION 1:**

What are the status and long-term trends in distribution, abundance, and demography of endangered, rare and other focal native vascular plant species (e.g., species with cultural significance) in the major native plant communities of the seven PACN parks?

Objective 1a: Compile species lists and location data from previous plant inventories, existing databases, and ongoing surveys and mapping projects in focal seven PACN parks.

**Comments:** Use the National Park Service database (NPSpecies) and consultation with park managers for selecting focal plant species and populations for monitoring. Species will be selected on the basis of several criteria which include: habitat type, degree and urgency of threat, accessibility, feasibility of management, cultural significance.

Objective 1b: Determine long-term trends in the distribution and abundance of selected rare, threatened, endangered, and other focal plant species within selected native plant communities of seven PACN parks.

Comments: Native plant communities to be monitored are the same as those in the "Focal Terrestrial Plant Community" protocol (i.e., rainforest, mesic/dry forests, subalpine woodlands, coastal strand, and unique types, such as limestone forest). For this objective, data will be collected on the presence, density, and status of individual plants of populations of plants in belt transects established along the plant community sampling transects. Additionally, standard species data (i.e., enumeration by height class, vigor status, cover, diameter, and height) will be collected for focal species that are found within the belt plots and plant community sampling plots that will be randomly established along the community sampling transects.

Objective 1c: Determine the size class distribution (stand structure) of focal plant species populations within the five major native plant communities of seven PACN parks to help predict population trends for these species.

**Comments:** Using permanent plots of adequate size and configuration identify focal plant species populations that are experiencing reproductive failure, as well as communities whose size class distribution indicates a stable or increasing population. Monitor the density and stand structure of selected, high-priority RTE plant populations at an interval of 5 years, using a rotating panel design.

Objective 1d: Determine long-term trends in the abundance and stand structure of focal plant species populations in selected native plant communities with or without (or before and after) management intervention (e. g. alien plant and animal control in Special Ecological Areas, species reintroductions, etc.).

**Comments:** Methodology will be the same as described in Objective 3a. Species and communities in managed areas are a subset of those monitored in Objective 3a.

**Justification:** PACN parks provide habitat for significant numbers of threatened and endangered plant species, as well as candidate endangered plants and species of concern. Other species are unnaturally rare because of past land use and ongoing disturbance from alien species. Certain plants with cultural significance may also be appropriate for long-term monitoring. Four types of native-dominated plant communities, along with smaller communities unique to individual parks (e. g. limestone forest), support most of the endangered and rare plant populations within PACN parks. Without current data on the distribution, abundance, and population trends of these T & E and rare species, their status within the parks cannot be evaluated and conservation priorities cannot be properly assigned. Data are also needed to determine whether current management actions are adequate to protect and maintain rare plant populations within the parks.

# **Basic approach:**

The Vital Sign Monitoring Protocol produced during this project will conform to the requirements outlined in the Oakley et al. protocol standards for the NPS I&M program, the NPS I&M program's Protocol Development Process guidance document, and the NPS I&M program Guidance for Protocol Development Summary documents. It will include a detailed narrative describing background information and all aspects of the components of the protocol, as well as a set of Standard Operating Procedures (SOPs) which will describe in detail how each of the components of this monitoring protocol will be carried out, and detail the supplementary materials (e.g., maps, sample databases, etc.) as needed.

The methodologies for identifying, selecting, and monitoring rare and focal plant species and populations will include several steps. (1) Compile data from previous plant inventories,

existing databases, and ongoing surveys and mapping projects in PACN parks. A primary source of this information will be the NPSpecies database. New data gathered during this study will also be entered into NPSpecies. (2) Prepare a geodatabase containing all plant location information (both point and polygon data). (3) Confirm the presence and status of rare and selected focal species populations in the field. (4) For area or polygon data, generate random locations within all or a subset of polygons to verify presence of the rare or focal plant species. (5) After consultation with park managers, select the rare and focal plant species and populations for long-term monitoring efforts. Focal plant species will be selected for monitoring by several criteria which include: habitat type, degree and urgency of threat, accessibility, feasibility of management, cultural significance. (6) Determine plot size and shape, and data to be collected from monitoring plots. (7) Determine sample size and frequency for sampling. (8) Data collection will follow a rotating panel design.

For those parks or units where the distributions of T & E and rare plant species are unknown, new rare plant surveys must be carried out to locate populations within five selected focal native plant communities prior to implementation of monitoring. This work will be carried out in the same native plant communities selected for monitoring in the "Terrestrial Focal Plant Communities" protocol.

# Principal investigators and NPS lead:

Principal investigator: James D. Jacobi (USGS- Biological Resources Division, Pacific Island Ecosystems Research Center at the Kilauea Field Station, HAVO)

NPS lead: Tim Tunison, Chief of Resources Management Division, HAVO).

# Development schedule, budget, and expected interim products: FY2005

August 31 2005

• Complete study plan and submit for USGS and NPS peer review

September 30 2005

- Hire Botanical Specialist (RCUH, GS-11 equivalent) as lead person for protocol development. This person will be coordinating the development of three related protocols: Focal Plant Species, Focal Plant Communities, and Established Invasive Plant Species.
- Draft text of protocol narrative and common SOPs such as GPS use, field safety, training requirements, etc.
- Prepare and submit annual progress report

FY2006

October 1, 2005

- Select and prioritize RTE and focal plant species in each park
- Refine SOPs and sampling methodologies for this protocol.

June 30, 2006

• Complete all field visits and studies needed to support this protocol

• Compile all new data into protocol database

# August 1, 2006

- Submit complete draft of protocol and supporting documents and datasets for peer review September 30, 2006
- Revise protocol based on review comments and submit to PACN I&M Coordinator
- Submit final project completion report
- Provide datasets, GIS themes, etc., with FGDC compliant metadata to PACN I&M Coordinator.

Table 4. Schedule of major tasks and products for focal and RTE terrestrial plant species protocol development.

Protocol Development Timeline-Focal and RTE Plant Species												
2005	J	F	M	Α	M	J	J	Α	S	0	N	D
Literature/Methodology Review												
Refine methodology												
2006	J	F	М	Α	М	J	J	Α	S	0	N	D
Site visit												
Field Test												
Refine Methods												
Database Design												
Produce protocol												
Peer review												
Revise protocol												
Submit final protocol												

Table 5. FY2005 and FY 2006 budget for focal and RTE terrestrial plant species protocol development.

	FY2005 USGS Interagency	FY2005 NPS funds	FY2005 HPI-CESU Agreement
	Agreement (IAA)		
Personnel			14,875
Travel			
Materials & Supplies			187
Equipment			1,375
Subtotal			16,437
Overhead (17.5%)			2,877
TOTAL			19,314

	FY2006 USGS	FY2006 NPS funds	FY2006 HPI-CESU
	Interagency		Agreement
	Agreement (IAA)		
Personnel	11,375		
Travel	3,500		
Materials & Supplies	187		
Equipment	1,375		
Subtotal	16,437		

Overhead (15%)	2,466	
TOTAL	18,903	

The overhead rate for FY2006 (15%) reflects USGS indirect costs through an IAA.

One annual report will be delivered at the end of FY 2005; this will include all rare plant lists and a bibliography of literature compiled for each PACN park. The draft protocol will be produced by July 2006, and will be revised and finalized after peer review.

#### References:

- Elzinga, C. L., D. W. Salzer, et al. 1998. Measuring and Monitoring Plant Populations. Denver, Colorado, U.S. Department of the Interior, Bureau of Land Management. 477 pp.
- Manly, B. F. J. 1998. Randomization, Bootstrap, and Monte Carlo Methods in Biology. London, Weinhaim, New York, Tokyo, Melbourne, Madras, Chapman and Hall.
- Mehta, C., and N. Patel. 1999. StatXact 4 for Windows. Statistical Software for Exact Nonparametric Inference. User Manual. Cytel Software Corporation, Cambridge, MA.
- Mueller-Dombois, D. and H. Ellenberg. 1974. Aims and Methods of Vegetation Ecology. New York, London, Sydney, Toronto, John Wiley and Sons. 547 pp.
- Oakley, K.L., L.P. Thomas, and S.G. Fancy. 2003. Guidelines for ling-term monitoring protocols. Wildlife Society Bulletin 31(4): 1000-1003.
- Simon, J. L. 1999. Resampling: The New Statistics. Arlington, VA, Resampling Stats, Inc.

# TERRESTRIAL INVERTEBRATE COMMUNITIES

Prepared by: David Foote, Karl Magnacca (last modified 08/16/05)

# Parks where protocol will be implemented:

AMME, HALE, HAVO, KAHO, KALA, NPSA, PUHE, PUHO, WAPA

#### Justification/issues being addressed:

The terrestrial invertebrate fauna of the Pacific Islands Network (PACN) is extraordinarily diverse and serves as a model of the evolution of island biotas worldwide. More than 4,000 species of arthropods and other invertebrates have been recorded from Hawaii's National Parks alone, which includes spectacular examples of adaptive radiation. These species also play important functional roles in nutrient cycling, pollination, and as prey for endemic birds and bats. Invertebrates have been generally poorly inventoried and under-monitored in PACN National Parks. However, taxonomically well-characterized endemic taxa (e.g. snails, picture-wing Drosophila, and native bees) are readily monitored, as are highly invasive alien invertebrates (e.g. ants, wasps and slugs). Monitoring of invertebrates will provide critical information and tools for better conservation and management of terrestrial invertebrate communities in the PACN.

The status of terrestrial invertebrate diversity in the PACN is precarious because of the multiplicity of threats from invasive alien plants and animals. At HAVO, HALE, KALA and likely NPSA, wet and mesic forests above 700 meters elevation provide habitat for much of the remaining native biota in these Parks. In Hawaii, while the dominant vegetation of koa, ohia and tree ferns are among the most intact in the state, alien species invasions have seriously degraded components of the native vegetation. The primary stressors are introduced ungulates, such as feral pigs and small mammals. Deliberate introductions of organisms for biological control have

also had serious non-target impacts on terrestrial invertebrates. Furthermore, a relatively high proportion of the native insect fauna is either flightless or slow-moving, making it especially vulnerable to predatory social insects, such as ants and yellowjacket wasps (Wilson, 1996). In lowland habitats, ants play a dominant role in limiting native insects to highly xeric habitats particularly, as well as other small refugia (Zimmerman, 1958).

The 1995 Action Agenda in the Strategic Plan for the National Park Service states that "biological diversity is achieved by protecting natural habitats – not just the spectacular species but also the interdependent, less obvious species and systems." The mandate to monitor invertebrate biodiversity in the PACN is strengthened by the designation of IUCN/UN Protected Areas, such as Hawaii Volcanoes (HAVO) and Haleakala (HALE), as International Biosphere Reserves and as World Heritage Sites.

The terrestrial invertebrate fauna of the PACN contains many spectacular examples of island endemism and alien species invasions. It is easy to detect both native and invasive alien elements of this fauna using simple bait traps in order to observe and describe these contrasting terrestrial invertebrate communities. Coupled with species-specific focal searches for especially rare and at-risk taxa, it is possible to use invertebrate communities as monitors of change in Pacific Island ecosystems (e.g. Foote & Carson, 1995a; DiSalvo, et al. 2004). Terrestrial invertebrates are already used worldwide to detect the impact of major environmental stressors, such as climate change and atmospheric pollution. Because of their utility in documenting both the impact of stressors and the success of park habitat restoration activities, terrestrial invertebrate communities were ranked among the top 5 for vital sign implementation by PACN.

# Specific monitoring questions and objectives to be addressed by the protocol:

## **QUESTION 1:**

What are the seasonal and interannual patterns in species composition and distribution of selected terrestrial invertebrate communities?

Objective 1a: Quarterly determine the relative abundance of terrestrial insects (e.g., flies, bees & butterflies) and other macroinvertebrate (including earthworms, slugs & snails) assemblages at bait stations along belt transects, stratified in representative wet, mesic, and coastal habitats.

Justification: Long-term changes in the relative abundance and distribution of alien and native assemblages of invertebrates can often be correlated with specific stressors or drivers. For example, increases in the relative proportion of alien to native pomace flies can be related to changes in host plant communities, while climate can dictate the rate of spread of invasive Argentine ants (Foote, 1995a, b; Krushelnycky et al., 2004).

Objective 1b: Annually conduct focal searches to detect rare or at-risk invertebrate taxa. **Justification:** Endemic snails and pomace flies can be highly localized in distribution (Cowie & Cook, 1999; Kaneshiro & Carson, 1976). The presence or absence of rare species from a specific locality from year to year can be a useful indicator of ecosystem change, and documenting persence or absence is vital for endangered species conservation.

# **QUESTION 2:**

How do National Park habitat restoration and alien species control activities affect the species composition and/or abundance of terrestrial invertebrate communities (including earthworms, insects, slugs and snails)?

Objective 2a: Annually measure the relative abundance of native and alien terrestrial invertebrate species in paired treatment and non-treatment resource management sites. **Justification:** PACN National Parks are involved in long-term resource management programs for alien species removal and native habitat restoration. These include sites with feral ungulate fencing, invasive plant and invertebrate control, and outplanting of native plant species to restore lost diversity. Long-term monitoring of invertebrate communities (e.g., decades) will provide important feedback to land managers to assess changes in vegetation and disturbance frequency. The measurement of success of habitat management practices should include the protection of native terrestrial invertebrate biodiversity.

Objective 2b: Seasonally (i.e., bimonthly) measure the population size and distribution of invasive predacious social insects, including ants and wasps. **Justification:** Alien ants and wasps are major stressors for many native arthropods. Monitoring seasonal trends in distribution and abundance of these alien predators will provide managers with necessary information for the successful implementation of integrated pest management (IPM) programs.

# Basic approach:

The high rate of diversity and endemism in the PACN parks that makes terrestrial invertebrates so important also makes it necessary to tailor monitoring protocols to the habitats and taxa relevant to the different parks. To maximize efficiency, the protocols developed will be used for multiple parks and objectives. In addition to appropriateness for monitoring, sites will be chosen based on the ability to monitor multiple groups at the same place. The primary invertebrate communities that need to be monitored in managed sites (Objective 2a) are the same as those targeted for tracking of long-term trends in areas considered to be more stable (Objective 1a). For example, in Hawaii slugs are introduced herbivores that can have serious impacts on native plants. However, when rats (another introduced pest) are controlled, slug populations can explode. Although differing in timing (annual vs. quarterly), objective (tracking impacts of management vs. long-term trends from factors such as climate), and site location, the same protocol can be used for a given taxon in each situation. Protocols are also scalable such that sampling can be performed more intensively if funding allows. The following table gives basic details on methods and sites for the top monitoring priorities. As shown below, the diversity of taxa and habitats means that there is no single sampling scheme that can accomodate all groups and parks.

Taxon	Parks	Habitat	Monitoring Method	Spatial Method	Repeat Time
1 aaun	Lains	Havitat	Michiga	Michiga	Time
important communities and	d habitat restoration				
Drosophila pomace flies	HAVO, HALE	wet forest	fermented bait	transects	quarterly/ annual
Hylaeus bees	HAVO, HALE, KALA	dry and mesic forest, coastal strand	pan traps	plots	quarterly/ annual
earthworms	HAVO, HALE	wet forest	soil sampling	plots	quarterly/ annual
slugs	HAVO, HALE	wet forest	beer traps	transects	quarterly/ annual
at-risk species					
Drosophila pomace flies	HAVO, HALE	wet forest	fermented bait	transects	annual
land snails	AMME, NPSA,	wet and mesic forest	visual search	transects	annual
Annualists Dustand David		D	l Faraldia o l		70

nymphalid butterflies  Megalagrion koelense damselflies	WAPA WAPA HAVO, HALE, KALA	limestone forest wet forest	visual search visual search (naiads)	transects transects	annual annual
invasive social predators					
Vespula wasps	HAVO, HALE,	all forest types	heptyl butyrate	transects	bimonthly
	KALA		traps		
Linepithema ants	HAVO, HALE	montane shrubland and forest	meat bait	transects	bimonthly
Anoplolepis and Pheidole ants	KAHO, KALA	coast and lowlands	meat bait	transects	bimonthly

There are existing protocols to monitor both alien and native select taxa of terrestrial invertebrates using baits, including bees, pomace flies, ants, wasps, and slugs. Many terrestrial invertebrate species can be readily attracted to baits, using visual (e.g. yellow pan traps for bees; Daly & Magnacca, 2003) and olfactory (e.g. chicken meat for ants and wasps; Gruner & Foote, 2000) stimuli. There are well-developed protocols from practitioners of IPM for the use of baited traps to monitor pest invertebrates. A detailed protocol for sampling bees with pan traps is in development by a consortium of USGS, USDA, and academic researchers (LeBuhn et al., 2003). Other groups are more productively sampled by different methods, such as standardized visual searches for snails (Cowie & Cook, 1999) or soil sampling for earthworms. Protocols for sampling all the taxa above are available from short-term research projects conducted in PACN parks. Before implementing any of these for long-term monitoring as planned, a comparison of the statistical strengths of alternative monitoring techniques for the range of terrestrial habitats represented by PACN parks is required. These methods need to be adapted for use in PACN so as to develop protocols with adequate powers of inference to inform long-term park management activities.

Monitoring protocols will be developed using the following schedule.

Task	Task description	<b>Task Duration</b>	Product
1	Compile and review methods	1 month	Bibliography of relevant methods
2	Assess invertebrate communities at parks	2 months	Using NPSpecies
3	Test alternative baiting strategies at select parks	2 month	
	in 3 ecosystem types <sup>1</sup>		
4	Modify methods to meet specific park conditions	1 month	Draft of Methodology
5	Field test draft methods; collect pilot data <sup>1,2</sup>	6 months	Pilot study report
6	Modify methods to finalize	1 month	Final Methodology
7	Finalize sampling design <sup>2</sup>	1 month	Draft Sampling Design
8	Produce draft monitoring protocol	2 months	Draft Monitoring Protocol
9	Peer review of draft monitoring protocol	3 months	
10	Produce final monitoring protocol	2 months	Final Monitoring Protocol

<sup>&</sup>lt;sup>1</sup>Task will include an analysis of published baiting and search techniques.

# Principal investigators and NPS lead:

Principal Investigators: David Foote (USGS – Pacific Island Ecosystems Research Center) and Karl Magnacca (I & M Program)

NPS Lead: Tim Tunison (Chief, Resources Management, Hawaii Volcanoes National Park)

<sup>&</sup>lt;sup>2</sup>Pilot data will be used to assess statistical validity and power of sampling design.

# Development schedule, budget, and expected interim products:

The schedule presented below reflects the estimated duration of tasks required for protocol development. The investigators' ideal start time is early 2006. However, assuming the project starts in January 2006 (FY 2006), it will be ready for peer review in FY 2008. Interim products are listed on the schedule below.

Table 1. Schedule of major tasks and products for terrestrial invertebrate communities: protocol development.

Task	Task description	<b>Expected duration</b>	Interim products
1	Review monitoring methods and assess invert. communities.	2 months	Literature review
2	Test alternative baiting strategies at select parks and modify methods to meet specific park conditions	6 months (concurrent with task 1)	Draft stratified sampling design and suggested target species
3	Collect pilot data and evaluate statistical power of alternative monitoring designs.	6 months	Interim report with draft methods.
4	Develop sampling design, finalize analytical, monitoring, and reporting methods.	3 months	Draft protocol: includes sampling design and analytical, monitoring, and reporting methods.
5	Peer review and revision of final monitoring protocols.	4 months	Final protocol.

Budget:	Salary (includes PIs, statistician & technical assistance):	\$137,950
	Travel:	\$14,400
	Supplies & equipment:	\$6,000
	Overhead:	\$24,840
	Total:	\$183,190

All funds will be dispensed through CESU. This budget does not include in-kind matching funds to be sought from USGS.

# References:

- ie, R. H., and R. P. Cook. 1999. The distribution and abundance of land snails in the National Park of American Samoa, with particular focus on the Partulidae. PCSU Technical Report 125: Cooperative National Park Resources Studies Unit, University of Hawaii at Manoa.
- Daly, H. V., and K. N. Magnacca. 2003. Insects of Hawaii volume 17: Hawaiian Hylaeus (Nesoprosopis) Bees (Hymenoptera: Apoidea). University of Hawaii Press, Honolulu.
- DiSalvo, C., K. R. Orr, and D. Foote. 2004. Dragonflies and damselflies: Invertebrate indicators of ecological health. Pp. 86-87 in NPS Natural Resource Year in Review 2003.
- Foote, D., and H. L. Carson. 1995a. Drosophila as Monitors of Change in Hawaiian Ecosystems. Pages 368-372 in E. T. LaRoe, G. S. Farris, C. E. Puckett, P. D. Doran, and M. J. Mac, editors. Our Living Resources: a Report to the Nation on the Distribution, Abundance and Health of U.S. Plants, Animal, and Ecosystems. U.S. Department of Interior, National Biological Service, Washington, D.C.
- Foote, D. 1995b. Patterns of diversity in island soil fauna: Detecting functional redundancy, pages 57-71 in Islands: Biological diversity and ecosystem function, edited by P. Vitousek, H. Adersen, and L. Loope. Springer-Verlag, Berlin.
- Gruner, D. S., and D. Foote. 2000. Management strategies for western yellowjacket wasps in Hawaii. Report to the Hawaii Secretariat for Conservation Biology.
- Kaneshiro, K. Y. and H. L. Carson. 1976. Drosophila of Hawaii: systematics and ecological genetics. Annual Review of Ecology and Systematics 7:311-345.
- Krushelnycky, P. D., L. L. Loope, and S. M. Joe. 2004. Limiting spread of an unicolonial invasive insect and characterization of seasonal patterns of range expansion. Biological Invasions 6:47-57.

LeBuhn, G., T. Griswold, R. Minckley, S. Droege, T. Roulston, J. Cane, F. Parker, S. Buchmann, V. Tepedino, N. Williams, C. Kremen, and O. Messenger. 2003. A standardized method for monitoring bee populations – The Bee Inventory (BI) Plot (draft). Online at http://online.sfsu.edu/~beeplot/pdfs/Bee%20Plot%202003.pdf

Wilson, E. O. 1996. Hawaii: A world without social insects. Bishop Museum Occasional Papers 45:3-7.

Zimmerman, E. C. 1958. Insects of Hawaii volume 7: Macrolepidoptera. University of Hawaii Press, Honolulu.

## **LANDBIRDS**

Prepared by: Rick Camp (last modified 08/04/05)

# Parks where protocol will be implemented:

AMME, NPSA, KALA, HALE, HAVO

# Justification/issues being addressed:

Birds are the principal, and sometimes only, terrestrial vertebrates on islands. Empowered by flight, birds typically out-distance mammals, reptiles, and amphibians in their ability to reach and colonize islands. This same long-distance filter also hinders the competitors, diseases, and predators of birds from reaching islands. Largely free from the factors that limit bird populations on continents, the Pacific islands originally were havens for birds. Two characteristics of island bird communities are (a) population densities were, and often still are, much higher than on continents, and (b) island birds have lost some defenses to biotic factors that would exploit them. Furthermore, from their position at the top of the terrestrial food chain, birds more strongly influence ecological processes on islands than on continents as consumers, pollinators, and seed vectors. On Pacific islands, birds pollinate the majority of woody plant species and disperse their seeds. Lastly, bird populations marooned on islands inevitably change, and with enough time evolve into new species. As a consequence, the avifaunas of Pacific islands are composed overwhelmingly of endemic species.

Since humans have settled Pacific islands and have introduced a long and growing roster of introduced species, the biota of islands are becoming more continental in composition and ecology, almost invariably to the detriment of native birds. The most drastic and infamous impacts, for example non-native rats and avian diseases, have brought about extinction of a large proportion of the original avifauna, and many of the surviving species are greatly reduced. However, hope remains for Pacific island birds in situations where they can escape alien threats (e.g. high elevation rainforests), can be assisted by human management of ecosystems, or can ultimately adapt to novel pressures.

The native forests in PACN harbor bird communities that not only are representative for each island, but in many cases are of greatest importance to the conservation of the birds themselves. Significant examples include the bird communities at Kipahulu in HALE, Kahuku in HAVO, all four island units in NPSA, and to lesser extent the modified habitat at AMME. Focal terrestrial vertebrate species, for the most part birds, were ranked fourth as vital signs by the PACN network.

# Specific monitoring questions and objectives to be addressed by the protocol:

#### QUESTION 1:

Determine long-term trends in species composition and abundance of native and non-native forest land bird species in PACN parks – AMME, NPSA, KALA, HALE, and HAVO.

Objective 1a: Determine the distribution and density of all non-threatened native and most non-native land bird species. Conduct systematic surveys in suitable habitat using variable circular plot counts. **Justification:** Tracking population distribution and density provides fundamental information for monitoring patterns of population change. These data from species with relatively low extinction risk can be used to describe trends from vital sign taxa that are expected to readily respond to environmental changes. For example, while it is difficult to distinguish the component effects of limiting factors on native bird distribution and numbers, the observed pattern in Hawaii has been a retreat to cooler elevations, primarily in response to uphill spread of disease and disease vectors (mosquitoes), likely a consequence of global warming. The existing long-term datasets at HALE and HAVO gives these parks a head start toward meeting this objective and continued monitoring will strengthen the results.

Objective 1b: Determine the distribution and estimate reproductive success and annual survival for birds of special interest, including threatened and endangered species, species of concern, and species that require more precise monitoring than is provided by count surveys. **Justification:** Distribution and demographic parameters, such as reproductive success and annual survival, provides critical information for understanding patterns of population change as deterministic processes are typically more sensitive and better reflect population changes (Steidl 2001). Population trends can be better understood from monitoring the interaction of these demographic parameters (e.g., BBIRD and MAPS).

Objective 1c: Document all observations of rare or elusive birds, or newly arrived invasive bird species. Observations of these birds will be recorded using Wildlife Observation forms (standardized forms documenting information on species, time, date, location, and observer). Furthermore, population size and extinction risk can be assessed for rare and elusive birds using area-search methods. **Justification:** Two objectives are involved: monitoring rare native species versus incipient invasion of either native or non-native birds. These species are at either end of their population histories, one on the verge of extinction, the other at the forefront of invasion. Rare birds are difficult to monitor, and every effort should be made to recover incidental data that can be meaningful to the history of their populations in the parks.

#### **QUESTION 2:**

Monitor land bird population and community changes relative to management activities in PACN parks – AMME, NPSA, KALA, HALE, and HAVO.

Objective 2: Monitor the changes in population abundance and species composition of native and non-native forest passerine species relative to management actions corresponding to forest restoration (i.e., alien plant and animal control) and reforestation. **Justification:** The restoration and recovery of ecosystems in the parks could have a strong positive effect on native bird species. Understanding and predicting how management actions relate to bird abundance and species composition is useful for evaluating management activities and identifying further conservation actions. Monitoring for this objective will be co-located with vegetation monitoring, although co-visitation may not be coincident.

# Basic approach:

Standard approaches to monitoring land birds have been refined for Pacific islands (Camp et al in review). For species detected frequently, variable circular plot counts can generate density estimates and proportion of area occupied, whereas rare bird searches offer another quantitative approach to monitoring populations of seldom encountered species. Species with high intra-annual variability and species of special interest may require tracking population changes using mist-netting and banding (e.g., MAPS), and nest searching (e.g., BBIRD).

Variable Circular Plot: To meet objectives 1a and 2 for non-threatened birds, surveys using VCP methods will be conducted to monitor species densities. VCP counts have been used for decades in Pacific islands to census forest birds, and the technique is recognized as a reliable method to estimate bird density and population size (Rosenstock et al. 2002). VCP is a point-count methodology that incorporates detection probability into population estimates. The study area is sampled at stations distributed along transects. The distances from the station center point to all birds seen or heard are recorded during an 8-minute sampling period, along with the sampling conditions. Data will be analyzed with program Distance, accounting for covariates, and post-stratified when necessary (Thomas et al. 2002). The Hawaii Forest Bird Interagency Database Program of the U.S.G.S. Pacific Island Ecosystems Research Center has acquired all past data for Hawaii, including the national parks. Under contract from NPS, the HFBIDP is currently analyzing these data. This program could also assist with future management and analysis of PACN bird data.

Proportion Area Occupied: To meet objective 1a for non-threatened birds, PAO will be conducted to monitor species distributions. PAO is an analytical methodology applied to point count data that incorporates detection probabilities to estimate the area occupied by a species. Occurrence data (presence and absence) will be derived from VCP sampling stations for the total area and from repeated surveys of a subset of stations to estimate the probability of detecting the species (MacKenzie et al. 2002, 2003). The repeated surveys will be conducted within a relatively short time period to ensure closure and from sites that are representative of the study area. Data will be analyzed with program Presence (MacKenzie http://www.proteus.co.nz).

Rare bird searches: To meet objective 1c for rare or elusive birds, area-search methods will be conducted to monitor both distribution and density. This monitoring approach will be used for select species. Based on area-search methods (Ralph et al. 1993), RBS have been used for locating extremely rare and elusive birds in Hawaii (Reynolds & Snetsinger 2001) and as a nation-wide bird monitoring program in Australia (Ambrose 1989). Two-person survey teams continuously observe during timed searches in a given area or along transects. Observers move through the area in a systematic manner and continuously record and map the all individuals observed (by species, and sex and age when possible). Data will be analyzed following methods detailed in Reynolds & Snetsinger (2001). Additionally for territorial species, spot-mapping can document species occurrence and produce population estimates, which when repeated over a period of years can yield trends (Ralph et al. 1993).

Mark-resighting methods: To meet objective 1b for threatened and endangered species and birds of special interest, intensive sampling methods, such as mark-resighting techniques, will be conducted to monitor demographic parameters. This monitoring approach will be used for select species. Mist-netting and banding forest birds is the standard method for estimating post-fledgling survival rates and a standard survey protocol has been applied to a nation-wide monitoring program (MAPS; DeSante et al. 2001). Birds are sampled using a constant-effort

mist-netting protocol at ten net-sites for six to ten consecutive 10-day periods during the breeding period. In addition, all birds detected or captured at each station are assigned a breeding status, and these data are used to assign a composite breeding status for every species (detailed sampling methods are outlined in DeSante et al. 2001). Data will be analyzed with program MARK (White & Burnham 1999).

Nest searching and monitoring: To meet objective 1b for threatened and endangered species and birds of special interest, intensive sampling methods, such as nest searching techniques, will be conducted to monitor demographic parameters. This monitoring approach will be used for select species. Estimating reproductive success, a demographic parameter that is needed to understand population change, relies on nest searching and monitoring following the nation-wide monitoring program BBIRD (Martin et al. 1997). Breeding productivity is determined at randomly-located replicate plots by searching for nests and monitoring them through fledging (detailed sampling methods are outlined in Martin et al. 1997). Data will be analyzed following standard BBIRD protocol.

Habitat monitoring: To meet all of the objectives, specifically objective 2, habitat monitoring will be conducted. Bird distribution and numbers are likely to change with potential habitat changes over time. Therefore, it is necessary to periodically (interval of decade) characterize land cover types from remotely sensed data, and determine forest habitat structure (interval of five years; e.g., open, closed, woodland, etc.), and spatial extent. Vegetation sampling and analysis will follow standard NPS protocol. Additionally, correlating land-cover type and structure (coordination with focal terrestrial plant species, focal terrestrial plant communities, and land use patterns vital signs) will aid in monitoring bird distributions and abundances.

Coordination with Other Vital Signs: Coordination and co-location with focal terrestrial plant species, focal terrestrial plant communities, exotic terrestrial plants – early detection, invasive/exotic animals, and land use patterns vital signs will be necessary to address habitat correlation with changes in land birds. While much of this is addressed in a coordinated spatial sampling design, communication regarding other aspects of this vital sign is required.

Overall approach: Protocols for the above surveying methodologies already exist. Therefore, protocol development will not require field research and instead will consist primarily of designing sampling schemes tailored to each park and its avifauna. Park-specific protocols are required, because Pacific parks encompass completely different avifaunas inhabiting a wide variety of habitat types, from forest, to scrub, mangroves, and grassland. Protocols will meet NPS standards (Oakley et al. 2003), incorporate existing sampling, and propose new sampling in order to achieve the most efficient and informative monitoring. Therefore, particular attention will be given to determining sample size and allocation, sampling frequency, and ability to detect trends. The protocol narratives and SOPs will describe each sampling scheme and document how data will be entered into NPS computers, analyzed, and reported need to be written.

AMME and NPSA: (1) Establish point count surveys in land bird habitat; (2) Establish mistnetting and nest searching within the Nightingale Reed-Warbler (Acrocephalus luscinia) distribution in AMME operated during the breeding season only; and (3) Conduct vegetation sampling at all survey sites once every five years.

KALA, HALE and HAVO: (1) Continue point count surveys at previously established stations and fill in a grid-work of transects and stations that best represent the bird populations and measure their trends; (2) Establish point count surveys in KALA in montane forests; (3)

Establish demographic monitoring, via bird-banding and nest-monitoring, for the Akiapolaau (Hemignathus munroi), Hawaii Creeper (Oreomystis mana), and Hawaii Akepa (Loxops coccineus) populations within the Kahuku section of HAVO; and (4) Conduct vegetation sampling at all survey sites once every five years.

# Principal investigators and NPS lead:

Principal investigators: PIs: Thane K. Pratt, Rick J. Camp

NPS Leads: Cathleen Bailey, Darcy Hu (NPS)

# Development schedule, budget, and expected interim products:

Table 1. Timeline of major tasks and products for landbirds: protocol development.

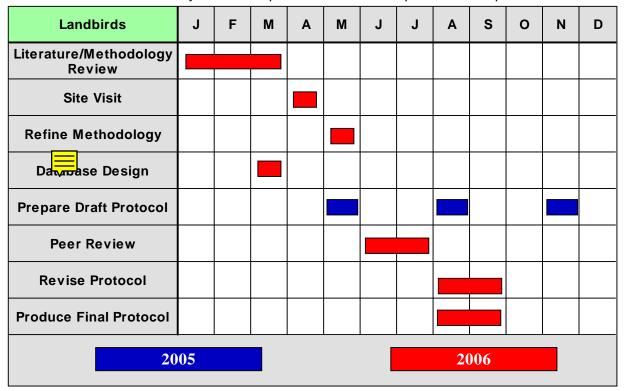


Table 1. Budget for landbirds protocol development.

Category	Details	FY2006 HPI-CESU
		Agreement
Personnel	1 GS 9, 0.5 FTE and 1 GS 9, 0.1 FTE	\$42,000
Travel	1 x Hawaii-NPSA; 1 x Hawaii-AMME	\$8,000
Materials & Supplies	office and field supplies	\$0
Meetings	2 x Technical Committee meeting for protocol	\$500
	development	
TOTAL		\$50,500



Ambrose, S. 1989. The Australian bird count: Have we got your numbers? RAOU Newsletter, Published by the Royal Australasian Ornithologists Union, Moonee Ponds, Vic. 3039, Australia. 80:1-2.

DeSante, D. F., K. M. Burton, P. Velez, and D. Froehlich. 2001. MAPS Manual: 2001 Protocol. The Institute for Bird Populations, Point Reyes Station, CA.

- MacKenzie, D. I., J. D. Nichols, G. B. Lachman, S. Droege, J. A. Royle, and C. A. Langtimm. 2002. Estimating site occupancy rates when detection probabilities are less than one. Ecology 83:2248-2255.
- MacKenzie, D. I., J. D. Nichols, J. E. Hines, M. G. Knutson, and A. B. Franklin. Estimating site occupancy, colonization, and local extinction when a species is detected imperfectly. Ecology 84: 2200-2207.
- Martin, T. E., C. R. Paine, C. J. Conway, W. M. Hochachka, P. Allen, and W. Jenkins. 1997. BBIRD Field Protocol. Montana Cooperative Wildlife Research Unit, University of Montana, Missoula, MT, U.S.A.
- Oakley, K. L., L. P. Thomas, and S. G. Fancy. 2003. Guidelines for long-term monitoring protocols. Wildlife Society Bulletin 31:1000-1003.
- Ralph, C. J., G. R. Geupel, P. Pyle, T. E. Martin, and D. F. DeSante. 1993. Handbook of field methods for monitoring landbirds. U.S. Agric. For. Serv. PSW-GTR-144, Albany, CA, U.S.A.
- Reynolds, M. H., and T. J. Snetsinger. 2001. The Hawaii rare bird search 1994-1996. Pp. 133-143 in J. M. Scott, S. Conant, and C. Van Riper III (editors). Evolution, ecology, conservation, and management of Hawaiian birds: a vanishing avifauna. Studies in Avian Biology No. 22. Cooper Ornithological Society. Allen Press, Lawrence, KS, U.S.A.
- Rosenstock, S. S., D. A. Anderson, K. M. Giesen, T. Leukering, and M. F. Carter. 2002. Landbird counting techniques: current practices and an alternative. Auk 119:46-53.
- Steidl, R. J. 2001. Practical and statistical considerations for designing population monitoring programs. Pp. 284-288 in R. Field, R. J. Warren, H. Okarma, and P. R. Sievert (editors). Wildlife, land and people: priorities for the 21st century. Proceedings of the Second International Wildlife Management Congress, The Wildlife Society, Bethesda, MD, U.S.A.
- Thomas, L., J. L. Laake, S. Strindberg, F. F. C. Marques, S. T. Buckland, D. L. Borchers, D. R. Anderson, K. P. Burnham, S. L. Hedley, and J. H. Pollard. 2002. Distance 4.0. Release 2. Research Unit for Wildlife Population Assessment, University of St. Andrews, U.K. <a href="http://www.ruwpa.st-and.ac.uk/distance/">http://www.ruwpa.st-and.ac.uk/distance/</a>>.
- White, G. C., and K. P. Burnham. 1999. Program MARK: survival estimation from populations of marked animals. Bird Study 46 Supplement:12

# **S**EABIRDS

Prepared by: Darcy Hu (last modified 08/05/05)

#### Parks where protocol will be implemented:

NPSA, KALA, HALE, KAHO, HAVO, possibly AMME, WAPA. Initial suggested implementation: HAVO, NPSA, HALE, KAHO, KALA

#### Justification/issues being addressed:

Birds currently form a significant component of the native terrestrial vertebrate fauna for islands in the network. Prior to human colonization, seabirds nested widely and in enormous numbers on all network islands. However, today the group is marked by precipitous declines and extirpations on all inhabited islands. Any extant colonies are remnants in dire need of protection, active monitoring, and management.

Seabirds served as food sources for Hawaiians and Samoans (USFWS 2005). In ancient times, the 'Ua'u were considered a delicacy, reserved for the Hawaiian royalty, or 'ali'i. There is direct

archeological evidence of their use as food in HAVO (J. Nakamura pers. comm.). Seabirds played additional roles in native Hawaiian culture: both modern and historic Hawaiian culture utilized seabirds to navigate to fishing locations and land while on the ocean, and some modern Hawaiian families identify themselves with particular seabird species through chants and dances.

Ecologically, seabirds undoubtedly played a significant role in cycling nutrients, as huge numbers of birds brought marine food to land to feed chicks. Presently, seabirds serve as indicators of the condition of their marine food sources (e.g., Montevecchi 2002), marine habitat condition, nesting and roosting habitat integrity, invasive species impacts, and the effects of human population expansion and associated habitat loss (O'Connor & Rauzon 2004).

Rare, threatened and endangered seabird species are of primary concern to PACN. Two species are federally listed as Threatened or Endangered: the Hawaiian Petrel (HAPE, Pterodroma sandwichensis, 'Ua'u) is listed as Endangered; Newell's Shearwater (NESH, Puffinis newelli, 'A'o) is Threatened. Both species are either known to or thought to occur at HALE, HAVO and KALA. Other rare species include Band-rumped Storm-petrel (BRSP, Oceanodroma castro, 'Ake'ake) that occurs at HAVO and possibly HALE and KALA. Tahiti Petrel (TAPE, Pterodroma rostrata), Herald's Petrel (HEPE, Pterodroma arminjoniana), and Polynesian Storm-petrel (POSP, Nesofregetta fuliginosa) may still occur at NPSA.

The Regional Seabird Conservation Plan, Pacific Region (USFWS 2005) encourages coordinated seabird inventory, monitoring, and reporting, as well as further work to identify factors limiting declining populations. As a first step, the USGS is evaluating existing FWS seabird monitoring data from the Pacific Islands (M. Naughton and M. Reynolds, pers. comm. 2005). The USGS will then make monitoring recommendations, including methods revision, sampling (re)design, and sample size, distribution and intensity, to increase the ability of monitoring to detect trends.

Detection of trends in seabird populations or in reproductive success may prove difficult, both due to the amount of annual variation observed in these long-lived birds, and because of infrequent monitoring due to difficulties or expense of sampling. Because it is critical for our monitoring to be able to detect biologically meaningful population changes in a reasonable amount of time, this USGS evaluation affords the NPS the opportunity to use or adapt some of the resulting sampling recommendations and thresholds for trend detection for use in park units. Use of USGS recommendations also can allow NPS to link its seabird monitoring with other work being conducted in the US Pacific Islands. Because the FWS data evaluation has not been completed, our methods, and even monitoring questions or objectives, may change to reflect these recommendations. We will also build upon this data evaluation by working with a statistician or quantitative ecologist to conduct similar work directed at species unique to PACN parks.

Methodologically, there is concern about human disturbance when monitoring seabird species. NESH on Kaua'i and Hawai'i nest in dense vegetation that supports burrows and may protect the birds from predators such as pigs and cats. Depredated NESH were discovered at burrows where trails were made to monitor nests (Tom Telfer, pers. com.). Investigators collapsed WTSH burrows when monitoring densely populated nests on Molokini, offshore of Maui (Cathleen Bailey, pers. com.). In such species, remote monitoring of populations may be necessary.

Specific monitoring questions and objectives to be addressed by the protocol: Seabird monitoring in PACN has a single general objective of monitoring long-term population trends in three groups of seabirds:

#### **QUESTION 1:**

What are long-term trends in colony distribution, colony size, recruitment and reproduction of HAPEs at HALE and HAVO, and are these affected by predator control?

Objective 1a: Detect changes in distribution of petrel colonies by searching suitable nesting habitat at intervals of every 5-10 years. For colonies found, calculate density by locating active nests and delineating colony area.

Objective 1b: Determine numbers of active nests and annual fledging success of HAPE at HAVO and HALE.

Objective 1c: Where predator control is or will be undertaken by the park, monitoring can be initiated to compare numbers of active nests and fledging success with areas in which there is no management, or with data collected before management was initiated.

Justification: HAPE is the only federally endangered seabird breeding in the Pacific Islands (50 CFR 17, 1999). HALE and HAVO contain the only colonies within actively managed reserve areas in Hawaii. Current threats to the HAPE at HALE and HAVO include habitat loss as a result of feral ungulates and predation by introduced mammals (Simons 1983, Hodges 1994, Hodges and Nagata 2001, Hu et al. 2001). Baseline information is extensive at HALE because of the relative ease in accessing the population. This information shows that the population at HALE is relatively healthy with over 1400 known burrows and slowly increasing (HALE unpubl. data). Baseline information is minimal at HAVO because colonies are logistically difficult to access. Current information suggests the population is in danger, with less than 60 known, active burrows, all at risk from feral cat depredation. Without monitoring and management, this HAVO population may be extirpated. Monitoring of HAPE via the NPS I&M program will focus primarily on HAVO populations, but will be designed and conducted to allow comparisons with HALE monitoring data.

# **QUESTION 2:**

Determine presence, activities (i.e., whether and when species are breeding) and trends in populations and/or reproductive success of species of interest in PACN parks.

Objective 2a: Determine whether species are present by non-intrusive means such as radar and combined use of night vision and call recognition. Use this same technique to assess changes in relative abundance.

Objective 2b: periodically (<annually) monitor reproductive success in plots.

Objective 2c: Where management is or will be undertaken by the park, monitoring can be initiated to compare numbers of active nests and fledging success with areas in which there is no management, or with data collected before management was initiated.

**Justification:** NESH are federally listed as Threatened (50 CFR 17, 1999). Although not federally listed, BRSP, HEPE, TAPE, and POSP are rare and of concern for PACN parks. All species are thought to occur in PACN, but little information is known. Because many seabird species have low reproductive rates, deferred sexual maturity, and high adult survival rates, significant changes in their populations would be expected to incorporate large-scale environmental effects (Croxall and Rothery 1991). These changes can act as signals of both insidious and acute impacts (O'Connor & Rauzon 2004). However, population estimates of burrow nesters while in their colonies are typically very difficult to make, particularly in the

habitat in PACN parks. Such estimates would likely have very large confidence intervals, be expensive to undertake, and data collection could be destructive to burrows. Alternatively, declines in reproductive success inform us of colony-based or at-sea problems during the breeding cycle that result in loss of adults, eggs or chicks, including the known threats to network procellarid colonies from alien predators. Declines in recruitment may not manifest themselves as population declines for several-to-many years due to delayed age at first reproduction.

## **QUESTION 3:**

Determine long-term trends in the number, distribution, and size of colonies of common, low-elevation seabirds at HALE, HAVO, KALA, KAHO, NPSA, and AMME and WAPA: wedge-tailed shearwaters (WTSH), white-tailed tropicbirds (WTTR), red-footed boobies (RFBO), brown boobies (BRBO).

Objective 3a: Use repeated surveys along prescribed routes, or counts from fixed points, to assess changes in distribution and relative abundance of common seabirds.

Objective 3b: In accessible colonies where human disturbance will not disrupt nesting, determine changes in colony density over time. This may involve establishing plots for larger colonies.

Objective 3c: Where predator control is or will be undertaken by the park, monitoring can be initiated to compare numbers of active nests and fledging success with areas in which there is no management, or with data collected before management was initiated.

**Justification:** Coastal habitat occurs across the network, and its vegetative restoration is a focus in many parks. Seabirds are a faunal component of the community that can also be encouraged and restored. Wedge-tailed shearwaters have begun to recolonize coastal sites on Oahu in the Hawaiian Islands. We anticipate that this species may attempt to recolonize network parks, as well. An initial colonization attempt at KAHO several years ago apparently ended when burrows were destroyed during high seas. The species occurs in NPSA, but breeding status is unclear. The presence of this fairly robust species could signal that predator pressure and/or human disturbance have been reduced. Detection of new colonies would allow parks to institute management to protect and further encourage colonizers.

Additional species use coastal habitat in many PACN parks, including offshore islets that can serve as refugia from predators and human disturbance. Seabirds on KALA offshore islets, as well as those on an islet adjacent to AMME, could be included in this monitoring.

In addition to WTSHs, NPSA has over two dozen species of seabirds reported (O'Connor and Rauzon 2004), the highest seabird diversity of any PACN park. Approximately five species use coastal habitat in the park, while another 4 or more species use low and mid-elevation habitat. Trends in these species are also important to monitor.

**Justification:** Management activity occurs within all PACN parks. Actions to restore ecosystem intend to result in positive effects on native species. Management activity conducted for administrative purposes and to enhance visitor enjoyment (road, building or trail improvements, etc.) can conflict with populations of seabird species.

#### **Basic approach:**

The species and groups selected here nest in higher elevation montane or subalpine habitat (Objectives 1) and coastal and lowland or mid-elevation areas (Objective 2). Protocols to

monitor HAPE have been developed at HALE. These protocols will be used as a basis to develop protocols for comparative monitoring HAPE at HAVO. Remote monitoring of other species of interest may be necessary because of concern for habitat disturbance and logistic difficulties in finding and reaching colonies. Remote monitoring may include at-sea surveys, radio tracking via satellite telemetry, boat and/or shoreline surveys of coastal species, or radar surveys.

Initial intensive inventories for species of interest at NPSA are needed to gather basic information on presence/absence, seasonality, and gross distribution. Following that, remote monitoring may be necessary because of concern for habitat disturbance and logistic difficulties in finding and reaching colonies. Remote monitoring may include at-sea surveys, radio tracking via satellite telemetry, boat and/or shoreline surveys of coastal species, or radar surveys.

Monitoring of coastal strand species can be accomplished on foot for smaller parks, with a combination of searchers during daylight and aural searches at night augmented by night vision equipment.

O'Connor and Rauzon (2004) recommend a variety of monitoring for NPSA. Methods include at-sea counts in a small boat around the park and island shorelines, as well as "fixed location counts" at specified locations within the park (including some colonies), primarily in the Tutuila unit. Both of these approaches will yield relative abundance and species diversity information (O'Connor and Rauzon 2004).

Monitoring of HAPE and species of concern may occur annually, while monitoring of some common species (e.g., species in some of the NPSA park units) may occur in longer intervals, perhaps every 4-5 years. Lower elevation-nesting species have been monitored for decades in the NWHI and some islets off-shore of the main Hawaiian Islands; they are presently monitored by several different agencies. It is highly desirable to coordinate some of the protocols proposed here in order to look at larger scale changes in this group. However, evaluation of these existing methods is underway. Building NPS protocols on the evaluation now underway will enable us to standardize our data collection and compare results with partners.

Both HAPEs and WTSHs have similar foraging strategies, feeding in association with tuna schools (USFWS 2005). Thus, monitoring these two species concurrently may allow us to better understand or identify changes at the breeding colonies that result from changes at sea.

Contact with relevant agencies (USFWS Remote Islands Refuges and Portland regional office, DOFAW in Hawaii, DMWR in American Samoa) has been initiated.

# Principal investigators and NPS lead:

NPS Lead: Cathleen Bailey (NPS)

Co-PIs: David Duffy (PCSU/Hawaii-Pacific Islands CESU), Darcy Hu (NPS)

Consulting seabird biologists: Beth Flint (USFWS), Maura Naughton (USFWS)

I&M Facilitator: Kelly Kozar

#### Development schedule, budget, and expected interim products:

FY2006

October

- Compile background information and methods for coastal/lowland species (2 months, Oct-Nov); protocol specialist
- Contact DMWR and NPSA staff for input and recommendations on coastal/lowland species (2 months, Oct-Nov); protocol specialist
- Consult with I&M data management staff for coastal/lowland species and data products development (2 months, Oct-Nov); protocol specialist

#### November

- Compile background information and methods for coastal/lowland species (2 months, Oct-Nov); protocol specialist
- Contact DMWR and NPSA staff for input and recommendations on coastal/lowland species (2 months, Oct-Nov); protocol specialist
- Consult with I&M data management staff for coastal/lowland species and data products development (2 months, Oct-Nov); protocol specialist
- Evaluate and make recommendations for coastal/lowland species protocols (2 months, Nov-Dec); post-doc (½ time), NPS lead, PIs

#### December

- Draft protocol for coastal/lowland species (3 months, Dec-Feb); protocol specialist
- Compile existing data and information on HAPE protocols (2 months Dec-Jan); protocol specialist
- Evaluate and make recommendations for coastal/lowland species protocols (2 months, Nov-Dec); post-doc (½ time), NPS lead, PIs

#### January

- Draft protocol for coastal/lowland species (3 months, Dec-Feb); protocol specialist
- Compile existing data and information on HAPE protocols (2 months Dec-Jan); protocol specialist

#### February

- Draft protocol for coastal/lowland species (3 months, Dec-Feb); protocol specialist
- Consult with I&M data management staff for HAPE database development and/or refinement (2 months, Feb-Mar); protocol specialist; NPS lead
- Evaluate HAPE protocols at HALE and make recommendations for HAVO (3 months, Feb-Apr); post-doc (½ time), NPS lead, PIs

## March

- Consult with I&M data management staff for HAPE database development and/or refinement (2 months, Feb-Mar); protocol specialist; NPS lead
- Compile existing data and information on species of interest protocols (NESH, BRSP, HEPE, TAPE) (3 months Mar-May); protocol specialist

• Evaluate HAPE protocols at HALE and make recommendations for HAVO (3 months, Feb-Apr); post-doc (½ time), NPS lead, PIs

## April

- Compile existing data and information on species of interest protocols (NESH, BRSP, HEPE, TAPE) (3 months Mar-May); protocol specialist
- Evaluate HAPE protocols at HALE and make recommendations for HAVO (3 mons, Feb-Apr); post-doc (½ time), NPS lead, PIs

## May

- Compile existing data and information on species of interest protocols (NESH, BRSP, HEPE, TAPE) (3 months Mar-May); protocol specialist
- Draft HAPE protocol (2 months, May-Jun); protocol specialist
- Evaluate and make recommendations on protocols for species of interest (NESH, BRSP, HEPE, TAPE) (3 months, May-July); post-doc (½ time), PIs

#### June

- Draft HAPE protocol (2 months, May-Jun); protocol specialist
- Evaluate and make recommendations on protocols for species of interest (NESH, BRSP, HEPE, TAPE) (3 months, May-July); post-doc (½ time), PIs
- Consult with I&M data management staff for species of interest database and data products development (2 months, Jun-Jul); protocol specialist

#### July

- Evaluate and make recommendations on protocols for species of interest (NESH, BRSP, HEPE, TAPE) (3 months, May-July); post-doc (½ time), PIs
- Draft species of interest protocol (3 months, Jul-Sept); protocol specialist
- Consult with I&M data management staff for species of interest database and data products development (2 months, Jun-Jul); protocol specialist

## August

• Draft species of interest protocol (3 months, Jul-Sept); protocol specialist

# September

• Draft species of interest protocol (3 months, Jul-Sept); protocol specialist

# FY2007

## October

• Finalize combined seabird protocol (1 month, Oct); protocol specialist

#### November

- Submit for peer-review (4 months total due to holidays, Nov-Feb); NPS lead, PIs
- Final closeout: protocol specialist

#### March

- Revise seabird protocol per review recommendations (2 mons, Mar-Apr): NPS lead, PIs April
  - Revise seabird protocol per review recommendations (2 mons, Mar-Apr): NPS lead, PIs Table 1. Timeline of major tasks and products for seabirds: protocol development.

This protocol development budget includes an estimate for work with a statistician that the network will hire, contract, or cooperate with to develop network-wide Vital Signs sampling plans. This individual will assist the post doc in developing sampling plans and analysis techniques for these protocols.

# Staffing Needs

1 GS 11 equivalent for 9 mons + overhead. This person will be responsible for leading the development of quantitative aspects of monitoring: sampling schemes and data analyses.

LRCUlturotocol Specialist (or equivalent), approx RCUH pay scale 21. Responsible for ting protocols in the Oakley et al. format, including necessary SOPs, and also take primary lead in developing data products with assistance of I&M DM statff. PIs and NPS lead may assist this person in writing parts of the protocols.

Table 2. Budget for seabirds: protocol development.

FY05 funds			
(for work in F	Y06-07)		
	Description	Cost	
Salary:	CESU Post doc (\$3481/mo + 33% benefits), 6 mons	\$27,780	\$4630/mo incl 33% benefits
	CESU I&M protocol specialist (RCUH payscale 21), Jan-Dec, 12 mons	\$39,120	\$3260/mo salary+actual benefits
	CESU overhead (17.5%)	\$13,328	
Supplies:	office supplies and misc. field supplies	\$2,000	
Consulting	Statistical consultant for 6 days total	\$3,000	\$500/day
Travel:	3 x Inter-island for NPS lead	\$1,500	\$500/trip
	2 x Inter-island for PI	\$1,000	Duffy
	1 x mainland for USGS biologist to PSG mtg	\$3,500	Reynolds
	1 x mainland for NPS to PSG mtg	\$3,500	Hu or Bailey
	1 x mainland for CESU post doc to PSG (CESU funds)	\$3,500	
	CESU overhead (17.5%) on post-doc travel	\$613	
	2 x to/from American Samoa	\$9,000	\$3500/trip NPS and DMWR to HI for planning
Total		\$106,221	
Budget Summ	nary by Category:		
Salary		\$78,608	
Supplies		\$2,000	
Consulting		\$3,000	
Travel:		\$22,613	
TOTAL		\$106,221	

FY05 funds (for work in FY06-	-07)		
CESU Total		\$82,721	for FY05 funds obligation

#### References:

- Code of Federal Regulations. 1999. Title 50, Part 17, subpart 17.11 Endangered and Threatened Wildlife. Special reprint December 31, 1999.
- Croxall, JP and P Rothery. 1991. Population regulation of seabirds: implications of their demography. Pages 272-296 in C. M. Perkins, J. D. Lebreton, and G. J. M. Hirons, editors. Bird population studies: relevance to conservation and management. Oxford University Press, Oxford, U.K.
- Hodges, C.S.N. (1994). Effects of introduced predators on the survival and fledging success of the endangered Hawaiian Dark-rumped Petrel, Pterodroma phaeopygia sandwichensis. Master's thesis. Department of Forest Resources. University of Washington. Seattle, WA.
- Hodges, C.S.N. and R.J. Nagata, Sr. 2001. Effects of Predator Control on the Survival and Breeding Success of the Endangered Hawaiian Dark-rumped Petrel. Studies in Avian Biology 22:308-310
- Hu, D. et al. 2001. Studies in Avian Biology 22:
- Montevecchi, W.A. 2002. Interactions between fisheries and seabirds. Pp 527-557 in E.A. Schreiber and J. Burger (eds.). Biology of Marine Birds. CRC Press, Washington D.C.
- O'Connor, Paul J., and Mark J. Rauzon, 2004. Inventory and Monitoring of Seabirds in National Park of American Samoa. PCSU Technical report 132, in press. University of Hawaii at Manoa, Honolulu, Hawaii.
- US Fish and Wildlife Service. 2005. Regional Seabird Conservation Plan, Pacific Region. US Fish and Wildlife Service, Migratory Birds and Habitat Pro

# **INSECTIVOROUS BATS**

Prepared by: Heather Fraser, George Parrish (last modified 08/07/05)

#### Parks where protocol will be implemented:

HAVO, PUHE, PUHO, KAHO, HALE, KALA, ALKA, and NPSA

# Justification/issues being addressed:

Insectivorous bats are known to be of economic importance as predators of pest insects. However, they also contribute largely to mammalian biodiversity, especially on geographically isolated islands. In many of these island systems, bats are often the only native terrestrial mammals. Only two species of insectivorous bats are historically found in the islands of Hawaii, American Samoa, Guam, and the Commonwealth of the Northern Mariana Islands. The Hawaiian hoary bat (Lasiurus cinereus semotus) is endemic to the Hawaiian Islands and is the only extant bat established in the islands (Stone and Pratt 2002). Likewise, the Pacific sheath tailed bat (Emballonura semicaudata) is the only insectivorous bat known to occur in American Samoa, Guam, and the CNMI.

The Hawaiian hoary bat was listed as an endangered species in 1970 by the U.S. Fish and Wildlife Service (U.S. Fish and Wildlife Service 1970); however, current information regarding natural history and population status of this bat is scarce, resulting in incomplete and sometimes conflicting reports. Population estimates for the Hawaiian hoary bat range from hundreds

(Altonn 1960) to thousands of individuals (Tomich 1974), but these numbers are based on anecdotal and incomplete data. The Pacific sheath-tailed bat is considered a candidate for protection by the Endangered Species Act (Hutson et al. 2001, Center for Biological Diversity 2004); unfortunately, this species hasn't been seen in Guam since 1972 (Lemke 1987), and it may have already been extirpated from American Samoa (Grant et al. 1994). At present, Pacific sheath tailed bats are known to occur on Aguiguan, CNMI (Esselstyn et al. 2004), and possibly in areas of Tinian (G.J. Wiles, pers. comm.), CNMI, Samoa (Tarburton 2002), and Tutuila, American Samoa (Hutson et al. 2001, Center for Biological Diversity 2004). Due to a lack of knowledge concerning status, potential distribution, relative abundance, and habitat needs, coupled with conflicting and vague reports of population estimates, long-term monitoring is critical to the survival of both of these species.

# Specific monitoring questions and objectives to be addressed by the protocol:

#### QUESTION 1:

What is the distribution of the hoary bat in National Parks of Hawaii? What are the long-term (8-10 years) changes in seasonal occurrence of these bats in native, non-native, and mixed habitats, as well as at high and low elevations?

Objective 1: Determine presence, distribution, and relative activity levels of hoary bats in the Hawaiian Islands.

**Justification:** Although the Hawaiian hoary bat was listed as an endangered species in 1970 by the U.S. Fish and Wildlife Service (U.S. Fish and Wildlife Service 1970), much of this subspecies' natural history continues to be poorly understood. Sightings of the Hawaiian hoary bat have occurred from sea level to as high as 13,500 ft at the summit crater of Mauna Loa Volcano (Tomich 1974). They have been observed flying and/or resting in a wide variety of both native and non-native vegetation types and landscapes (Tomich 1986b, Reynolds et al. 1998, Kepler and Scott 1990, Jacobs 1994, Menard 2001). Menard (2001) suggests that abundance and distribution patterns may fluctuate according to season and altitude on the Big Island. She found that from January to March, which she calls the pre-pregnancy period, bats migrate into the eastern highlands, and in the April to August breeding season, they seem to shift into the lowlands. She also observed bats moving into the eastern and central highlands during the post-lactation period from September to December. Tomich (1986a), on the other hand, observed bats to be more common in upslope areas of the Big Island in the May-August hot season and less abundant in coastal areas during that same time period. Studies of the Galapagos Islands subspecies (Lasiurus cinereus villosissimus) also show hoary bats to be less active in lowland areas during the hot season (McCracken et al. 1997).

Currently, acoustic bat detectors are being used to survey high and low elevation sites in the National Parks of Hawaii to determine presence/absence of hoary bats. Based on this present survey, suggestions will be made for selection of representative monitoring sites in the Hawaiian Island National Parks. In addition, development of this monitoring protocol will incorporate changes in seasonal distribution among native, non-native, and mixed habitats believed to provide foraging opportunities for Hawaiian hoary bats at high and low elevation sites. This can help to improve our understanding of relationships between these insectivorous bats and their habitats, as well as relative activity patterns. Activity patterns may then serve as an index for relative abundance, allowing for inferences to be made regarding changes in bat occurrence over time or between study areas.

#### **QUESTION 2:**

Where do Pacific sheath-tailed bats occur in NPSA and Tinian, CNMI?

Objective 2: Determine occurrence of Pacific sheath-tailed bats in American Samoa and Tinian, CNMI.

**Justification:** E. semicaudata was once widespread and relatively common throughout its historic range in Micronesia and Polynesia; however, drastic declines and possible extinctions on some islands have been recorded over the last 20 years (Hutson et al. 2001). Disappearance of these bats has been largely attributed to degradation of cave habitats caused during WWII, use of pesticides and agro-deforestation (Tarburton 2002), various tropical storms (Grant et al. 1994), and introduction of the brown treesnake (Boiga irregularis) on Guam (Center for Biological Diversity 2004). Surveys for Pacific sheath-tailed bats in limestone caves/bluffs and surrounding forests on American Samoa and Tinian, CNMI, are necessary before monitoring or conservation strategies can be developed for this species. Approaches developed for the Pacific sheath-tailed may also benefit other cave dwelling species, such as cave swiftlets (Collocalia spp.) and various invertebrates (Hutson et al. 2001).

# **QUESTION 3:**

In what general habitat types are Hawaiian hoary bats and Pacific sheath-tailed bats observed?

Objective 3: Determine foraging habitats associated with insectivorous bats in National Parks of Hawaii, American Samoa, and on Tinian, CNMI.Basic approach.

**Justification:** Habitat use is largely unknown or poorly documented for both bat species. By observing bat activity in various habitat types and identifying call types (i.e. search/contact calls v. feeding buzzes), researchers may make general inferences relating to habitat use. This will help park scientists to more effectively make decisions regarding management of critical foraging habitat.

#### **Basic Approach**

Methodologies concerning monitoring of insectivorous bats can be found in the literature; however, review and field testing of these practices may be necessary to develop a successful long-term monitoring program. Information pertaining to population trends of solitary foliage roosting bats is anecdotal, making comparisons of past monitoring data complicated, if not impossible (Carter et al. 2003). Current methods and data constraints do not allow for quantitative or defensible comparisons to be made, so researchers are left to infer trends based on potential habitat availability or changes in bat activity over time. Therefore, it is necessary to establish standardized survey methods and implement these in all field locations. It is imperative that field survey crews observe and track bats in the same manner. Through systematic sampling and field survey methods, results of successive surveys can more realistically be compared, as observer and environmental variability can produce inaccurate results and consequently create biased population estimates. Protocol development for the above objectives will most effectively be carried out in a series of phases.

#### PHASE 1

An initial investigation of possible locations of Hawaiian hoary bats or Pacific sheath tailed bats in sample areas should be done through literature reviews and interviews with local residents and park personnel, as well as other scientists working with insectivorous bats. This is already

occurring in the Hawaiian Islands through an inventory of hoary bats in HAVO, PUHE, PUHO, KAHO, HALE, and KALA. Similarly, surveys of Pacific sheath-tailed bats in NPSA and Tinian, CNMI, and Hawaiian hoary bats along ALKA will be conducted before protocol development begins in these areas. Maps describing vegetation, landscapes, sites of cultural importance, and other significant features should also be developed to help in selection of study areas.

#### PHASE 2

Both visual and acoustic detection are commonly used methods for bat studies. Used in cooperation, these methods can provide information on species identification, distribution, and relative abundance (British Columbia Resources Inventory Committee 1998). Visual **observations** will be important to sunset and early-morning monitoring of foraging bats, but development of long-term monitoring techniques for this protocol will focus on using acoustic detection equipment. Acoustic bat detectors provide a suitable and affordable alternative for bat monitoring studies, as volunteers can be utilized and a minimal amount of training is required (Walsh et al. 2003). Ultrasonic detectors can provide information on: (1) the presence or absence of echolocating bats and (2) the presence or absence of feeding activity (Thomas and West 1989). Data is recorded as "bat passes" per unit time, where a "bat pass" can be defined as a sequence of two or more echolocation calls registered as a bat passes within range of a microphone. Because it is not possible to differentiate between several passes by one bat or single passes by several bats (Fenton 1970, British Columbia Resources Inventory Committee 1998, Johnston 2002), direct population density estimates are not possible (Thomas and West 1989, British Columbia Resources Inventory Committee 1998, Johnston 2002). However, relative measures of bat activity over time allow for monitoring of species trends based on detection of bat passes (U.S. Fish and Wildlife 1998). Bat passes may function as an index of bat numbers; for example, if the number of passes decreases over time, then it is estimated that the number of bats has also decreased (Walsh et al. 2003).

Acoustic detection is also a helpful tool in determining various behaviors, according to call types emitted from bats (i.e. feeding buzzes vs. search/contact calls). General habitat associations (i.e. foraging areas) may then be suggested, based on detections of feeding buzzes. Researchers should exercise caution when making these assessments, since detection of a feeding buzz does not necessarily imply preference for, or health of, a particular habitat.

Techniques for monitoring echolocating bats might include detections of bats along randomly placed transect lines and point surveys (Reynolds et al. 1998; Walsh et al. 2003). Walsh and Harris (1996) used a stratified sampling scheme in defined land classes to determine presence of bat activity and create an index of abundance. They concluded that abundance is directly related to habitat availability, which can be modeled and allows for further inferences to be made. Similarly, Vaughan et al. (1997) assessed bat activity and habitat use in various land use types to plan for future land management. Additional information regarding sampling strategies, sample effort, personnel, equipment, use of bat detectors, data analysis, etc. can be found in Thomas and West (1989), O'donnell and Sedgeley (2001), Johnston (2002), Christophersen and Kuntz II (2003), and Wintle et al. (2004).

#### PHASE 3

Data analysis and final report.

# Principal investigators and NPS lead:

PI: Leslie HaySmith

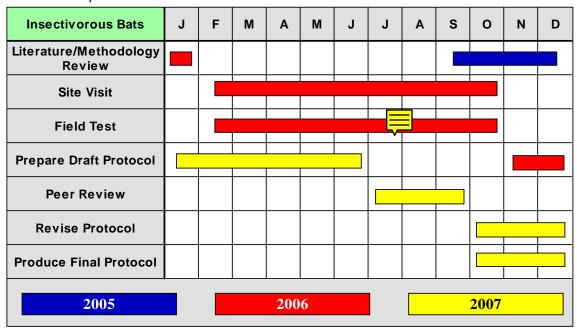
NPS Lead: Leslie HaySmith

RCUH Cooperators/Technicians: Heather Fraser

# Development schedule, budget, and expected interim products:

This monitoring protocol will require 28 months to develop.

Table 1. Timeline of major tasks and products for insectivorous bats: protocol development.



<u>Task</u>	Expected Duration
Literature review, compilation of methods Visit parks, survey ALKA/NPSA/CNMI, site evaluation, field test methods Write the draft protocol (develop sampling design, field methods, SOPs, etc.) Peer review Revise draft protocol, produce final monitoring protocol	5 months 9 months 8 months 3 months 3 months

Budget for insectivorous bats: protocol development.

Budget Category	I&M Costs
Personnel	\$45,825
Equipment	\$2,149
Supplies	\$0
Travel	\$15,270
Subtotal	\$63,244
Overhead (17.5%)	\$11,067
Total	\$74,311



#### References:

- Altonn, H. 1960. Rare isle bat isn't a belfry dweller. Honolulu Star Bulletin, 17 April 1960, p. 2.
- British Columbia Resources Inventory Committee. 1998. Inventory methods for bats: standard components for British Columbia's biodiversity No. 20. Version 2.0. Ministry of Environment, Lands, and Parks. Resources Inventory Branch for the Terrestrial Ecosystems Task Force Resources Inventory Committee. Victoria, B.C.
- Christophersen, R.G., and R.C. Kuntz II. A survey of bat species composition, distribution and relative abundance. Technical Report NPS/NOCA/NRTR-2003/01. North Cascades National Park Service Complex, Washington. 44 pp.
- Carter, T.C., M.A. Menzel, and D.A. Saugey. 2003. Population trends of solitary foliage-roosting bats. In T.J. O'Shea and M.A. Bogan, (eds.). Monitoring trends in bat populations of the United States and territories: problems and prospects. Fort Collins, CO: U.S. Geological Survey. Information and Technology Report USGS/BRD/ITR--2003-0003. pp. 41-47.
- Center for Biological Diversity: Candidate Petition Project: Mammals and Birds (2004). Retrieved May 26, 2005, from The Center for Biological Diversity. Website: http://www.biologicaldiversity.org/swcbd/search.html
- Esselstyn, J.A., G.J. Wiles, and A. Amur. 2004. Habitat use of the Pacific sheath-tailed bat (Emballonura semicaudata) on Aguiguan, Mariana Islands. Acta Chiropterologica 6:303-308.
- Fenton, M.B. 1970. A technique for monitoring bat activity with results obtained from different environments in southern Ontario. Canadian Journal of Zoology 48:847-851.
- Grant, G.S., S.A. Banack, and P. Trail. 1994. Decline of the sheath-tailed bat Emballonura semicaudata (Chiroptera: Emballonuridae) on American Samoa. Micronesica 27:133-137.
- Hutson, A.M., S.P. Mickleburgh, and P.A. Racey. (comp.). 2001. Microchiropteran Bats: Global status survey and conservation action plan. IUCN/SSC Chiroptera Specialist Group. IUCN, Gland, Switzerland and Cambridge, U.K. x + 258 pp.
- Jacobs, D.S. 1994. Distribution and abundance of the endangered Hawaiian hoary bat, Lasiurus cinereus semotus, on the Island of Hawaii. Pacific Science 48:93-200.
- Johnston, D. 2002. Data collection protocol: Yuma bat (Myotis yumanensis). Wetlands Regional Monitoring Program Plan. San Jose, California. 7 pp.
- Kepler, C.B., and J.M. Scott. 1990. Notes on distribution and behavior of the endangered Hawaiian hoary bat (Lasiurus cinereus semotus), 1964-1983. 'Elepaio 50:59-64.
- Lemke, T.O. 1987. Sheath-tailed bats rediscovered in the Mariana Islands. Bats 5:5-7.
- McCracken, G.F., J.P. Hayes, J. Cevallos, S.Z. Guffey, and F.C. Romero. 1997. Observations on the distribution, ecology, and behavior of bats on the Galapagos Islands. Journal of Zoology, London, 243:757-770.
- Menard, T. 2001. M. S. Thesis, University of Hawaii, Honolulu.
- O'Donnell, C.F.J. and J.A. Sedgeley. 2001. Guidelines for surveying and monitoring long-tailed bat populations using line transects. DOC Science Internal Series 12. Department of Conservation, Wellington. 20 pp.
- Reynolds, M.H., B.M.B. Nielsen, and J.D. Jacobi. 1998. Surveys of the Hawaiian hoary bat in the district of Puna, Hawaii Island. 'Elepaio 57:153-157.
- Stone, C.P., and L.W. Pratt. 2002. Hawaii plants and animals: biological sketches of Hawaii Volcanoes National Park. 2nd ed. Honolulu: University of Hawaii Press. 408 pp.

- Tarburton, M.K. 2002. Demise of the Polynesian sheath-tailed bat Emballonura semicaudata. Micronesica 34:105-108
- Thomas, D.W. and S.D. West. 1989. Sampling methods for bats. General Technical Report PNW-GTR-243. Portland, Oregon. U.S. Department of Agriculture, Forest Service, Pacific Northwest Research Station. 20 pp.
- Tomich, P.Q. 1974. The Hawaiian hoary bat: daredevil of the volcanoes. National Parks and Conservation Magazine 48:10-13.
- \_\_\_\_\_\_. 1986a. Endangered species info system, Species workbook. Part I-Species Distribution and Part 2-Species biology. Prepared for U.S. Fish and Wildlife Service. Available at U.S. Fish and Wildlife Service, Ecological Services, Honolulu.
- \_\_\_\_\_. 1986b. Mammals in Hawaii (2nd ed.) B.P. Bishop Museum, Honolulu, HI Special Publication 76:1-375.
- .U.S. Fish and Wildlife Service. 1970. Conservation of endangered species and other fish or wildlife. Fed. Reg. 35:16047-16048.
- U.S. Fish and Wildlife Service. 1998. Recovery plan for the Hawaiian hoary bat. U.S. Fish and Wildlife Service. Portland, OR. 50 pp.
- Vaughan, N., G. Jones, and S. Harris. 1997. Habitat use by bats (Chiroptera) assessed by means of a broad-band acoustic method. Journal of Applied Ecology 34:716-730.
- Walsh, A.L., and S. Harris. 1996. Factors determining the abundance of Vespertilionid bats in Britain: geographical, land class, and local habitat relationships. The Journal of Applied Ecology 33:519-529.
- Walsh, A.L., C.M.C. Catto, T.M. Hutson, S. Langston, and P.A. Racey. 2003. The United Kingdom National bat monitoring programme: turning conservation goals into tangible results. In T.J. O'Shea and M.A. Bogan, (eds.). Monitoring trends in bat populations of the United States and territories: problems and prospects. Fort Collins, CO: U.S. Geological Survey. Information and Technology Report USGS/BRD/ITR--2003-0003. pp. 41-47.
- Wintle, B.A., M.A. McCarthy, K.M. Parris, and M.A. Burgman. 2004. Precision and bias of methods for estimating point survey detection probabilities. Ecological Applications 14:703-712.

#### FRUGIVOROUS BATS

Prepared by: Gail Ackerman (last modified 10/21/05)

# PARKS WHERE PROTOCOL WILL BE IMPLEMENTED:

NPSA, WAPA

# JUSTIFICATION/ISSUES BEING ADDRESSED:

Large fruit bats, or flying foxes, are endemic to oceanic islands in the South Pacific, and are found in or near National Parks within the PACN. On geographically isolated islands with low biodiversity, flying foxes are ecologically important in maintaining tropical forest ecosystems through pollination and seed dispersal (Fujita & Tuttle 1991). Bats are the only terrestrial mammals found on the islands of Guam and American Samoa, and hold a key position at the top of the food chain as likely ecological indicators of forest ecosystem health and environmental change. Their demise and ultimate extinction could lead to a significant decline in tropical forest regeneration and diversity (Cox et al. 1991). Flying foxes have been historically subjected to commercial hunting, habitat loss, climatic disturbances, and predation, leading to population

declines and a need for enhanced protection of habitat, along with elimination of hunting. Long-term monitoring of the Mariana fruit bat (Pteropus mariannus mariannus) of Guam, and the Samoan fruit bat (P. samoensis) and white-naped fruit bat (P. tonganus) of American Samoa, is critical to documenting population changes and identifying environmental stressors that affect populations, along with habitat needs.

The Mariana fruit bat was listed as endangered under the U.S. Endangered Species Act in 1984, although it was reclassified to threatened status in 2005. This subspecies was once thought to be isolated from other populations throughout the CNMI (Commonwealth of the Northern Mariana Islands), but the best available scientific information now indicates that all populations comprise one subspecies, as there is evidence that the fruit bats fly between islands in the archipelago (USFWS 2005). The Samoan fruit bat was designated as a Category 2 candidate under the Endangered Species Act in 1994, as a species of concern (O'Shea & Bogan 2003). The whitenaped fruit bat has not been listed, although after severe hurricanes and extensive hunting in the 1990's, population levels decreased dramatically (Uturrum et al. 2003). To change this trend, local hunting and exportation bans have been instituted on American Samoa and Guam for all three species as a result of declining population levels.

# SPECIFIC MONITORING QUESTIONS AND OBJECTIVES TO BE ADDRESSED BY THE PROTOCOL:

#### **QUESTION 1:**

What is the distribution and relative abundance of flying foxes in and near NPSA and WAPA?

Objective 1: Determine long-term trends (10-20 years) in population size (i.e., relative abundance) and distribution of flying foxes.

**Justification:** Assessing population changes or trends through periodic surveys will identify patterns of activity that could be related to environmental changes, food abundance/availability, poaching, and habitat alterations. The monitoring of distribution and relative abundance are important considerations in evaluating the health of pteropodid populations and in determining beneficial land management regimes, including habitat protection, control of hunting and control of invasive plant species, as well as introduced predators. Although population abundance of

the three fruit bat species have been assessed on Guam and American Samoa for the last 20-25 years, lack of consistency in survey methods has led to inaccurate population estimates (Utzurrum et al. 2003). In addition, little published information is available regarding fruit bats communities within NPSA and WAPA.

#### **QUESTION 2:**

What habitat types are flying foxes associated with at NPSA & WAPA, and how are populations changing over the long-term (10-20 years) in preferred habitat associations? What potential land management regimes appear to be beneficial or negative to the recovery of these species?

Objective 2: Determine roosting and foraging habitats associated with flying foxes in and near NPSA and WAPA, and the land management regimes that appear to be beneficial or negative to the recovery of these species.

**Justification:** Habitat utilization by flying foxes is often described in terms of food sources exploited, and plant composition of survey areas. However, these surveys typically monitor the activity patterns themselves rather than actual habitat utilization. By identifying preferred

habitat used during roosting, foraging and other behavioral activities, and monitoring these areas over a long-term study, NPS scientists can more effectively determine what habitat protection efforts may be needed to maintain and improve these sites for flying foxes, which could assist in the species recovery.

# **Survey Sites**

Surveys conducted as part of the monitoring protocol will be carried out in forested habitat and along cliff lines where flight, roosting and foraging activities of flying foxes can be observed. The emphasis of surveys will be to conduct censuses at known bat colonies and to search for solitary bats and additional colonies. The same sites will be sampled at regular intervals. Survey sites identified in the literature are as follows:

Guam—Several sites were surveyed 1-2 times each in the upper Talofofo river watershed, above the confluence of the Maagas and Mahlac rivers (Morton & Wiles 2002), an area administered by the U.S. Navy as the Ordinance Annex. This area is well protected from illegal hunting and deforestation. The islands' only known colony of P. m. mariannus has roosted at one site on Pati Point at Anderson Air Force Base for several years (DAWR 2000), although from 1981-1994 colonies utilized 11 sites on Pati Point and 10 sites located between Ritidian Point and the northern rim of Tarague basin (Wiles et al. 1995).

American Samoa—Many of the surveys of P. samoensis and P. tonganus have been conducted on the largest island, Tutuila, although resident populations of these bats are also found on Ofu, Olosega, and Ta'u. Coastal forests on cliffs above the ocean, where temporary and stable roost sites were located, were monitored by boat due to the inaccessible terrain (Bannack & Grant 2002, Brooke et al. 2000, Craig et al. 1994). Thirty eight roost sites were identified in upland forest in several valleys and ridges, from 1987-1997 (Brooke et al. 2000). Additionally, valleys with an unimpeded view of the surrounding forest were used as bat flyways, such as in the Amalau (within NPSA) and Nu'uuli valleys (Brooke 2001). P. tonganus has also been found to roost in the Ottoville Lowland Forest and Olovalu crater in the Tafuna Plain (Trail 1993).

#### **BASIC APPROACH:**

Species Characteristics: Survey methods used to determine population abundance of flying foxes depend on the species monitored, access to sites, and time of day. Pteropus m. mariannus has a nocturnal pattern of activity, although it can be active in the daytime, especially in the early morning and late afternoon. This species typically forms large colonies, although solitary roosting and solitary flying fruit bats can be observed. P. tonganus is primarily nocturnal, forages in secondary forests and plantations, and forms colonial daytime roosts. P. samoensis is typically solitary and diurnal, although it may also be nocturnally active, and is found in primary and heavy growth secondary forests, and does not roost in a colony. The latter species is found in far fewer numbers than P. tonganus, although it is similar in size and morphology, making identification between the species difficult.

Survey Methodology: Several count techniques, which are often used in combination, have been successful in assessing the distribution and abundance of flying foxes (Kunz 2003, Utzurrum et al. 2003). Therefore, these will be evaluated in this protocol, and include:

**Direct roost/colony counts**, which are measured by counting individuals at known roosting sites from observation stations no more than 100-300 m distance, with binoculars or spotting scopes. These counts are possible in situations where roost trees are partly or completely defoliated, or

where colonies are relatively small, so that most or all of the bats can be readily counted. However, direct colony counts do not represent a complete census, and for this reason, a correction factor of 5-10% has been applied to the total count where direct counts may not account for every bat in the colony, as some may be hidden by vegetation or roost mates (Wiles 1987a);

Evening emergence/dispersal counts, which are used to estimate colony size when the colony departs from a roost in trees, especially when the roost is physically inaccessible by humans. This count method is often employed to estimate remote colony size when direct counts will not yield accurate results (Utzurrum et al. 2003). Observers are positioned to best view bats against the sky as they depart the colony. Monitoring usually occurs from just before dusk to dark, when the first bat exits the colony. Ideally, evening emergence counts should be made over several consecutive nights to establish intra-colony variation in the number of bats present (Kunz 2003). Night vision may assist in counting individuals, although the equipment has a limited range of use. Infrared thermal imaging is a more accurate method for censusing bats in ambient light and should be considered for censusing colonies that number in the hundreds or higher, as individual bats can be counted by detecting their heat signatures (Kunz 2003). Emergence patterns of bats from one night to the next can be highly variable, as some bats may remain in the roost until nightfall, or disperse without being seen by observers. Therefore, the bats that disperse from a colony represent only a portion, or subset, of the total colony size (Utzurrum et al. 2003). Some researchers have applied a correction factor to estimate colony size, but these were often determined arbitrarily (Utzurrum et al. 2003); and

**Station counts**, which provide information on the number of bats moving through and feeding in each count location, and are often used to assess the abundance of solitary or extra-colonial fruit bats. These counts typically involve up to three observers at the same station, with unimpeded views of the landscape. Each observer scans the landscape with binoculars or a spotting scope and counts bats during eight 10-minute sessions (8 samples per site per month), followed by 5minute intervals to allow a rest period and to minimize the potential of double-counting individual bats. To estimate the number of bats at each site, a mean for the eight counts is calculated. Day counts in American Samoa have been standardized to start at dawn and end two hours later (Craig et al 1994, Brooke 2001). Late afternoon counts also last two hours and extend until dark or until colonial bats disperse and intermingle with solitary bats. Count results are based on the total number of active bats per unit area per unit time (Utzurrum et al. 2003). Craig et al (1994) derived index abundance from the numbers of bats counted per km 2 per 10 min, and converted these counts to density estimates for the study area. These estimates, however, assume that bat activity at a count station is representative of the total number of solitary bats in similar habitats across an island. Using indices to estimate population size has been criticized (Utzurrum et al. 2003).

Difficulties attendant with station counts is that if a colony is very large, the likelihood of double-counting the same bats increases. Some bats may not be active during a specific count period and may not be recorded. Additionally, count variations have been noted between observers on American Samoa due to the utilization of inexperienced observers counting at many sites. After conducting a series of randomized counts, it was determined that 10 replicated counts (visits) per site were required to stabilize mean estimates (Morrell and Craig 1995).

Surveys will not only provide population estimates but will also record the number of nursing young and juveniles counted during and after the breeding season. Comparisons of breeding

success from previous studies and these surveys will be done to determine if young are surviving to adulthood, therefore increasing population size.

Mist-netting and radio-tracking techniques will be employed to monitor movement patterns in relation to Park and non-Park lands, activity patterns, and preferred habitat associations. We will also evaluate movements around foraging and roosting sites, and evaluate activity levels (active vs. inactive). Mist-nets, with a mesh size of four-inches, will be set up in flyways and feeding areas, and bats captured will be fitted with radio-collars (<3% total body mass; 7 g in weight, Holohil Systems, Ltd, Canada), and may be banded to aid in identification if bats are recaptured after collars drop off. Either a numbered and colored plastic ring placed on the forearm, or a colored bead necklace, will be used to band each bat. Data will be collected on sex, age, weight, ear and forearm length, and breeding status. Only adult bats weighing more than 200 g will be radio-collared, as juvenile or lighter weight bats may be more physically challenged, and have higher energy expenditure, due to weight of the collar.

# PRINCIPAL INVESTIGATORS AND NPS LEAD:

Principle Investigator(s): Co-PI Leslie HaySmith, PACN Inventory and Monitoring Network Coordinator, NPS, and Co-PI, TBD.

Project Consultants: Frank Bonaccorso, USGS PIERC. P. O. Box 44, HAVO, HI 96718. (808) 985-6126.

Ruth Utzurrum, Department of Marine and Wildlife Resources, Wildlife Division. P. O. Box 3730, Pago Pago, American Samoa 96799.

Gary Wiles, Washington State Department of Fish and Wildlife. Natural Resources Building. 1111 Washington Street, SE, Olympia, WA 98501.

NPS Lead: Leslie Haysmith, PACN Inventory and Monitoring Network Coordinator, NPS.

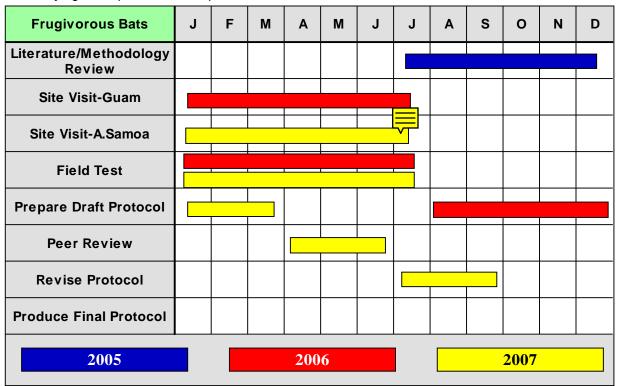
I&M Project Manager: Darcy Hu, Ecologist, NPS.

RCUH Cooperative Assistant: Gail Ackerman, Vertebrate Fauna Workgroup Facilitator.

Development schedule, budget, and expected interim products:

This monitoring protocol will require 23 months to complete.

Table 1. Timeline of major tasks and products for focal terrestrial vertebrate species: flying foxes protocol development.



Task Expected Duration

Background, literature review	5 months
Visit parks, field test proposed methods	6 months
Write the draft protocol (sampling design, field methods, SOPs, etc.)	6 months
Send off to peer review	3 months
Finalize protocol	3 months

This budget does not include in-kind matching funds to be provided by USGS.

Table 1. FY 2005 Budget for focal terrestrial vertebrate species: flying foxes protocol development.

	FY2005 NPS Funds	FY2005 NPS In-kind Funds	FY2005 HPI-CESU Agreement
Personnel			
Travel			
Materials & Supplies			
Equipment			
Subtotal			
Overhead (17.5%)			
TOTAL	\$34,622	0	0

Table 2. FY 2006 Budget for focal terrestrial vertebrate species: flying foxes protocol

development.

·	FY2006 NPS Funds	FY2006 NPS In-kind	FY2006 HPI-CESU
		Funds	Agreement
Personnel—			
Biologist,	\$38,000		0
GS-11, 12 months			
Biological Technician,	6,250		
GS-5, 3 months			
Travel			
1 x Hawaii—NPSA	3,000		
1 x Hawaii—Guam	2,500		
1 x Guam—NPSA	2,100		
Meetings—I & M,	3,000		
North American Bat			
Symposium			
Materials & Supplies			
Books, office supplies		\$300	
Equipment			
2 x GPS, compasses	1,000		
4 x Radios/phones	600		
4 x Mist nets, 4" mesh	600		
10 x Radio-collars	2,100		
2 x Receivers,	2,000		
and Antennas			
Subtotal		300	
Salaries	\$44,250		
Purchases	16,900		
Overhead			
17.5% on salary	7,744		
17.5% on purchases	2,958	53	
through RCUH			
TOTAL	\$71,852	\$353	0

Salaries were determined from a Salary Table 2005-GS, Step 1 rate.

Table 3. FY 2007 Budget for focal terrestrial vertebrate species: flying foxes protocol

development.

	FY2007 NPS Funds	FY2007 NPS In-kind Funds	FY2007 HPI- CESU Agreement
Personnel			6 ***
Biologist,	\$23,333	0	0
GS-9, 7 months			
Travel			
Meetings—I & M,	3,000		
North American			
Bat			
Symposium			
Materials & Supplies			
Equipment			

Subtotal	26,333		
Overhead			
17.5% on salary	4,083		
17.5% on purchases	525		
TOTAL	\$30,941	0	0

#### **REFERENCES:**

- Banack, S. A. and G. S. Gilbert. 2002. Spatial and temporal movement patterns of the flying fox, Pteropus tonganus, in American Samoa. J. Wildl. Manage. 66 (4): 1154-1163.
- Brooke, A. P. 2001. Population status and behaviours of the Samoan flying fox (Pteropus samoensis) on Tutuila island, American Samoa. J. Zool. Lond. 254: 309-319.
- Cox, P. A., T. Elqvist, E. D. Pierson, and W. A. Rainey. 1991. Flying foxes as strong interactors in South Pacific island ecosystems: a conservation hypothesis. Con. Biol. 5: 448-454.
- Craig, P., P. Trail and T. E. Morrell. 1994. The decline of fruit bats in American Samoa due to hurricanes and overhunting. Biol. Cons. 69: 261-266.
- Division of Aquatic and Wildlife Resources. 2000. Job progress report—Research project segment, Guam. Guam Dept of Ag. Mangilao, Guam, p. 131-136.
- Falanruw, M. 1988. On the status, reproductive biology and management of fruit bats of Yap. Micronesica 21: 39-51.
- Fujita, M. S. and M. D. Tuttle. 1991. Flying foxes (Chiroptera: Pteropodidae): threatened animals of key ecological and economic importance. Cons. Biol. 5: 455-463.
- Kunz, T. H. 2003. Challenges, solutions, and sampling biases. In: Monitoring trends in bat populations of the United States and territories: Problems and prospects. Eds: T. J. O'Shea and M. A. Bogan, p. 9-19. U. S. Dept. of Interior.
- Morton, J. M. and G. J. Wiles. 2002. Observations of Mariana fruit bats (Pteropus mariannus) in the upper Talofofo watershed on southern Guam. Micronesica 34 (2): 155-163.
- O'Shea T. J and M. A. Bogan. 2003. Introduction. In: Monitoring trends in bat populations of the United States and territories: Problems and prospects. Eds: T. J. O'Shea and M. A. Bogan, p. 1-5. U. S. Dept. of Interior.
- Trail, P. W. 1993. Zoological survey of the Ottoville lowland forest. 1993. Biological report. Dept. of Marine and Wildlife Resources, p. 1-11..
- Utzurrum, R. C. B., G. J. Wiles, A. Brooke and D. J. Worthington. 2003. Count methods and population trends in Pacific island flying foxes. In: Monitoring trends in bat populations of the United States and territories: Problems and prospects. Eds: T. J. O'Shea and M. A. Bogan, p. 49-61. U. S. Dept. of Interior.
- Wiles, G. J., and P. O. Glass. 1990. Interisland movements of fruit bats (Pteropus mariannus) in the Marianna islands. Atoll Res. Bull. 343: 1-6.
- Wiles, G. J. and N. C. Johnson. 2004. Population size and natural history of Mariana fruit bats (Chiroptera: Pteropodidae) on Sarigan, Mariana Islands. Pacific Science 58 (4): 585-596.

#### **FISHERIES HARVEST**

Prepared by: Peter Craig (last modified 08/12/05)

# Parks where protocol will be implemented:

KAHO, KALA, NPSA, WAPA

## Justification/issues being addressed:

In the Pacific Islands National Parks, a wide variety of coral reef fish, invertebrates and algae are harvested annually in either traditional, artisanal, recreational or subsistence fisheries, and it is even legal to sell fish caught in several parks. The potential impact of a seemingly small but persistent level of daily fishing activity can be surprisingly substantial. For example, on a small island in American Samoa (including part of NPSA), only three subsistence fishermen, on average, were seen at any given time along 15 km of shoreline (Craig et al. 2005). Yet when extrapolated to an annual period, this amounts to 22,536 fishing hours/yr (no fishing on Sundays). One way to visualize the potential impact of this annual effort is that it equates to one person fishing continuously day and night for 2.0 months along each kilometer of shoreline.

Fishing has well documented, significant impacts on reef ecosystem structure and function, and on the condition of fish populations (e.g., Dayton 1998, Friedlander and DeMartini 2002, Birkeland 2004) and the economies of local islands (Cesar 2000). Effects of fishing can include shifts in fish size, abundance, age structure, and species composition, with indirect effects such as habitat modification through physical damage (e.g., Russ 1991). Fishing is increasingly being recognized as the principal threat to Pacific coral reefs and other marine ecosystems worldwide (e.g., Dayton 1998, Birkeland 2004, Hutchings and Reynolds 2004). In this respect, it is highly probable that all of the Pacific Islands parks (except ALKA and USAR) can be categorized as "impaired" to "seriously impaired". Fishing ranked 11th in implementation rank as a network Vital Sign. It should be noted that most fisheries harvest information needed for PACN parks is not currently being collected by any other state, territory or federal agency, thus highlighting the need for the parks to collect their own data.

# Specific monitoring question and objective to be addressed by the protocol:

#### **QUESTION 1:**

What are annual trends in the species composition, quantity, catch-per-unit-effort, and size of coral reef fishes and invertebrates (e.g., shellfish, octopus, lobster, sea urchins, palolo polychaetes) that are extracted from park waters by traditional, recreational, artisanal and/or subsistence fishers? Objective 1a: Determine long-term trends in the composition and diversity of fish and invertebrates in selected perennial streams.

Objective 1: Determine annual composition, sizes, catch-per-unit-effort, and quantities (by weight, and numbers where possible) of park-specific targeted coral reef fishes and invertebrates (e.g., shellfish, octopus, lobster, sea urchins and palolo polychaetes) harvested in park waters. This would be accomplished by conducting standardized catch and effort surveys that consist of two parts: fishermen interviews or "creel surveys" (to determine catch rate and composition) and participation surveys (to determine fishing effort). Sub-sampled catch and effort data are stratified by gear type, time of day, season and location to allow data to be extrapolated to an annual harvest quantity.

## Basic approach:

The collection of fisheries data is routinely conducted by fisheries agencies around the world (e.g. AFS 1990, Dalzell et al. 1996, Hart and Reynolds 2002, Munro 2003). One standard objective is to determine the total harvest weight per species per year. For small-scale and widely dispersed fisheries that occur in Pacific Islands parks, it is usually not feasible to directly measure the total catch (i.e., all the fishermen do not land their catch at one location such as a

harbor), thus a sub-sampling effort is commonly used and expanded to provide the annual harvest estimate (e.g., AFS 1990, Friedlander and Parrish 1997). The methodology to do this involves two basic types of survey data: (1) fishermen interviews (creel surveys) to determine catch composition and catch-per-unit-effort, and (2) participation surveys to determine fishing effort (number of fishermen by gear type and by location).

Documentation of fishery harvests is usually a rather complex and time-consuming task for several reasons:

- (1) Extended sampling effort (typically a 1-year period). It is necessary to sample fish catches over an extended period because fishing effort is not equal during all hours of the day or night, during all days of the year, or at all locations. For example, fishing effort may be tidally related, fishing effort commonly increases on weekends/holidays, and some species are only available seasonally.
- (2) Varied fisheries (e.g., Dalzell et al. 1996, Friedlander & Parrish 1997). The types of fisheries occurring in PACN parks cover a broad spectrum, from the familiar sportsman angler to subsistence divers and reeftop gleaners hand-picking clams and octopus. There are also culturally important harvests for opihi (limpets) in the Hawaiian parks, palolo worms are harvested on one special night of the year in American Samoa, and mass recruitment or migration events of newly settled juvenile surgeonfish, goatfish or other fishes such as aholehole and akule are harvested in American Samoa or Hawaii.
- (3) High statistical variability. A large sample size is needed because of the many different gear types used, and because of the typically high statistical variability in individual catches in space and time. Consequently, data collection is stratified (by gear type, time of day and month, location) to allow data to be extrapolated to an annual harvest quantity.
- (4) Cost. A supervisor, two full-time technicians, and in some circumstances, a boat may be needed for a full year of data collection.

Sample design to determine fishing effort (participation surveys). In general, the study area is the entire marine component of each park that is reasonably accessible by land (road/trail, with use of binoculars) and/or boat. Some parks may also want to include areas adjacent to the park in the study area. A stratified random sampling design will be used to determine fishing effort. In recreational or subsistence fisheries, four temporal strata in which fishing effort will likely differ are: daytime, nighttime, weekdays, weekends/holidays. Additional strata could include tidal stage, season, gear type, location, etc., depending on park-specific needs. During each participation survey, a "snapshot" of fishing effort is documented, during which time the number and location of fishermen (by gear type) are recorded during a standardized time interval that is needed to conduct one complete survey of the study area. The average fishing effort per strata (number of hours per gear type/number of surveys) is expanded to the total number of hours within the strata.

Sample design to determine catch (creel surveys). For most parks, an opportunistic, roving creel survey will be used to interview fishermen to determine the length of time they have been fishing (to determine their catch-per-unit-effort) and the species composition, number and weight (or length) of their catch. In some cases, data collectors can be located at constriction points such as a boat harbor. Each creel examined provides a catch-per-unit-effort by species and gear type that can be multiplied times the total effort per strata (see above) to calculate the total catch by

species (or species group). The number of samples needed can be considerable (eg, 10 gear types used in the fishery x 30 interviews/gear type x 4 time strata = 1,200 interviews over a 1-year period or 100/mo).

Although the overall methodology to monitor park fisheries is similar, an important component of the protocol will be to tailor the sampling design to park-specific fisheries. Due to the relatively large investment of time required to document a fishery, some parks may choose to focus on selected species and/or document annual catches at intervals of several years. This work will be facilitated by existing knowledge of many of the fisheries now occurring in Pacific Islands parks; other fisheries will become better known as monitoring efforts begin and accordingly, park-specific sampling designs can be adaptively changed.

# Principal investigators and NPS lead:

Tentative PIs: TBD

NPS Lead: Peter Craig (NPSA), Eric Brown (KALA)

## Development schedule, budget, and expected interim products:

Table 1. Timeline for fisheries harvest: protocol development.

Table 1. Preliminary PDS timeline for the Marine Fisheries Protocol (Phase 1).									10-Aug-05																						
					2	20	O	6					2007											2008							
Interim Products	J	F	N	1 A	Μ	J	J	Α	S	0	Ζ	D	J	F	М	Α	М	J	J	Α	S	0	Ν	D	J	F	М	Α	М	J	
Literature review	X																														
Study plan draft						X																									
Selected text completed												x																			
Sample design draft														x																	
Database draft																х															
Protocol draft																				х											
Field testing																						х	х	x							
Peer review of protocol																										х					
All elements completed																														X	
BUDGET		6 K 80 K							30 K																						

Table 2. FY2006 budget for fisheries harvest: protocol development.

Table 2. <i>FY2006 costs</i> .	FY2006 NPS I&M funds	FY2006 NPS funds (in kind)	FY2006 HPI-CESU Agreement

Personnel	
PI (0 mo?)	
UH student research assistant, 2mo	
at \$9.24 (includes fringe)	
NPS Facilitators (2 x 1 mo)	6,000
NPS (GS-11, 3 mo)	4,450
Ecologist (GS-11, 1 mo), KALA	6,500
Ecologist (GS-11, 2 mo), NPSA	7,500
Science Advisor (GS-13, 0.5 mo)	5,700
Travel	

TOTAL	6,000	30,150	0
<b>Overhead (17.5%)</b>	NA	NA	
Subtotal			
NPS Lead: 2 x NPSA-Hawaii	6,000		

Table 3. FY2007 budget for fisheries harvest: protocol development.

<b>Table 3.</b> <i>FY2007 costs.</i>	FY2007 NPS I&M funds	FY2007 NPS funds (in kind)	FY2007 HPI-CESU Agreement
Personnel			
PI (2.0 mo)	_		
UH student research assistant (3 mo at \$9.24 including fringe benefits)			
Ecologist (GS-11, 4 mo), NPSA		26,700	
Ecologist (GS-11, 1 mo), KALA		6,500	
Ecologist (GS-9, 2 mo), NPSA		7,500	
Science Advisor (GS-13, 0.5 mo)		5,700	
Bio Tech (GS-5, 1 mo), NPSA		3,300	
Data Manager (GS-11, 3 mo)**			
Travel			
PI: Hawaii-NPSA, 7 days PI: 2 x HNL-Kona/Hilo Multi-park concept and preliminary statistical meeting with managers, PI (1-day, 3 HI inter-island, 1 WAPA-Hawaii) Multi-park methodology consensus meeting, Hawaii***	-		
Materials & Supplies			
Field/office supplies, support, air fills	-		
Subtotal		49,700	
Overhead (17.5%)	NA	NA	
TOTAL	20,000	\$49,700	60,000

Table 4. FY2006 budget for fisheries harvest: protocol development.

Table 4. FY2008 costs.	FY2008	FY2008 NPS	FY2008 HPI-CESU
	NPS I&M	funds	Agreement
	funds	(in kind)	

# Personnel

PI (1.5 mo)\*

Table 4. FY2008 costs.	FY2008 NPS I&M funds	FY2008 NPS funds (in kind)	FY2008 HPI-CESU Agreement
UH student research assistant (3.2 mo at \$9.24 including fringe benefits)			
Ecologist (GS-11, 4 mo), NPSA		26,700	
Ecologist (GS-11, 1 mo), KALA		6,700	
Ecologist (GS-9, 2 mo), NPSA		7,500	
Science Advisor (GS-13, 0.5 mo)		5,700	
Bio Tech (GS-5, 1 mo), NPSA		3,300	
Data Manager (GS-11, 3 mo)**			
Travel	_		
PI: Hawaii-WAPA, 7 days			
PI: Hawaii-KALA/KAHO, 10			
days			
PI: I&M meetings, 2 x HNL-			
Kona/Hilo NPS Lead: 1 x NPSA-Hawaii			
Materials & Supplies	-		
Supplies, air fills, misc.			
Boat charter (\$300, 5 days)			
Subtotal		49,900	
Overhead (17.5%)	NA	NA	
TOTAL	\$10,000	\$49,900	20,000

### References:

AFS (American Fisheries Society). 1990. Creel and angler surveys in fisheries management. AFS Symposium 23. AFS (Maryland). 528p.

Birkeland, C. 2004. Ratcheting down the coral reefs. Bioscience 54:1021-1027.

Cesar, H. 2000. Collected essays on the economics of coral reefs. Cordio Publishing (Sweden) 244p.

Craig, P., A. Green & F. Tuilagi. 2005. Subsistence harvest and standing stocks of coral reef fishes in the outer islands of American Samoa. Draft report by National Park of A. Samoa (Pago Pago).

Dalzell, P. T. Adams & N. Polunin. 1996. Coastal fisheries in the Pacific Islands. Oceanography and Marine Biology: Annual Review. 34:395-531.

Dayton, P. 1998. Ecology – reversal of the burden of proof in fisheries management. Science 279:821-822.

Friedlander, A. & J. Parrish 1997. Fisheries harvest and standing stock in a Hawaiian bay. Fish. Rsrch. 32:33-50.

Friedlander, A. & E. DeMartini. 2002. Contrasts in density, size and biomass of reef fishes between the northwestern and the main Hawaiian islands: the effects of fishing down apex predators. Marine Ecology Progress Series 230:253-264.

- Hart, P. & J. Reynolds (eds.). 2002. Handbook of fish biology and fisheries. Vols. 1 & 2, Blackwell Publ.
- Hutchings, J. & J. Reynolds. 2004. Marine fish population collapses: consequences for recovery and extinction risk. Bioscience 54:297-309.
- Munro, J. 2003. The assessment of exploited stocks of coral reef fishes. Report prepared for the Western Pacific Regional Fisheries Management Council (Honolulu). 24p.
- Russ. G. 1991. Coral reef fisheries: effects and yields. pp. 601-635. In: P. Sale (ed.) The ecology of fishes on coral reefs. Academic Press (NY). 754p.

## **LAND USE PATTERNS**

Prepared by: Sandy Margriter (last modified 08/05/05)

# Parks where protocol will be implemented:

AMME, NPSA, ALKA, KAHO, PUHO, HAVO, HALE, PUHE, WAPA

# Justification/issues being addressed:

There are few landscapes remaining on the Earth's surface that have not been significantly altered or are not being altered by humans in some manner. Land use and land cover change has become a central component in current strategies for managing natural resources and monitoring environmental change. Remote sensing and Geographic Information Systems (GIS) are providing new tools for advanced ecosystem management. The collection of remotely sensed data facilitates the synoptic analyses of earth-system function, patterning, and change at local, regional, and global scales over time; such data also provide a vital link between intensive, localized ecological research and the regional, national, and international conservation and management of biological diversity.

Regional landscape and land use change was ranked 10th among all of the potential vital signs evaluated by the PACN. Alterations in land use and its intensity has the potential of being correlated with all PACN vital sign monitoring, ranging from water quality, soil erosion and deposition, invasive species, and the health of benthic marine communities.

# Specific monitoring questions and objectives to be addressed by the protocol:

Land Use / Land Cover Mapping

#### **QUESTION 1:**

What is the current (10 years old or less) land cover / land use within and surrounding PACN parks?

Objective 1a: Map existing land cover at the 1:24,000 scale (or better) using high resolution imagery (4 meters pixel resolution or greater), ground truthing plots, and NOAA's standard classes (i.e. developed, cultivated land, grassland, forest, scrub lands, wetland, bare land, and water). These land cover classes will be further refined into the Coastal Change Analysis Program (C-CAP) land cover classes, developed for the contiguous USA. Wherever feasible, mapping will be done within the entire watershed(s) of each park. Existing HI-GAP and NOAA C-CAP methods and products will be used and adapted to the extent possible.

**Justification:** Current land cover / land use maps, provided by the USGS, were completed at the 1:100,000 scale. Although valuable at a regional scale, these maps do not provide a detailed baseline understanding of land use / land cover data for PACN parks.

#### **QUESTION 2:**

What land use changes (and trends) are occurring within and adjacent to the PACN parks?

Objective 2a: Map land use / land cover for PACN parks every 10 years and use GIS to analyze land use changes.

**Justification:** In order to evaluate the ecological impacts of land use changes, we must first know what is changing, where changes are taking place and over what time scale

Objective 2b: Map the distribution and density of infrastructure (e.g. roads and developments) within the wildland-urban interface of PACN parks every 5 years.

**Justification:** Land use changes and conflicts tend to occur along the wildland-urban interface (or urban sprawl) where homes and other developments are encroaching on public land boundaries such as National Parks. These areas should be monitored more frequently using data sources such as USGS vector data layers, GPS, and remotely sensed imagery.

Objective 2c: Use tax assessor and US Census Bureau data, in addition to the current land use data identified above, to map the distribution and density of human habitation (i.e. population and housing density) within the wildland-urban interface surrounding PACN parks every 5-10 years.

**Justification:** Ancillary data, including county tax assessor records and US Census Bureau surveys, can more accurately quantify the numbers and densities of homes within rural areas.

**Comments**: These objectives focus on analysis of small minimum mapping units with high resolution imagery, categorizing all types of land cover into broad classification schemes for management evaluation. Our protocol focuses on achieving greater detail and use of more ground-truthing points than other existing projects, and examination of more land cover classes than other Vital Sign projects. See Study Plan initial sections for more detail on how these objectives differ from work done by other agencies, and other protocols being developed for PACN

#### Basic approach:

All available information a concerning land use / landscape change conducted within PACN will be considered prior to initiating any new work. As mentioned earlier land cover / land use maps (and protocols) have been developed by the NOAA C-CAP / USGS. In addition the Hawaii GAP program is mapping land cover (using a more detailed classification scheme) for the main 8 Hawaiian Islands. In American Samoa imagery from various sources are being investigated for input to a multi-stage remotely sensed vegetation classification. The intent is to determine what type of imagery or combination of imagery (1:12,000 and 1:24,000 color infrared; IKONOS satellite data; QuickBird satellite data) is most appropriate for identifying vegetation in the tropical Pacific. Land cover mapping will also be coordinated with other NPS mapping efforts currently taking place at HAVO and planned for HALE. The USGS/NPS vegetation mapping standards will be considered in developing the protocols for mapping land cover.

Land Use / Land Cover Mapping and Change Detection: Land cover protocol development will focus on the use of high resolution (1-10 m) mapping utilizing commercially available satellite imagery such as Quickbird or Ikonos and will build on the low resolution (30m – 1 km) mapping efforts using imagery such as Landsat. The approach will be to develop techniques to objectively classify land cover into physiognomic classes such as vegetation formations (e.g.,

forests, woodlands, savannas, grasslands, shrub/brush, and bare rock) and developed areas (e.g. residential, commercial, and transportation) using standard remote sensing techniques (such as unsupervised and supervised image analysis, the use of principal component analysis and the normalized difference vegetation index or NDVI for mapping "greenness").

# Principal investigators and NPS lead:

Principal investigator: Melia Lane-Kamahele (NPS)

NPS lead: Sandy Margriter (NPS)

# Development schedule, budget, and expected interim products:

Table 1. Schedule of major tasks and products for land use patterns protocol

development.

Task#	Task Description	Task Duration	Product
1	Compile list of data sources for landscape mapping.	1 months	Metadata database of mapping resources such as remote sensing data, digital and hard copy maps.
2	Compile and convert existing land use / land cover maps to geodatabase format.	2 months	GIS layers and metadata of current land use.
3	Compile and review methods.	1 month	Bibliographic database.
4	Develop land use / land cover methods.	1 month	Draft Methodology.
5	Obtain equipment / software.	1 month	Mapping software and equipment.
6	Field test draft methods; collect pilot data	3 months	Pilot Study Report.
7	Modify methods to finalize	1 month	Final Methodology
8	Develop sampling design	1 month	Draft sampling design
9	Produce draft monitoring protocol	1 month	Draft Monitoring Protocol
10	Peer review of draft monitoring protocol	3 months	
11	Produce final monitoring protocol	1 month	Final Monitoring Protocol

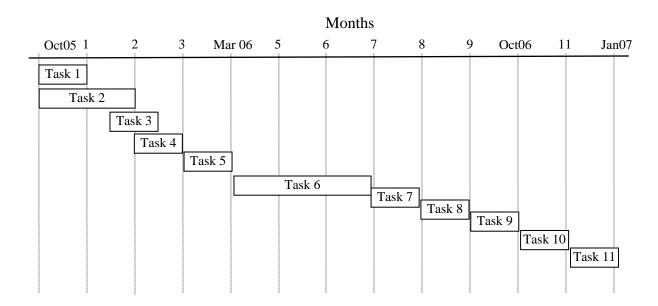


Table 2. Budget for land use patterns protocol development.

	Description	I&M	In-Kind
Salary	GIS Tech. (GS-08, 1.0 FTE, w/ 33% benefits, 12 months)	\$53,000	
	GIS Specialist (GS-11, .25 FTE, in addition to FTE already paid by I&M)		\$16,330
	Collaboration with USGS-BRD, TNC, Hawaii-GAP, and NOAA professionals.		priceless
Software	Remote sensing / GIS software and extensions	\$3,500	
	ERMapper		\$8,200
Supplies	Office supplies and misc. field supplies	\$3,500	
Travel:	4 Interisland trips	\$2,000	
	1 mainland trip (for consultation/training with other NPS staff)	\$3,000	
Total		\$65,875	

Suggested starting date ~Nov 2005

Fiscal Year Budget Breakdown

Protocol Development	NPS same yr	CESU	Interagency	Other
FY05	\$0	\$65,875	\$0	\$0
FY06	\$0	\$15,600	\$0	\$0
FY07	\$0	\$0	\$0	\$0
FY08	\$0	\$0	\$0	\$0
Implemented Monitoring				
5yr interval	\$80,000 salary	\$15,000 supplies & travel		TOTAL \$19,000/yr
10yr interval	\$140,000 salary	\$20,000 supplies & travel	\$200,000 imagery (hope to significantly reduce costs thru partnerships and technological advances)	TOTAL \$36,000/yr

# References:

NOAA Coastal Change Analysis Program (CCAPS) http://www.csc.notaa.gov/crs/lca/ccap.html

#### Monitoring Plan, Pacific Island Network

Hawaii GAP Analysis Program (HIGAP) http://www.gap.uidaho.edu/Projects/states/Detail.asp?State=hi

USDA Forest Service http://www.fs.fed.us/r5/spf/about/fhp-pacific-basin.shtml

Meyer, W.B. 1995. Past and Present Land-use and Land-cover in the U.S.A.

Riebsame, et. al. 1994. Integrated Modeling of Land use and Cover Change.

Wilkie, D.S., and Finn, J.T. 1996. Remote Sensing Imagery for Natural Resources

Bottomley, Brandon R. Mapping Rural Land Use & Land Cover Change In Carroll County, Arkansas Utilizing Multi-Temporal Landsat Thematic Mapper Satellite Imagery.

http://www.cast.uark.edu/local/brandon thesis/index.html